Coral Springs Improvement District

Meeting Agenda

October 19, 2026

Revised

Coral Springs Improvement District

Board of Supervisors
Mark Ritter, President
Ben Groenevelt, Vice President
Travis McEwen, Secretary
Michael Kraus, Assistant Secretary
Robert Rafaneli, Assistant Secretary

David McIntosh, Executive Director
Seth Behn, District Counsel
Rick Olson, District Engineer
Joe Stephens, Director of Utilities

Meeting Agenda

Revised

Monday, October 19, 2026, at 3:00 p.m.

*Revised Items

1. **Call to Order**
2. **Audience Comments**
3. **Approval of the Minutes of September 14, 2026 Meeting**
4. **Financials for September 2026**
5. **Consideration of District Procurement Policy Amendment**
6. **Authorization to Replace Ken Cassel as the Duly Authorized Representative to Sign for the District Permit Applications with the Florida Department of Environmental Protection with David McIntosh – *David***
7. **Consideration of Employee Handbook Updates – *Jimmy/David***
   A. **Resolution 2027-01, Recommending the Addition of One (1) Personal Day for District Employees ***
   B. **Resolution 2027-02, Recommending the Establishment of an Annual Sick-Leave Buyback Program for Eligible District Employees ***
8. **Staff Requests Board Consideration of a Proposal from Graymatter, LLC in the Amount of $48,450 to Provide Backup Systems and Services for the Water and Wastewater Plants Scada Systems, Piggybacking Off Contract 0025-24-GMS with the City of Fort Meyers – *Julie***
9. **Staff Requests Board Consideration of a Proposal from C3 Complete for the Procurement and Installation of Security Cameras On Site, and Contract License and Storage for a Cost of $106,761.84 for Hardware and Software, and a Cost of $77,645 for Wiring and Installation - *Julie***
10. **Staff Requests Board Consideration of a Quote in the Amount of $188,638.30 from Trio Development Corporation for Rehabilitation of Lift Station #11, Piggybacking Off the City of Pompano Beach – *Kingston/Lester***
11. **Staff Requests Board Consideration to Purchase a Yard Dog in the Amount of $107,046 from Ottawa Trucks Center, Piggybacking Off the Florida Sheriff's Association – *Jovan* ***
12. **Staff Requests Board Approval to Award ITB# 2026-03 for Cartridge Filter for Potable Water to Filtration Group, LLC (Agreement begins October 20, 2026 and expires on October 19, 2031, including any automatic extensions for two (2) additional one (1) year periods.) – *Christian/Joe***
13. **Consideration of Work Authorization #258 for Raw Waterline ORP Probe Installation at a Total Cost of $254,395– *Globaltech (Rick)***
14. **Consideration of Work Authorization #259 for 20-Year Wastewater Needs Analysis at a Total Cost of $16,090 – *Kimley-Horn (Kevin)***

15. Consideration of Work Authorization #260 for 20-Year Stormwater Needs Analysis at a Total Cost of $10,145 – *Kimley-Horn (Kevin)*

16. Engineers' Report

A. Globaltech

B. Kimley-Horn

17. Staff Reports

A. Executive Director- David McIntosh

B. Department Reports

- Utilities Update – Joe Stephens
- Utility Billing Customer Service Report – Brian Klien (Report Provided)
- Water – Christian McShea (Report Provided)
- Wastewater – Mike Hosein (Report Provided)
- Stormwater – Shawn Frankenhauser (Report Provided)
- Field – Kingston Maloi (Report Provided)
- Maintenance Report – Jovan Selvon (Report Provided)
- Procurement Report
- Finance and Accounting – Sue Beyer
- Human Resources – Jimmy Harness
- Engineering – Glen Hanks (Report Provided)
- District Clerk – Sandra Demarco (Report Provided)
- Motion to Accept Department Reports

C. Attorney

18. Supervisors' Requests/Comments

19. Adjournment

***Next regular meeting scheduled for November 16, 2026, at 3:00 p.m.**

THIRD ORDER OF BUSINESS

MINUTES OF MEETING
CORAL SPRINGS
IMPROVEMENT DISTRICT

The regular meeting of the Board of Supervisors of the Coral Springs Improvement District was held Monday, September 14, 2026, at 3:00 p.m. at the District Offices, 10300 NW 11th Manor, Coral Springs, Florida.

Present and constituting a quorum were:

Ben Groenevelt	Vice President
Travis McEwen	Secretary
Michael Kraus	Assistant Secretary
Robert Rafaneli	Assistant Secretary

Also Present were:

David McIntosh	District Manager/Executive Director
Janice Rustin	District Attorney
Rick Olson	District Engineer
Joe Stephens	Director of Utilities (Via Teams)
Sue Beyer	Director of Finance and Accounting
Glen Hanks	Director of Engineering
Jimmy Harness	Director of Human Resources
Danielle Keira-Cancel	Procurement Manager (Via Teams)
Shawn Frankenhauser	Stormwater Department
Kingston Maloi	Field Department (Via Teams)
Lester Roberts	Field Department
Rodger Dunbar	Water Department
Mike Hosein	Wastewater Department
Brian Klein	Utility Billing and Customer Service
Jovan Selvon	Maintenance Department
Julie Beyer	IT Manager
Sandra Demarco	District Clerk
Kevin Gerszuny	Kimley-Horn and Associates
Curt Tiefenbrun	Resident

The following is a summary of the discussions and actions taken.

FIRST ORDER OF BUSINESS **Call to Order**

Mr. McIntosh called the meeting to order and called the roll.

SECOND ORDER OF BUSINESS **Audience Comments**

Mr. Tiefenbrun discussed micro nano plastics and suggested the District look into ways of testing.

THIRD ORDER OF BUSINESS **Approval of the Minutes of August 17, 2026 Meeting**

> On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor the minutes of the August 17, 2026 meeting were approved as presented.

FOURTH ORDER OF BUSINESS **Financials for August 2026**

> On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor the financials for August 2026 were accepted as presented.

FIFTH ORDER OF BUSINESS **Budget Public Hearing to Adopt the Fiscal Year 2027 Water and Sewer Budget**

A. Motion to Open Public Hearing

> On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor, the public hearing was opened.

B. Public Comments

There being none, the next item followed.

C. Motion to Close Public Hearing

> On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor, the public hearing was closed.

D. Resolution 2026-07, Adopting the Fiscal Year 2027 Water and Sewer Budget

Mr. Groenevelt read the resolution title into the record.

> On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor, Resolution 2026-07, adopting the Fiscal Year 2027 water and sewer budget, was adopted.

SIXTH ORDER OF BUSINESS **Consideration of the Proposed Meeting Schedule for Fiscal Year 2027**

The proposed meeting schedule for Fiscal Year 2027 is for the third Monday of every month, except for January and February where it is the fourth Monday due to Martin Luther King, Jr. Day and Presidents Day.

> On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor, the meeting schedule for Fiscal Year 2027 was approved as presented.

SEVENTH ORDER OF BUSINESS **Consideration of Resolution 2026-08, Approving the Revocable License Agreement with the City of Coral Springs to Permit an Encroachment onto District Property for a City Park Facility**

Ms. Rustin reviewed the Revocable License Agreement, which allows the City to use a portion of District property located outside the gates, adjacent to the RC Track, for recreational use only. This agreement requires them to maintain the park and holds them responsible for any damage. Any changes need to be approved by the District, and the District can revoke the license agreement at any time.

> On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor Resolution 2026-08, approving the Revocable License Agreement with the City of Coral Springs to permit an encroachment onto District property for a City park facility, was adopted.

EIGHTH ORDER OF BUSINESS **Staff Requests Board Consideration to Purchase a Golf Cart from McKibben Powersports, Inc. at a Total Cost of $12,262, Piggybacking Off the Florida Sheriff's Association Contract**

- Mr. Hosein explained the current golf cart his department has is no longer repairable.
- Mr. McIntosh noted this item was budgeted.

On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor the purchase of a golf cart from McKibben Powersports, Inc, piggybacking off the Florida Sheriff's Association contract, was approved at a total cost of $12,262.

NINTH ORDER OF BUSINESS **Staff Requests Board Consideration to Purchase an RTV-X Long Bed from Florida Coast Equipment, LLC at a Total Cost of $22,205.41, Piggybacking on Sourcewell Contract 112624**

Mr. Selvon noted the current equipment is not useable, and this is a budgeted item.

On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor the purchase of an RTV-X Long Bed from Florida Coast Equipment, LLC, piggybacking off Sourcewell contract, was approved at a total cost of $22,205.41.

TENTH ORDER OF BUSINESS **Staff Requests Board Consideration to Purchase a Rough Terrain Forklift from Kelly Tractor Co at a Total Cost of $120,915, Piggybacking Off the Florida Sheriff's Association Contract**

Mr. Selvon noted the current forklift is passed its life expectancy and is having issues. This item is budgeted.

On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor the purchase of a rough terrain forklift from Kelly Tractor Co, piggybacking off the Florida Sheriff's Association contract, was approved at a total cost of $120,915.

ELEVENTH ORDER OF BUSINESS **Staff Requests Board Consideration to Piggyback Off the Omnia Cooperative Contract 260006-03 with Maricopa County, Arizona, for the Purchase of Maintenance Supplies from Home Depot USA, Inc.**

Ms. Keira-Cancel stated the current contract ends this year. This contract will begin in January of 2027.

On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor the purchase of maintenance supplies from Home Depot USA, Inc., piggybacking off Omnia Cooperative contract 260006-03 with Maricopa County, Arizona, was approved.

TWELFTH ORDER OF BUSINESS **Staff Requests Board Consideration to Approve Well #7 Rehabilitation by Florida Design Drilling, Inc. at a Total Cost of $107,250 through the Current Contract Approved at the April 20, 2026 Meeting, Piggybacking Off the Village of Wellington**

Mr. Dunbar noted Florida Design Drilling, Inc. did a good job on the Well #9 rehabilitation.

On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor rehabilitation of Well #7 by Florida Design Drilling, Inc., was approved at a total cost of $107,250.

THIRTEENTH ORDER OF BUSINESS **Staff Requests Board Consideration to Enter into a Preventative Caterpillar Generator Maintenance and Repairs Agreement, Including Any Necessary Parts, with Pantropic Power, Inc., Piggybacking Off Broward County Contract *(Current contract expires August 20, 2029, including any extensions for two (2) additional one (1) year periods)***

Mr. Selvon stated this is a continuation of the current contract, which is a sole source contract.

On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor a preventative Caterpillar Generator maintenance and Repairs Agreement, including any necessary parts, with Pantropic Power, Inc. was approved, including any extensions.

FOURTEENTH ORDER OF BUSINESS **Staff Requests Board Consideration to Approve an Electric Motor and Repair Agreement with Condo Electric Motor Repair Corp., Piggybacking Off the City of Plantation *(Current contract expires August 9, 2028, including any extensions for two (2) additional one (1) year periods)***

On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor an electric motor and repair agreement with Condo Electric Motor Repair Corp., piggybacking off the City of Plantation, was approved including any extensions.

FIFTEENTH ORDER OF BUSINESS **Staff Requests Board Approval to Award ITB# 2026-03 for Cartridge Filter for Potable Water to Harrington Industrial Plastics, LLC *(Agreement begins September 15, 2026, and expires September 14, 2031, including any automatic extensions for two (2) additional one (1) year periods)***

Mr. McIntosh stated Harrington Industrial Plastics, LLC withdrew their bid, and staff need to revisit this item.

On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor this item was deferred to the next meeting.

SIXTEENTH ORDER OF BUSINESS **Staff Requests Board Approval on the Purchase of a new Ford F-350 with Crane for the Field Department from Duval Ford at a Total Cost of $96,885, Piggybacking Off the Forida Sheriff's Association Contract**

On Motion by Mr. McEwen seconded by Mr. Kraus with all in favor the purchase of a Ford F-350 with crane from Duval Ford, piggybacking off the Florida Sheriff's Association contract, was approved at a total cost of $96,885.

SEVENTEENTH ORDER OF BUSINESS **Staff Requests Board Approval to Purchase a Ford F-150 for the Stormwater Department from Duval Ford at a Total Cost of $36,501 (after trade in), Piggybacking Off the Florida Sheriff's Association Contract**

On Motion by Mr. McEwen seconded by Mr. Kraus with all in favor the purchase of a Ford F-150 from Duval Ford, piggybacking off the Florida Sheriff's Association contract, was approved at a total cost of $36,501 after trade in.

EIGHTEENTH ORDER OF BUSINESS **Edison Strategy Solutions Proposal for Phase 2 of Strategic Planning & Implementation *(carry over from August 17, 2026 meeting)***

Mr. McIntosh stated Mr. Cutler submitted an amended proposal, which was distributed under separate cover.

On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor to discuss strategic planning and the proposal.

- Mr. Kraus noted the larger targets have been highlighted by this effort. He would like to see a proposal from staff on a plan for strategic planning.
- Mr. McIntosh distributed both an overall outline and a more detailed action plan based on the suggestions from Mr. Cutler.
- Mr. Rafaneli stated they should focus on three to four items over a five-year period. The document from Edison Strategy Solutions shows employee initiatives in the outer years, which do not make strategic sense if they are important.
- Mr. McIntosh stated if the Board does not approve the proposal from Edison Strategy Solutions, the District still plans to address the initiatives.

Mr. Kraus amended his motion to hold off on approving the proposal from Edison Strategy Solutions and holding a workshop to discuss it, and Mr. McEwen seconded it. With all voting in favor the motion passed.

NINETEENTH ORDER OF BUSINESS **Consideration of Work Authorization #256 for Culvert and Headwall Repairs at a Total Cost of $80,178 - Globaltech**

Mr. Olson reviewed the work associated with Work Authorization #256.

> On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor Work Authorization #256 was approved at a total cost of $80,178.

TWENTIETH ORDER OF BUSINESS **Change Order #1 to Work Authorization #242, Returning Unspent Allowance of $20,000 – Kimley-Horn**

> On Motion by Mr. McEwen seconded by Mr. Kraus with all in favor Change Order #1 to Work Authorization #242, returning unspent allowance of $20,000 was approved.

TWENTY-FIRST ORDER OF BUSINESS **Work Authorization #257 for WWTP Permit Renewal at a Total Cost of $30,040 – Kimley Horn**

Mr. Gerszuny reviewed the work associated with Work Authorization #257.

> On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor Work Authorization #256 was approved at a total cost of $80,178.

TWENTY-SECOND ORDER OF BUSINESS **Engineer's Report**

A. Globaltech

Mr. Olson reviewed his report; a copy of which is attached hereto as part of the public record. He provided updates on the following:

- WA #177 – Work on the building pad began last week.
- WA #234 – They tested a 24-inch valve they thought they were going to have to replace, and the valve is working again. He is working with staff to test other previously installed valves.
- WA #244 – He anticipates receiving the pipes in four weeks.
- WA #246 – Blowers were delivered September 10, 2026. He also met with District staff to review the SCADA displays and the data they will be collecting in the field.

- WA #247 – The coating and corrosion inspection report was received two weeks ago. The report was provided to their fabricator for an estimate to repair some of the findings in the report. A summary report will be provided to staff with recommendations.
- WA #249 – Final report was submitted to District staff last week.
- WA #255 – They met with 34 property owners about their irrigation systems, implemented a traffic maintenance plan, set up a staging area and began placing rocks at one of the sites.

B. Kimley-Horn

Mr. Gerszuny reviewed his report; a copy of which is attached hereto as part of the public record. He provided updates on the following:

- WA #241 – They will host a workshop with District staff within the next two weeks to review the results.
- WA #251 – Waiting on comments or approval from FDEP.
- WA #253 - Waiting on comments or approval from FDEP.

TWENTY-THIRD ORDER OF BUSINESS Staff Reports

A. Executive Director – David McIntosh

Mr. McIntosh reported the following:

- Staff are working on an RFQ for design build services.
- The meter project is ongoing. He is in discussions with Core & Main because they want to send the rest of the meters. The issue with that is the warranty starts as soon as Sensus ships the meters to Core & Main. Also, proper storage during hurricane season.
- Staff participated in a training session and feedback was provided. One of the suggestions is for more PTO. They conducted a survey of other municipalities in the area. Most of them have approximately 15 days a year, including holidays and PTO. The District is currently 12 days a year. They are looking into adding a personal day.

B. Department Reports

- **Utilities Update – Joe Stephens**

Mr. Stephens reported the following:

- There are two grants with delays. One is for the lift station generators project, which was completed, and awaiting reimbursement. The other is for the second phase of the hardening project. They are awaiting a contract with funding to begin construction activities. RMPK suggested providing a letter to our lobbyist for submission to the senator and state representative on our behalf.
- That was done with the assistance of District Counsel and have since heard back on both projects.
- There is an update on regulations for lead and copper. In 2024 the District was required to inventory the material of all service lines. That was completed. Now they want to know what the connector material is made of on all 10,000 connections. Several are buried under six feet. He has been working on this with Mr. Hanks and on September 2, 2026 they had a meeting with FDEP where they proposed a planned approach, which they accepted. The lead and copper working group was started up again with all Broward County utilities addressing this topic.

- **Utility Billing Customer Service Report – Brian Klein (Report Provided)**

Mr. Klein reviewed his report; a copy of which is attached hereto as part of the public record. He also reported 1,030 meters have been installed to date, which is approximately 10%. There will be training on September 29, and September 30, 2026 on the system.

- **Water – Rodger Dunbar (Report Provided)**

Mr. McShea reviewed his report; a copy of which is attached hereto as part of the public record.

- **Wastewater – Mike Hosein (Report Provided)**

Mr. Hosein reviewed his report; a copy of which is attached hereto as part of the public record.

- **Stormwater – Shawn Frankenhauser (Report Provided)**

Mr. Frankenhauser reviewed his report; a copy of which is attached hereto as part of the public record. He also reported they are still running a four-inch deficit from January through September; however, he expects to make up for that deficit. They have been running pumps due to the rain.

- **Field – Kingston Maloi (Report Provided)**

Mr. Maloi reviewed his report; a copy of which is attached hereto as part of the public record. He thanked the Board for approving the purchase of a new crane truck. He attended the SEDA meeting with Mr. Hanks. They are working to get more information on the connectors.

- **Maintenance Report – Jovan Selvon (Report Provided)**

Mr. Selvon reviewed his report; a copy of which is attached hereto as part of the public record. He also reported surface preparation for the entrance pool started on September 12, 2026, and the headworks were replaced last week.

- **Procurement Report – Danielle Keira-Cancel (Report Provided)**

Ms. Kiera-Cancel reviewed her report; a copy of which is attached hereto as part of the public record.

- **Finance and Accounting – Sue Beyer**

Ms. Beyer thanked the Board for adopting the water and sewer budget.

- **Human Resources**

Mr. Harness reported the following:

- The managers have submitted reviews.
- They are actively interviewing for the open stormwater position.
- The fiscal year end lunch will be on September 30, 2026, at 12:00 p.m. on site.
- A Flu/Covid vaccine clinic will be held on site on September 24, 2026.
- There is a follow-up training class for managers and supervisors on October 14, 2026.

- **Engineering – Glen Hanks**

Mr. Hanks reported the following:

- The encroachment removal agreement for the dock was sent to the property owner for execution.
- Applications for fiberoptic projects continue to be submitted.
- There is one active repair where a culvert was hit. There is another one they are finishing the documents for the second location.
- Several calls were received regarding nuisance flooding on private property. They are being addressed by him and Mr. Frankenhauser.
- Liner materials were ordered by the contractor for the pond lining, and they are responding to comments on their shop drawings.
- St. Mary Magdalen Episcopal Church submitted plans for a proposed expansion to their campus. Comments were issued and he is waiting for a response.
- District Counsel and Mr. Stephens have been working on property rights documents for two locations for the next phase of lift station generators.
- The added requirements on connectors for lead and copper were addressed at the SEFLUC meeting. Documents confirming there is no lead will be accepted in lieu of field work. Staff is in the process of researching documents and mapping.

- **District Clerk – Sandra Demarco**

Ms. Demarco reviewed her report; a copy of which is attached hereto as part of the public record. She reported ten additional work orders were issued since the report was distributed and she responded to two additional public records requests. She also reported on the field trip held September 10, 2026, and complemented staff on their excellent presentations to the students.

- **Motion to Accept Department Reports**

On Motion by Mr. McEwen seconded by Mr. Kraus with all in favor the department reports were accepted.

C. Attorney

There being nothing further to report, the next item followed.

TWENTY-FOURTH ORDER OF BUSINESS Supervisors' Requests/Comments

Mr. Groenevelt stated his neighbor attended the field trip and was complimentary of staff and the facility tour.

TWENTY-FIFTH ORDER OF BUSINESS Adjournment

There being no further business,

On Motion by Mr. Kraus seconded by Mr. McEwen with all in favor the meeting adjourned at 3:59 p.m.

David McIntosh
Assistant Secretary

Mark Ritter
President

FOURTH ORDER OF BUSINESS

CORAL SPRINGS IMPROVEMENT DISTRICT

SUMMARY FINANCIAL REPORTING
BOARD MEETING OCTOBER 19, 2026

CORAL SPRINGS IMPROVEMENT DISTRICT
WATER & SEWER FUND
SUMMARY REPORT

For Period Ending 9/30/26

	Actual ENDING 09/2026		BUDGET THRU 09/2026		VARIANCE Actual to Budget (UNDERBUDGET)	ADOPTED BUDGET FY 2025-2026
REVENUES						
TOTAL REVENUES	$ 24,005,864	*	$ 17,730,714	*	$ 6,275,150	$ 17,730,714
CARRY FORWARD	$ -		$ 13,375,930		$ (13,375,930)	$ 13,375,930
TOTAL REVENUE WITH CARRY FORWARD	$ 24,005,864		$ 31,106,644		$ (7,100,780)	$ 31,106,644
EXPENDITURES						
TOTAL ADMINISTRATIVE	$ 2,565,621		$ 3,273,655		$ (708,034)	$ 3,273,655
TOTAL PLANT	$ 7,960,616		$ 14,393,777		$ (6,433,161)	$ 14,393,777
TOTAL FIELD	$ 2,964,205		$ 10,336,777		$ (7,372,572)	$ 10,336,777
TOTAL EXPENDITURES	$ 13,490,442		$ 28,004,209		$ (14,513,767)	$ 28,004,209
AVAILABLE FOR DEBT SERVICE	$ 10,515,422					$ 3,102,435
Total Debt Service	$ 2,813,395					$ 2,818,390
Excess Revenues (Expenses) After Debt Service	$ 7,702,027					$ 284,045

Debt Service Coverage - Current	Debt Service-Budget
3.74	1.10

Debt Service Requirement 1.10

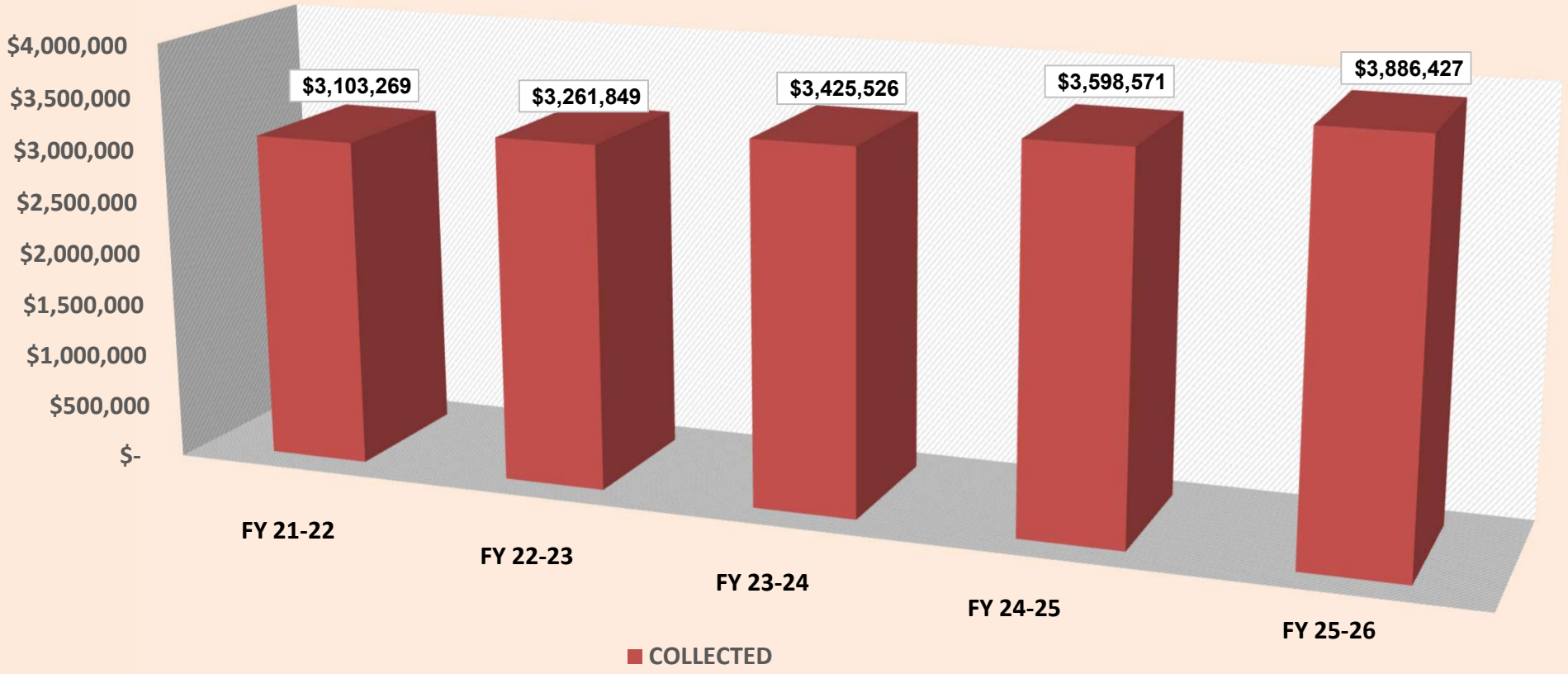
*** Year end adjustments to W&S Revenue**
$1,006,579 accrued back to Sept 2025

CORAL SPRINGS IMPROVEMENT DISTRICT
General Fund
SUMMARY REPORT

For Period Ending 9/30/26

	Actual ENDING 09/2026	BUDGET THRU 09/2026	VARIANCE Actual to Budget (UNDERBUDGET)	ADOPTED BUDGET FY 2025-2026
REVENUES				
TOTAL REVENUES	$ 4,649,591	$ 4,097,996	$ 551,595	$ 4,097,996
CARRY FORWARD	$ -	$ 2,707,782	$ (2,707,782)	$ 2,707,782
TOTAL REVENUE WITH CARRY FORWARD	$ 4,649,591	$ 6,805,778	$ (2,156,187)	$ 6,805,778
EXPENDITURES & RESERVES				
TOTAL ADMINISTRATIVE	$ 565,614	$ 923,672	$ (358,058)	$ 924,672
TOTAL STORMWATER	$ 748,059	$ 1,199,106	$ (451,046)	$ 1,199,106
TOTAL CAPITAL EXPENSES	$ 1,938,519	$ 3,982,000	$ (2,043,481)	$ 3,982,000
TOTAL EXPENDITURES	$ 3,252,192	$ 6,104,778	$ (2,852,585)	$ 6,105,778
RESERVES				
RESERVED FOR OPERATING	-	450,000	(450,000)	450,000
RESERVED FOR PROJECTS AND EMERGENCIES	-	250,000	(250,000)	250,000
TOTAL OPERATIONAL EXPENDITURES & RESERVES	$ 3,252,192	$ 6,804,778	(3,552,585)	$ 6,805,778

NON AD VALOREM ASSESSMENTS COLLECTED EACH YEAR



FIFTH ORDER OF BUSINESS

CORAL SPRINGS IMPROVEMENT DISTRICT

PROCUREMENT POLICY

Adopted: July 15, 2024

Updated: November 18, 2024; October __, 2026

CORAL SPRINGS IMPROVEMENT DISTRICT
POLICY FOR PROCUREMENT OF GOODS AND SERVICES

Introduction:
The procurement of goods and services for Coral Springs Improvement District ("District" or "CSID") is regulated by this policy, the District's Charter, (Chapter 2024-284), and applicable state laws. The procedures established herein shall be applied to all procurements of goods and services.

1.0 Purchasing Authority

1.1 The District Board of Supervisors ("Board") has delegated limited authority to the Executive Director ~~District Manager and/or Director of Operations~~, or his or her designee, to procure goods and services. Any contract for goods and services in excess of the authority of the District Manager ~~and/or Director of Operations~~ as described in Section 1.2.2 shall be approved by the Board.

1.2 The Executive Director ~~District Manager and/or Director of Operations or the Director of Operations,~~ or his or her designee, has the authority to carry out all executive procurement functions including but not limited to the following: development of solicitation materials; advertisement of solicitations; cancellation or postponement of solicitations; determination whether responses are responsible and responsive; determination of sole source procurements; negotiation of contracts, where negotiation is called for herein; administration of contracts; renewal of contracts where the contract provides for unilateral renewal by the District upon written notice; and all other procurement functions reasonably necessary to effectuate the provisions in this Chapter.

1.3 The Executive Director ~~District Manager and/or Director of Operations~~ shall delegate the authority to conduct purchasing activities that are described in this policy through the issuance of a Purchasing Delegation of Authority memo. The memo will list the names of all individuals who are authorized to conduct certain purchasing procedures on behalf of the District Manager ~~and/or Director of Operations~~, and the limits of that authority (if any). The Purchasing Delegation of Authority memo will remain on file with the District and be periodically reviewed.

1.4 Notwithstanding anything to the contrary in this Policy, purchases of goods or services which involve the expenditure of federal or state assistance or contract funds will be made consistent with applicable federal and state procurement and contracting requirements, including those contained in 2 C.F.R. §§ 200.317-326 and any applicable requirements of the State of Florida.

Adopted 7.15.24
Amendment No. 1, adopted 11.18.24; Amendment No. 2, adopted _____.

CORAL SPRINGS IMPROVEMENT DISTRICT
POLICY FOR PROCUREMENT OF GOODS AND SERVICES

2.0 Purchasing Category Thresholds

2.1 The current purchasing threshold categories are:

Category One:	$ Under $3,000
Category Two:	$ 3,001 to $15,000
Category Three	$15,001 to $ 35,000
Category Four:	$ 35,001 and over *

* As may be amended by F.S. § 287.017.

2.2 The purchase of goods and services where the purchase price or total contract price, including renewal terms, is estimated to be $35,000 or less shall be approved by the Executive Director ~~District Manager and/or Director of Operations~~ or designee, as further described in Section 3.0.

2.3 The purchase of goods and services where the purchase price or total contract price, including renewal terms, is estimated to be greater than $35,000 shall be approved by the Board.

2.4 Purchases of goods and/or services shall not be divided so as to avoid the requirements of Section 4.0 herein.

3.0 Informal Methods of Competitive Solicitation: Categories One, Two and Three

For the procurement of goods and/or services for Category One, Two, and Three, the District may use informal competitive solicitation methods as described in this section, unless the procurement is exempted from competitive solicitation as described in Section 5.0.

Purchases under this section shall be selected on the basis of best value. "Best value" means the highest overall value to the District based on objective and subjective factors that include, but are not limited to, price, quality, design, workmanship, and vendor's history of performance with the District.

3.1 Category One purchases may be made without seeking competitive price quotes if the price is determined to be reasonable based on research, experience, purchase history, or other information. Category One purchases must be approved by the Department Head.

3.2 Category Two purchases shall be made by obtaining two or more written or verbal quotations that are reviewed by the Purchasing Manager. Should verbal quotations be received, the name and address of the company and the amount quoted shall be documented and sent via email to the Purchasing Manager. If after reasonable effort, only one quotation is received, the purchase may be made provided that the pricing is determined to be fair and reasonable.

Adopted 7.15.24
Amendment No. 1, adopted 11.18.24; Amendment No. 2, adopted _____.

Category Two purchases must be approved by the Director of the department overseeing the purchase or the Executive Director ~~Director of Operations~~ or their designee if the department's Director is not available.

3.3 Category Three purchases shall be made by obtaining two or more written quotations that are reviewed by the Purchasing Manager. If after reasonable effort, only one quotation is received, the purchase may be made provided that the pricing is determined to be fair and reasonable. Category Three purchases must be approved by the District Manager ~~or Director of Operations~~ or his or her designee.

4.0 Formal Methods of Competitive Solicitation: Category Four

For the procurement of goods and/or services for Category Four the competitive solicitation methods described in this section shall be used, unless otherwise the procurement is exempted from competitive solicitation as described in Section 5.0. The three types of methods described in this section are Invitation to Bid, Request for Proposal, and Request for Qualifications. Procurement of shall be made through an Invitation to Bid.

Any formal competitive solicitation shall be made available simultaneously to all vendors, must include the time and date for the receipt of bids, proposals, or replies and of the public opening of bids (if required), and must include all contractual terms and conditions applicable to the procurement, including the criteria that will be used to evaluate the bid, proposal, or reply.

4.1 Invitation to Bid

An Invitation to Bid shall be used when the District is capable of specifically defining the scope of work for which a contractual service is required or when the District is capable of establishing precise specifications defining the actual commodity or group of commodities required. The contract is awarded primarily on the basis of price.

4.1.1

The Invitation to Bid shall be advertised at least once in a newspaper of general circulation in Broward County and the District. The advertisement shall include a detailed description of the commodities or contractual services sought. If the District contemplates renewal of the contract, the Invitation to Bid shall include a statement to that effect.

4.1.2

Sealed bids shall be opened at a publicly noticed meeting at the time and place stated in the Invitation to Bid.

4.1.3

The Executive Director ~~District Manager and/or Director of Operations,~~ or designee, shall evaluate the bids to determine

which responsive and responsible bidder will provide the lowest price to the District. The evaluation shall include consideration of the total cost for each year of the contract, including renewal years, as submitted by the vendor.

4.1.4
If less than two responsive bids are received, the Executive Director or designee ~~District Manager and/or Director of Operations~~ may negotiate on the best terms and conditions. Executive Director or designee ~~District Manager and/or Director of Operations~~ shall document the reasons that such action is in the best interest of the District in lieu of reissuing the Invitation to Bid.

4.1.5
A Notice of Intent to Award a contract shall be posted on a website designated by the District for this purpose.

4.1.6
The Executive Director ~~District Manager and/or Director of Operations,~~ or designee, shall present the evaluation of the bids, or the negotiated terms and conditions from the sole bidder to the Board as a recommendation to award. A firm fixed-price contract shall be awarded to the responsive and responsible bidder whose bid is lowest in price.

4.1.7
The District Board has the authority to reject all bids if it determines that the bids are too high or that it is in the best interest of the District to reject all bids.

4.2 Request for Proposals
A Request for Proposals shall be used when conditions are not appropriate for the use of an Invitation to Bid and when the contract award is not based primarily on price.

4.2.1
Requests for Proposals shall be advertised at least once in a newspaper of general circulation in Broward County and the District. The advertisement shall include a detailed description of the commodities or contractual services sought and the relative importance of price and other evaluation criteria. If the District contemplates renewal of the contract, the Request for Proposals shall include a statement to that effect.

4.2.2
Proposals may be opened at a publicly noticed meeting.

4.2.3
A selection committee appointed by the Executive Director ~~District Manager and/or Director of Operations,~~ or designee, shall evaluate and rank the proposals. Meetings of the selection committee must be publicly noticed and comply with the Florida Sunshine law.

4.2.4
If less than two responsive proposals are received, the Executive Director ~~District Manager and/or Director of Operations~~, or designee, may negotiate on the best terms and conditions. The Executive Director ~~District Manager and/or Director of Operations~~, or designee, shall document the reasons that such action is in the best interest of the District in lieu of reissuing the Request for Proposals.

4.2.5
A Notice of Intent to Award a contract shall be posted on the on a website designated by the District for this purpose.

4.2.6
The Executive Director ~~District Manager and/or Director of Operations~~ shall present the selection committee's ranking of the proposals, or the negotiated terms and conditions from the sole proposer to the Board as a recommendation to award. Notwithstanding the ranking of responses by the selection committee, the Board may elect to re-evaluate the responses when the recommendation to award is brought before the Board.

4.2.7
A contract shall be awarded to the responsible and responsive proposer whose proposal is determined to be the most advantageous to the District, taking into consideration the price and other criteria set forth in the request for proposals.

4.3 Request for Qualifications
A Request for Qualifications shall be used to procure the services of architects, landscape architects, professional engineers, and registered surveyors and mappers in accordance with F. S. § 287.055, the Consultants' Competitive Negotiation Act (CCNA), as may be amended from time to time. It may also be used when the District wants to select a vendor based solely on their professional skill and knowledge, and where price is not a selection factor.

4.3.1

Requests for Qualifications shall be advertised at least once in a newspaper of general circulation in Broward County and the District. The advertisement shall include a detailed description of the contractual services sought and the qualifications required.

4.3.2
Vendor responses may be opened at a publicly noticed meeting.

4.3.3
A selection committee appointed by the Executive Director ~~District Manager and/or Director of Operations~~, or designee, shall evaluate and rank the responses. Meetings of the selection committee must be publicly noticed and comply with the Florida Sunshine law.

4.3.4
The highest ranked vendor will be notified in writing to submit a Fee Proposal. Upon receipt of the Fee Proposal, the Executive Director ~~District Manager and/or Director of Operations,~~ shall attempt to negotiate an agreement with the highest ranked vendor to bring before the Board for approval. If an agreement cannot be reached with the highest ranked vendor within 30 days of ranking, the Executive Director ~~District Manager and/or Director of Operations~~ shall terminate negotiations with that vendor, and commence negotiations with the next-highest ranked vendor.

This process may continue until a contract acceptable to the District has been executed by the vendor or all responses are rejected. No vendor shall have any rights against the District arising from such negotiations or termination thereof.

4.3.5
A Notice of Intent to Award a contract shall be posted on a website designated by the District for this purpose.

4.3.6
The Executive Director ~~District Manager and/or Director of Operations~~ shall present the negotiated contract to the Board as a recommendation to award.

4.3.7
The District may enter into continuing contracts for the services of architects, landscape architects, professional engineers, registered surveyors and mappers, whereby the firm provides professional services to the District for District projects, where the estimated construction cost for each individual project does not exceed $4 million or for study

services where the estimated fee for each individual study does not exceed $500,000 in accordance with F. S. § 287.055, the Consultants' Competitive Negotiation Act (CCNA), as may be amended from time to time.

4.4 Construction Services

The District shall use any of the formal solicitation methods described above to procure construction services for projects that are estimated to cost more than $300,000 in accordance with F.S. § 255.20.

4.4.1

For the purposes of this section, construction services include those services provided by an appropriately licensed contractor in order to construct a new District building, structure, infrastructure, or facility or to improve an existing District building, structure, infrastructure, or facility.

4.4.2

Construction services for projects that are estimated to cost less than $300,000 shall be procured using the method of procurement that is in the best interest of the District, as determined by the Executive Director ~~Director of Operations~~.

4.4.3.

A formal solicitation for construction services shall be publicly advertised at least once in a newspaper of general circulation in Broward County at least twenty-one days prior to the established bid opening and at least 5 days prior to a scheduled pre-bid conference in accordance with F.S. § 255.0525, as may be amended.

4.4.4

Bonding requirements. The District shall require the contractor to provide a payment and performance bond for construction projects that are estimated to cost more than $200,000 in accordance with the requirements of F.S. § 255.05. For construction projects that are estimated to cost less than $200,000, the District may require the contractor to provide a payment and performance bond if it is determined by the Executive Director ~~Director of Operations~~ to be in the best interest of the District.

4.5 Auditing Services

The District shall issue a Request for Proposal for District auditing services. The Board of Supervisors shall establish the selection committee, which must consist of at least three members, one of who must be a member of the Board, in accordance with F. S. § 218.391 as may be amended. The Executive Director ~~District Manager and/or~~

~~Director of Operations~~ or District employees shall not serve as a member of the selection committee, but may serve as technical advisors to the selection committee.

4.6 Other Competitive Solicitation Methods

The Executive Director ~~District Manager and/or Director of Operations~~ may develop and implement procedures for other methods of procurement, including but not limited to Invitation to Negotiate, Request for Information, Design-Build, and Construction Manager at Risk.

5.0 Direct acquisition methods (non-competitive solicitation methods)

The following procurements may be made without using the competitive solicitation methods described in Sections 3.0 and 4.0. Purchases over $35,000 shall be approved by the Board, except for those of certain budgeted goods and services made pursuant to Section 5.7. Notwithstanding the forgoing, these procurements may be made by using the formal solicitation methods in Section 4.0 if the Executive Director ~~District Manager and/or Director of Operations~~ determines formal solicitation to be in the best interest of the District.

5.1 Professional Services

Except as otherwise provided for in Florida Law, the District may contract for professional services without using competitive solicitation methods described in Sections 3.0 and 4.0. Professional services include, but are not limited to, services provided by attorneys, accountants, actuaries, appraisers, lobbyists, environmental experts, insurance brokers, financial advisors, management consultants, public relations/marketing consultants, and other business consultants.

5.2. Sole Source

The District may purchase or contract for goods and services that are available from only one source without using the competitive solicitation methods described in Sections 3.0 and 4.0.

5.2.1

Sole source means that there is only one vendor capable of providing an item or service, and therefore it is not possible to obtain competitive bids. Sole source also includes those goods or services where licensing, warranty or compatibility requirements limit the selection to the original equipment manufacturer, manufacturer's service representative or distributor of the manufacturer's equipment, or authorized repair facility, including, but not limited to, purchases of parts, repairs or maintenance services for field equipment and

water control facilities (ex. pumps, gates, generators, specialized field equipment, etc.).

5.2.2
A vendor's representation of sole source eligibility shall be verified by the Executive Director ~~District Manager and/or Director of Operations~~ or designee in consultation with District counsel. Vendors shall be required to submit documentation to the Purchasing Manager re-certifying their sole source eligibility on an annual basis.

5.3 Software
The District may purchase or contract for licensed computer software, web-based applications, or maintenance for such software and applications without using competitive solicitation methods described in Sections 3.0 and 4.0. Purchases of licensed computer software, web-based applications, or maintenance for such software and applications where the purchase is estimated to be greater than $35,000 and is not part of an existing software or web-based application system, shall be subject to approval by the Board. This section does not apply to commercial off the shelf software that is available for purchase from multiple vendors.

5.4 Pre-qualified Vendor Lists
The District may pre-qualify vendors to perform services regularly required by the District by issuing a Request for Pre-Qualification that describes the necessary skills, certifications, equipment, or other pre-requisites required to perform the service. Vendors who meet the necessary requirements will be placed on the pre-qualified vendor list for that service, subject to the Board's approval of the list of pre-qualified vendors.

When the District has a need for work to be performed by a pre-qualified vendor, a Request for Work Order Bid shall be issued to the vendors who are on the pre-qualified vendor list for that type of work. The pre-qualified vendors will be given at least seven (7) days to submit a bid. A work order will be awarded to the pre-qualified vendor who submits the lowest bid. Work orders that exceed $35,000 shall be subject to Board approval.

5.5. Other Government Contracts (Piggyback Contracts)
The District may purchase or contract for goods and/or services by piggybacking off the purchasing agreements of other Florida special districts, municipalities, or counties without using competitive solicitation methods described in Sections 3.0 and 4.0, subject to the following conditions. Purchases that are estimated to be greater than $35,000 must be approved by the Board.

5.5.1
The other government entities' purchasing agreement must have been procured using formal competitive selection procedures that meet or exceed the requirements of this Purchasing Policy and is deemed suitable for piggybacking by the District legal counsel.

5.5.2
The District may not use this method to contract for services governed by F. S. § 287.055, the Consultants' Competitive Negotiation Act (CCNA).

5.5.3
The term of the District contract shall extend no more than six months from the expiration date of the other governmental entity's purchasing agreement, as may be amended, including expiration of any renewals.

5.5.4
The District shall require the vendor to certify that the price or rate represents the lowest price or rate for the non-real property, goods, or services of any contract between the vendor and any other governmental entity within the state.

5.6 Use of cooperative purchasing program agreements
The District may purchase or contract for goods and/or services from vendors participating in a cooperative purchasing program without using the competitive solicitation methods described in Sections 3.0 and 4.0, subject to the following conditions. Cooperative purchasing programs include governmental programs operated by the State of Florida, associations affiliated with State (such as the Florida Sheriffs Association and the Florida Fire Chiefs' Association), and the Goods and Services Administration (GSA) of the Federal government. It also includes, but not limited to, programs operated by private organizations such as National Association of State Purchasing Officials (NASPO), ValuePoint, NIGP, Sourcewell, and Omnia Partners.

5.6.1
Purchases shall be based on the rates or prices listed in the vendor's agreement with the cooperative purchasing program.

5.6.2
Purchases from a vendor participating in cooperative purchasing program operated by private organizations including but not limited to National Association of State Purchasing Officials (NASPO) ValuePoint, NIGP, Sourcewell, and Omnia Partners, shall be made after review and approval of cooperative purchasing agreement by the District legal counsel. In no event can the District purchase items from a

private cooperative purchasing program if the purchase is funded in whole or in part by federal funds.

5.7 Purchases of certain budgeted goods and services

The District may purchase or contract for the following goods and services without using competitive selection procedures described in Sections 3.0 and 4.0 when the goods and/or service is properly budgeted for, as demonstrated in the approved budget as a line item. The purchase must be made on the basis of best value, and is subject to approval by the Board.

5.7.1
Commercial and Investment Banking services

5.7.2
Commercial Insurance

5.7.3
Health benefits, health insurance, and other health-related services.

5.7.4
Utilities. Water, sewer, gas, electrical, phone, internet, security, and other utility services

5.7.5
Advertising services

5.7.6
Purchases of licensed computer software, web-based applications, or maintenance for such software and applications that are part of an existing software or web-based application system use by the District, in accordance with Section 5.3.

5.7.7
Purchases of vehicles, equipment, generators, and other goods and services made through a cooperative purchasing program, in accordance with Section 5.6.

5.7.8
Memberships, dues, subscriptions, publications

5.7.9
Training, conferences, seminars, and travel expenses

5.7.10
Postage, shipping and freight costs

5.7.11
Recording fees

5.7.12
Licenses and permits

5.7.13
Personnel verifications, background checks and drug testing

5.7.14
Employee uniform services

5.7.15
First aid/safety equipment and services

5.8 Emergency Purchases
In the case of an emergency, which is defined as a situation where there is an imminent danger to the public health, safety, or welfare or other substantial loss to the District, the District may purchase or contract for goods and/or services without using competitive selection procedures described in Sections 3.0 and 4.0, subject to the following conditions. This section does not apply to purchases that are eligible for non-competitive solicitation as described in this section 5.0.

5.8.1
In the case of an emergency declared by the federal, state, or local government, the Executive Director ~~District Manager and/or Director of Operations~~ shall have the authority to make an emergency purchase of goods and services necessitated by the emergency without prior Board approval. Purchases that are estimated to be greater than $35,000 shall be ratified by the Board as soon as practicable.

5.8.2
In the case of a non-declared emergency, the Executive Director ~~District Manager and/or Director of Operations~~ shall first make a written determination that an imminent danger to the public health, safety, or welfare, or other substantial loss to the District requires an emergency action. The District may purchase or contract for goods and services after endeavoring to obtain pricing information from at least two prospective vendors, unless the District determines in writing that the time required to obtain pricing information will increase the immediate danger to the public health, safety, or welfare or other substantial loss to the District. Purchases that are estimated to be greater than $35,000 shall be ratified by the Board as soon as practicable.

5.8.3
Emergency purchases shall be limited to those purchases necessary to meet the immediate threat posed by the emergency. Emergency purchases should be limited to the quantity of items needed to address the emergency. For the emergency purchase of services, the time for performance shall not exceed the time period needed to address the emergency. Once the imminent danger to public health, safety, or welfare or other substantial loss to the District has passed, the District shall purchase or contract for the required goods and/or services using the competitive selection procedures described in Sections 3.0 and/or 4.0, as applicable.

5.9. Purchase of Used Vehicles and Equipment

The District may purchase used vehicles, equipment, or other personal property without using the competitive solicitation methods described in Sections 3.0 and 4.0 when the Executive Director determines that the purchase is in the best interest of the District. In making such determination, the Executive Director shall consider, as applicable, the purchase price, age and condition, anticipated useful life, suitability for the District's intended use, availability and delivery time, maintenance and repair requirements, availability of replacement parts, and any available warranty or guarantee.

When practicable, the District shall compare the price and condition of reasonably available used or new alternatives to determine that the purchase price is reasonable. Because used vehicles and equipment may be unique or available for purchase only for a limited period of time, the District shall not be required to obtain a specified number of quotes or bids.

Purchases that are estimated to be greater than $35,000 shall be approved by the Board.

6.0 Contract Renewals and Extensions; Contract Term

6.1
When the Board approves a contract for goods and/or services that provides for one or more unilateral renewals, the Executive Director ~~District Manager and/or Director of Operations~~ may approve such renewals, unless otherwise provided in the contract or applicable law. A renewal approved under this section shall be in writing and shall be subject to the same terms and conditions set forth in the initial contract.

6.2
The Executive Director ~~District Manager and/or Director of Operations~~ may extend an expiring contract approved by the Board

for a period not to exceed 6 months. A contract extension approved under this section shall be in writing and shall be subject to the same terms and conditions set forth in the initial contract.

6.3
The term of any contract shall be for a period determined by the Executive Director to be in the best interest of the District, provided that the initial term and any renewal options shall be set forth in the solicitation documents. All contracts shall comply with applicable law and include a provision permitting the District to terminate the contract for convenience.

7.0 Bid Protest Procedures

If a Respondent intends to protest the District's award of a contract, it must follow the procedure described in this section. Failure to comply with the requirements of this section shall be deemed conclusively to constitute a waiver, abandonment or relinquishment of any and all claims resulting from the District's award of the contract. Only Category Four purchases that are made subject to a formal competitive solicitation procedure are subject to protest.

7.1
The Respondent shall file a Notice of Intent to Protest with the Executive Director ~~District Manager and/or Director of Operations~~ in writing within 72 hours (excluding weekends and District observed holidays) after the Notice of Intent to Award is posted. The Respondent shall file a Formal Written Protest which includes a complete and concise statement of the grounds for the protest, supported by relevant documents, within ten (10) calendar days after filing Notice of Intent to Protest.

7.2
The Notice of Intent to Protest and Formal Written Notice shall be delivered via certified or registered U.S. Mail, return receipt requested, to the District administrative offices, 10300 NW 11th Manor, Coral Springs, FL 33071, Attn: Executive Director ~~District Manager and/or Director of Operations~~, with an electronic mail copy transmitted to info@csid.com.

7.3
Any Respondent who files a formal written protest shall post with the District at the time of filing the formal written protest, a protest bond in the amount of 1% of the contract amount or $25,000 whichever is less. In the event the Respondent receives an adverse determination of its protest, the bond shall be forfeited to the District.

7.4

Failure to file notice of intent to protest, a formal written protest, and/or the protest bond within the time prescribed shall constitute a waiver of proceedings.

7.5
The Executive Director ~~District Manager and/or Director of Operations~~ shall have the authority to settle and resolve the protest if such a settlement or resolution is in the best interest of the District in the Executive Director's ~~District Manager's~~ sole opinion.

7.6
If the protest is not resolved by mutual agreement, the Executive Director ~~District Manager~~ shall issue a decision in writing within ten (10) calendar days after receipt of the formal written protest, which time may be extended upon agreement of the parties. The decision shall state the reasons for the action taken and inform the Respondent of his or her right to appeal the decision to the District Board of Supervisors. A copy of the decision shall be mailed or otherwise furnished to the Respondent.

8.0 Definitions

"Best value" means the highest overall value to the District based on objective and subjective factors that include, but are not limited to, price, quality, design, workmanship, and vendor's history of performance with the District.

"Cooperative purchasing program" means an arrangement in which multiple governmental agencies combine their buying requirements onto a single contract and where the aggregate volume enhances their purchasing power.

"Construction Manager at Risk" means an alternative competitive solicitation method done in accordance with F.S. § 287.055 that is used to obtain a firm that will be responsible for construction project scheduling and coordination in both preconstruction and construction phases and generally responsible for the successful, timely, and economical completion of the construction project.

"Design-Build" means an alternative competitive solicitation method that is used to obtain single contract with a design/build firm for the design and construction of a District construction project in accordance with F.S. § 287.055.

"Invitation to Bid (ITB)" means a written solicitation for competitive sealed bids where the District can define the commodity, group of commodities, or contractual service that is required.

"Invitation to Negotiate (ITN)" means an alternative competitive solicitation method that is used to determine the best method for achieving a specific goal or solving a particular problem. An Invitation to Negotiate may be issued to identify one or more responsive vendors with which the agency may negotiate in order to receive the best value. This method shall not be used for procurements governed by F.S. § 287.055.

"Piggyback" or "Piggybacking" means procurement of goods and/or services by relying upon the terms and conditions of a contract made between another government entity and a vendor that was awarded pursuant to a competitive solicitation.

"Respondent" means any person or entity that responds to a competitive solicitation issued by the District.

"Responsible" means that a vendor has the present capability in all respects to fully perform the contract requirements, the integrity, and the reliability that will assure good faith performance. Evidence of responsibility will include without limitation, the vendor's history of past performance, the vendor's complaint history, the vendor's history of litigation related to the provision of services, the number of years the vendor has been in the business of performing the service, and the technical and financial resources available to the vendor to perform the work.

"Responsive" means a response to a solicitation that conforms in all material respects to the solicitation.

"Request for Information (RFI)" means an alternative competitive solicitation method that is used to assess the market or the feasibility of a proposed good or service, or when vendor input to specifications or a scope of work is required. An RFI may be issued to request submission of unpriced offers, products, or scopes of services, which may be followed by subsequent competitive solicitation method that is not limited to those firms who responded to the RFI.

"Request for Proposals (RFP)" means a written solicitation for competitive proposals when it is not practicable for the District to specifically define the scope of work for which the goods and/or contractual service is required.

"Request for Qualifications (RFQ)" means a written solicitation for statements of qualification based on a respondent's qualifications and experience for a prescribed scope of services, where price is not used as a selection factor.

"Sole source" means there is only one vendor capable of providing an item or service, and therefore it is not possible to obtain competitive bids.

SIXTH ORDER OF BUSINESS

Written Authorization of Duly Authorized Representative Pursuant to Rule 62-620.305, F.A.C.

I, Mark Ritter (Print name of Responsible Corporate Officer), a person authorized as described in Rule 62-620.305(1), F.A.C., Responsible for the facility known as Coral Springs Imp Dist WWTF - FLA041301 – 020 – DW1P/ WTP PWS ID#-4060291 (Facility Name) do hereby designate David McIntosh/ Executive Director (Print Name and/or Title Representative) as a Duly Authorized Representative (DAR) of Coral Springs Improvement District (Operator/Permittee) for the purpose of signing reports required by the NPDES Stormwater Generic Permit, Documents, Certifications or Providing other information as required for WWTF - FLA041301 – 020 – DW1P/WTP PWS ID#-4060291 (Facility ID #(s)) in accordance with the certification below:

I certify under penalty of law that this document and all attachments were prepared under my direction or supervision in accordance with a system designed to assure that qualified personnel properly gathered and evaluated the information submitted. Based on my inquiry of the person or persons who manage the system, or those persons directly responsible for gathering the information, the information submitted is, to the best of my knowledge and belief, true, accurate, and complete. I am aware that there are significant penalties for submitting false information, including the possibility of fine and imprisonment for knowing violations.

(Signature of Responsible Corporate Officer)

(Date) 10/8/26

(Signature of DAR)

(Date)

DAR Information

Mailing Address: 10300 NW 11th Manor Coral Springs Fl. 33071

Company Name: Coral Springs Improvement District

Email Address: davidm@csidfl.org

Phone Number: 954-796-6614

SEVENTH ORDER OF BUSINESS

7A

RESOLUTION 2027-01

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE CORAL SPRINGS IMPROVEMENT DISTRICT ADDING ONE (1) PERSONAL DAY FOR DISTRICT EMPLOYEES TO PROMOTE EMPLOYEE WELLNESS AND ALIGN THE DISTRICT'S PAID TIME-OFF BENEFITS MORE CLOSELY WITH BENCHMARK MUNICIPALITIES; AND PROVIDING FOR IMPLEMENTATION.

WHEREAS, the Coral Springs Improvement District (hereinafter, the "District"), is a political subdivision and special purpose local government of the State of Florida, organized under its Charter and Florida Statutes Chapters 189 and 298; and

WHEREAS, the Board of Supervisors (hereinafter, the "Board") recognizes the importance of employee recruitment, retention, morale, and work-life balance in maintaining a productive and effective workforce; and

WHEREAS, the District periodically reviews employee benefits and personnel policies to evaluate its competitiveness with comparable municipalities and public-sector employers; and

WHEREAS, a comparison of holidays and personal days offered by benchmark municipalities, including the Cities of Sunrise, Pompano Beach, Boca Raton, Fort Lauderdale, Delray Beach, Deerfield Beach, Coral Springs, and Margate, North Springs Improvement District as well as other identified benchmark organizations, reflects varying levels of paid holidays and personal days; and

WHEREAS, the comparison indicates that the District currently provides eleven (11) paid holidays and two (2) personal days, for a total of thirteen (13) designated holiday and personal days annually; and

WHEREAS, the addition of one (1) personal day would increase the District's total from thirteen (13) to fourteen (14) designated holiday and personal days annually, bringing the District's total more closely in line with several of the benchmark organizations identified in the comparison; and

WHEREAS, providing an additional personal day would offer employees greater flexibility to address personal needs, support work-life balance, and contribute to employee satisfaction and retention; and

WHEREAS, the Board finds that reviewing and appropriately aligning employee benefits with comparable public-sector employers is consistent with the District's commitment to responsible personnel administration and the effective delivery of public services.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF CORAL SPRINGS IMPROVEMENT DISTRICT, THAT:

Section 1. Recitals. The foregoing recitals are hereby incorporated into this Resolution as true and correct statements and findings of the Board.

Section 2. Recommendation. The Board hereby recommends the addition of one (1) personal day annually for eligible District employees, increasing the number of personal days from two (2) to three (3) per year.

Section 3. Purpose. The purpose of this recommendation is to bring the District's designated holiday and personal-day benefits more closely in line with those offered by comparable benchmark municipalities and public-sector organizations, while supporting employee morale, recruitment, retention, and work-life balance.

Section 4. Implementation. The Board recommends that District administration review the applicable personnel policies, identify any necessary amendments, and establish an appropriate effective date for implementation, subject to applicable law.

Section 5. Effective Date. This Resolution shall take effect immediately upon its adoption, provided that the additional personal day shall be implemented in accordance with the administrative procedures.

PASSED AND ADOPTED by the Board of Supervisors of the Coral Springs Improvement District this 19th day of October, 2026.

CORAL SPRINGS IMPROVEMENT DISTRICT

_____

Mark Ritter, President

_____

David McIntosh, Assistant Secretary

The District's proposed increase would bring its benefits more closely in line with comparable municipalities

Municipality	Holidays	Personal Days	Total Days
City of Sunrise	12	5	17
Pompano Beach	14	2	16
Boca Raton	12	3	15
Fort Lauderdale	12	3	15
Delray Beach	13	1	14
Deerfield Beach	12	1	13
Coral Springs	11	3	14
Margate	11	1	12
North Springs	11	3	14
District (current)	11	2	13
District (proposed)	11	3	14

The resolution's key recommendation remains the addition of one personal day, increasing the District's annual total from 13 to 14 days.

The District's review of comparable municipalities and benchmark organizations indicates that several provide three (3) personal days annually.

Increasing the District's personal days from two (2) to three (3) annually would bring the District's total designated holiday and personal days from thirteen (13) to fourteen (14), aligning more closely with the benefits offered by several benchmark organizations while supporting employee morale, recruitment, retention, and work-life balance.

This wording gives the Board a clear, data-based rationale for the recommendation without suggesting that all benchmark municipalities offer the same benefits.

7B

RESOLUTION 2027-02

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE CORAL SPRINGS IMPROVEMENT DISTRICT RECOMMENDING THE ESTABLISHMENT OF AN ANNUAL SICK-LEAVE BUYBACK PROGRAM FOR ELIGIBLE DISTRICT EMPLOYEES; PROVIDING FOR ELIGIBILITY REQUIREMENTS, ANNUAL BUYBACK LIMITS, AND ADMINISTRATIVE IMPLEMENTATION; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the Coral Springs Improvement District (hereinafter, the "District"), is a political subdivision and special purpose local government of the State of Florida, organized under its Charter and Florida Statutes Chapters 189 and 298; and

WHEREAS, the District recognizes that its employees are essential to the effective delivery of public services and the continued operation and maintenance of the District's infrastructure and facilities; and

WHEREAS, the District periodically reviews its employee compensation and benefit programs to promote employee morale, recruitment, retention, and long-term financial and operational stability; and

WHEREAS, the District's Employee Handbook provides for the accrual and accumulation of sick leave and establishes provisions for the payout of eligible unused sick leave upon separation from employment, retirement, or death, subject to applicable service requirements and payout limitations; and

WHEREAS, the Board of Supervisors recognizes that eligible employees may accumulate substantial sick-leave balances during their employment and that an annual sick-leave buyback program would provide employees with an opportunity to receive compensation for a portion of their accrued, unused sick leave while remaining employed by the District; and

WHEREAS, the Board desires to establish a program that allows eligible employees to voluntarily sell back up to eighty (80) hours of accrued sick leave once per calendar year, provided that the employee maintains a minimum accrued sick-leave balance of two hundred (200) hours following the transaction; and

WHEREAS, the Board further desires that the buyback payment be calculated at the employee's regular base salary rate for each hour of sick leave sold back, providing a defined employee benefit while limiting the District's financial obligation; and

WHEREAS, the proposed buyback rate reflects the Board's consideration of the District's existing sick-leave payout provisions and provides a consistent payment formula for eligible employees participating in the annual buyback program, separate from the existing provisions governing payouts upon separation from employment; and

WHEREAS, the Board finds that the proposed program merits consideration as part of the District's ongoing review of employee benefits, subject to fiscal analysis, review of applicable law, and adoption of appropriate administrative procedures.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE CORAL SPRINGS IMPROVEMENT DISTRICT, THAT:

SECTION 1. RECITALS.

The foregoing recitals are hereby incorporated into this Resolution as findings of the Board.

SECTION 2. RECOMMENDATION TO ESTABLISH AN ANNUAL SICK-LEAVE BUYBACK PROGRAM.

The Board hereby recommends the establishment of an annual voluntary sick-leave buyback program for eligible District employees, subject to administrative and fiscal review and final approval in accordance with District procedures.

SECTION 3. PROPOSED PROGRAM REQUIREMENTS.

The recommended program shall include the following provisions:

A. Annual Participation. Eligible employees may elect to sell back accrued, unused sick leave once per calendar year.

B. Maximum Buyback. Each eligible employee may sell back up to eighty (80) hours of accrued sick leave per calendar year.

C. Minimum Sick-Leave Balance. An employee must maintain a minimum accrued sick-leave balance of two hundred (200) hours after the approved buyback has been deducted. An employee may sell back only the number of hours that can be purchased without reducing the employee's remaining sick-leave balance below two hundred (200) hours.

D. Voluntary Participation. Participation in the program shall be voluntary. No employee shall be required to sell back accrued sick leave.

E. Buyback Payment Rate. Approved sick-leave buyback hours shall be paid at a rate equal to the employee's regular base hourly salary rate in effect on the date of payment, multiplied by the number of approved hours sold back.

For salaried employees, the regular base hourly salary rate shall be calculated using the employee's regular base salary and standard work schedule. Overtime, bonuses, incentive payments, and other supplemental compensation shall be excluded from the calculation.

F. Deduction of Accrued Leave. All sick-leave hours sold back shall be deducted from the employee's accrued sick-leave balance upon completion of the transaction.

G. Application and Payment Procedures. Employees shall submit a written election to participate by a deadline established by District administration. Human Resources and Finance shall verify eligibility, accrued balances, applicable payment rates, and available funding before authorizing payment. Approved payments shall be processed through the District's payroll system and shall be subject to applicable taxes and deductions.

H. Relationship to Existing Sick-Leave Benefits. The proposed annual buyback program shall be administered separately from the existing provisions governing the use, accumulation, and payout of sick leave upon separation from employment, retirement, or death. The adoption of the annual buyback program shall not automatically modify the existing separation payout provisions. Any necessary amendments to the Employee Handbook shall clearly address the relationship between the programs.

SECTION 5. IMPLEMENTATION.

Implementation of the annual sick-leave buyback program shall be subject to applicable law,

SECTION 6. EFFECTIVE DATE.

This Resolution shall take effect immediately upon adoption. The annual sick-leave buyback program shall become operational on the date established by the Board following completion of the required administrative and fiscal review.

PASSED AND ADOPTED by the Board of Supervisors of the Coral Springs Improvement District this 19th day of October, 2026.

CORAL SPRINGS IMPROVEMENT DISTRICT

_____
Mark Ritter, President

_____
David McIntosh, Assistant Secretary

Sick Leave & Vacation Sell-Back Comparison

Employer	Sick Leave Cap	Sick Leave Annual Cash-Out / Conversion	Sick Leave Separation / Retirement Payout	Sick Service Requirement	Vacation Annual Sell-Back	Vacation Minimum Per Transaction	Vacation Required Balance / Other Restrictions
City of Coral Springs	576 hrs.	Up to 96 hrs./yr. if employee has 480+ hrs.	50% of accrued sick time; minimum 90 hrs.	10 yrs.	48 hrs. – hourly; 60 hrs. – manager; 100 hrs. – director+	8 hrs.	No minimum balance
City of Pompano Beach	1,000 hrs.	Up to 80 hrs./yr. at 80% value; must retain 200 hrs.	50%, up to 500 hrs.	10 yrs.	Up to 30 hrs./yr.	5 hrs.	Must maintain 160-hr. balance; no sell-back in September or October
City of Margate	1,040 hrs.	No annual sell-back	60%, up to 1,040 hrs.	10 yrs.	No vacation sell-back	N/A	N/A
City of Boca Raton	960 hrs.	Excess over 960 hrs. paid at 50% annually	50%, up to 480 hrs.	5 yrs.	40 hrs. once per year	None specified	No minimum balance
City of Deerfield Beach	1,500 hrs.	Excess may be placed in reserve bank; used after regular sick leave is exhausted	50%, up to 1,040 hrs.	10 yrs.	No vacation sell-back	N/A	N/A
City of Sunrise	No cap	Up to 48 hrs. converted to vacation after 1 yr.; maintain 96-hr. balance	25% resignation; 50% retirement	1 yr. for vacation conversion	Up to 40 hrs.	N/A	Maintain 80-hr. balance
North Springs	Sick + vacation combined into PTO	Sell-back in January; no limit; maintain 80-hr. balance	PTO balance	—	No limit; sell in January	No limit	Maintain 80-hr. balance
CSID	960 hrs.	No annual payout stated	25% after 5–15 yrs.; 50%, up to 480 hrs., after 15+ yrs.	5 / 15 yrs.	40 / 80 / 100 / 120 hrs.	N/A	Maintain balance of 120 / 220 / 300 / 360 hrs.

EIGHTH ORDER OF BUSINESS

[redacted] Backup System and Services Proposal

Coral Springs Improvement District

Julie Beyer
10300 NW 11th Manor
Coral Springs, FL 33071

277166.r0
October 05, 2026

Aaron Cromer, Client Engagement Director
239-351-0882

GRAYMATTER

Proposal Version

Version #	Date	Proposal Version Description
0	05/14/2026	Preliminary Proposal Submittal
0	***10/05/2026***	***Refreshed Proposal Submittal***

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1 | Executive Summary

Under this proposal GrayMatter will provide Historian configuration services for the [redacted] Backup System and Services project for Coral Springs' Coral Springs, FL site.

2 | Statement of Work

2.1 | Investment

This Statement of Work is proposed to be performed and invoiced on a Fixed Price basis for the price of ***$48,450***, subject to all terms, conditions, exceptions, assumptions, etc. stated herein.

This Statement of Work shall be valid for thirty (30) days unless GrayMatter issues a notification of a revision or cancellation to Coral Springs sooner.

Hardware and software quotes related to this service proposal may have individual expiration dates that will supersede the proposal expiration term stated above.

2.2 | Order Placement

Orders for this Statement of Work should be made out to:

Gray Matter Systems, LLC
Attention: Order Entry
2000 Georgetown Drive, Suite 204
Sewickley, PA 15143
Email: orders@graymattersystems.com

Please place a clear reference to GrayMatter Proposal Number 277166.r0 on your order. Your assistance with this reference is greatly appreciated as orders without a GrayMatter proposal number cannot be accepted. Thank you.

2.3 | Basis of Proposal

This proposal is based on information received from Coral Springs.

This proposal is based on the following quantities:

Water Side:

- [redacted]

Wastewater Side:

- [redacted]

2.4 | Scope of Work

GrayMatter will provide the following professional services – Backup physical servers and PCs - utilizing [redacted] backup software to [redacted] hardware.

The key proposed tasks and deliverables include:

- [redacted] Backup and [redacted] on new [redacted] Rack Server
- Configure and install [redacted] Backup
- Configure and install [redacted] for storage of [redacted] Backups

Assumptions and Clarifications:

- Customer has adequate Rack Space for Server [redacted] per server
- Customer will provide IP addresses and required Network information for use on Servers and [redacted] hardware

2.4.1 | Deliverables

Documentation Deliverables

- Installed items spreadsheet

Hardware Deliverables

- 2 x [redacted]
- 2 x [redacted]
- 10 x [redacted]
- 2 x [redacted]

Software Deliverables

- 2 x [redacted] Universal License 3 Year Data Platform Essentials.

2.4.2 | Execution Plan

After receipt of order, GrayMatter will assign a dedicated Project Manager to the project. The GrayMatter Project Manager acts as Coral Springs' single point of contact through the duration of the project, ensuring that our team is meeting Coral Springs' expectations.

Once assigned, the Project Manager will work collaboratively with Coral Springs and GrayMatter team members to understand Coral Springs' expectations, technical requirements, and critical success factors related to the project (e.g., schedule, business goals, etc.).

2.4.2.1 | Schedule

GrayMatter will make every effort to provide services in a timely manner to meet the Client's schedule requirements. The GrayMatter Project Manager will begin developing a project timeline during the initial planning phase of the project. This project schedule will be

discussed and mutually agreed upon as part of project kickoff. GrayMatter's proposal assumes a standard lead time of 4-6 weeks after receipt of PO before project kickoff.

The project schedule will be dependent upon the availability of resources with the required skill set(s) at time of order placement.

2.4.2.2 | Travel and Living Plan

Estimated travel and living expenses have been included for the following trips:

- Deployment – 1 person for 1 trip of 4 days

2.4.2.3 | Safety

GrayMatter is committed to fostering a positive safety culture that encourages employees in any role to take responsibility for the safety of the individuals, equipment, and environment around them. Key elements of our Safety Program include individualized employee onboarding that takes into consideration employees' levels of responsibility, work environment, prior training and experience. Our safety homepage, available to all employees, provides access to all safety program elements. These include our safety manual, individual policies, toolbox talks, and our Learning Management System with training modules that accommodate various learning styles. GrayMatter safety is a living organism that evolves to meet the needs of our team and our clients.

2.4.2.4 | Changes and Additional Work

The following factors can affect the timeline and/or cost of the implementation:

- Client's ability to complete project responsibilities within requested timeline
- Availability of Client dedicated resources
- Deviation or requests for functionality outside of this SOW

A change order will be issued when:

- A change of scope is identified or requested
- A Client-related delay or issue impacts GrayMatter's completion of work
- Actual cost of third party purchased labor and/or materials exceeds a budget or allowance defined within the SOW

2.4.2.5 | Client Responsibilities

Item #	Client Responsibilities
1.	Assign a single point of contact (POC) for the duration of the work agreement.
2.	The pricing proposed herein does not include any federal, state, county, local or other taxes levied on the proposed goods, services, or both; their use or sale; or on this agreement by any jurisdiction either within or outside the United States. Such taxes, where GrayMatter is required by law to collect them, no matter how designated, will be billed to Coral Springs based on the governing law in effect at the time of delivery unless Coral Springs furnishes GrayMatter with a proper Tax Exemption Certificate. Further, with regard to any goods, services, or both

Item #	Client Responsibilities
	furnished to Coral Springs by GrayMatter, Coral Springs shall reimburse GrayMatter for any state, county, or local taxes imposed upon, assessed to, billed to or becoming due and payable by GrayMatter after delivery to Coral Springs.
3.	Ensure that all data or other signals, as required for interfacing with the solution, are delivered in an accurate and timely fashion to avoid delays. Coral Springs assumes responsibility for correct installation and functionality of all IT and network infrastructure prior to GrayMatter services for all servers, PCs, panels, controls equipment, or any other related hardware and/or hardware infrastructure.
4.	Provide security passes and access to all necessary facilities to ensure successful completion of the project.
5.	Provide, at no charge, all required infrastructure for onsite GrayMatter personnel (e.g., office space, telephone, network access, etc.), including the required infrastructure to connect to the Internet.
6.	Provide a safe working environment for GrayMatter personnel, ensuring that safe and secure procedures are in place and all testing and quality assurance procedures are completed prior to attempted system modifications
7.	Provide a team experienced with Coral Springs' processes, control architecture, and systems to work with the GrayMatter engineering team during all phases of the project.
8.	Provide for the proper receipt and storage of any material provided within the scope of this proposal.
9.	Provide access to any relevant, accurate, and complete documentation requested in support of the work agreement.
10.	Provide continuous network connectivity between the servers and the user clients.
11.	Provide high-speed VPN access for remote personnel needing access to the development / test systems.
12.	Provide all required safety/environmental training. Any expenses and/or labor incurred by GrayMatter personnel resulting from such training will be billed on a time and materials basis or proposed by a fixed price change order.
13.	Delays associated with any of the above-listed responsibilities, or any other responsibilities identified during the course of the project, may result in schedule and/or cost impact to the project, and are therefore subject to the change order process.

2.5 | Clarifications and Exceptions

Item #	Clarifications and Exceptions
1.	Safety is our highest priority. GrayMatter resources have immediate stop-work authority in the event an unsafe working condition is identified.
2.	GrayMatter standard business hours are Monday through Friday 6:00AM – 6:00PM.
3.	Standby time will be defined as time that a GrayMatter resource is scheduled and prepared for work but cannot proceed due either to conditions outside of GrayMatter's control (e.g.: force majeure, site conditions, equipment availability, changes in Coral Springs' schedule, etc.) or for time spent waiting for assignment from Coral Springs. When necessary, change orders will be proposed to offset unplanned standby time. When resources are required to remain at the Coral Springs location during non-working days (e.g., weekends) for Coral Springs' benefit, eight (8) hours of standby time per day will be consumed.
4.	Travel time will be billed at the applicable rate. All associated expenses billed at cost +10%.
5.	If required, purchased labor and materials will be billed at cost +20%.
6.	GrayMatter reserves the right to adjust prices to reflect the impact of any tariffs, duties, similar governmental charges, and/or other supplier-imposed charges, fees, premiums, etc. imposed after the date of this proposal. GrayMatter will provide advance notice of any such adjustments along with documentation supporting the changes.
7.	Client standard requirements (drawings, cyber, third-party safety training, etc.) not disclosed prior to the issue of this proposal are not included and will be reviewed upon receipt for determination if a change order will be required for compliance.
8.	GrayMatter makes all decisions regarding resource assignments for this project.
9.	Provision of electrical and mechanical subcontractors is excluded from this proposal including any payment and/or oversight.
10.	All Client equipment and/or software content and functionality is assumed to be functioning correctly and in accordance with OEM guidelines and recommendations. Troubleshooting and/or correcting malfunctioning customized software will likely require additional effort.
11.	This proposal includes one (1) review cycle for all deliverables. Coral Springs' consolidated review responses shall be provided within five business days to avoid impact to schedule.

Item #	Clarifications and Exceptions
12.	No formal training will be provided as part of this proposal. If requested by the Client, GrayMatter can provide ad hoc, informal training directed to the work performed. All training will be billed as time and material at the applicable hourly rate. Informal training will not result in any user certifications. No course materials will be developed or delivered as part of any informal training. Filming of any training will not be allowed.
13.	GrayMatter's proposal excludes bonding for the Statement of Work proposed herein. Bonding, if required at time of order, would be an additional charge and would be priced based on bonded amount and the length of the term for which bonding is required.
14.	GrayMatter's proposal takes exception to liquidated damages requirements. Pricing adjustments and potential contractual language negotiation will be necessary prior to GrayMatter's acceptance of any liquidated damage clause.
15.	Products, services, expenses, and/or deliverables not explicitly listed within this proposal should be considered excluded.

2.6 | Invoicing and Payment

Included Hardware and/or Software deliverables shall be invoiced upon receipt of order.

The fixed price work proposed herein shall be invoiced per the milestone billing table below.

Milestone #	Description	Percent of Order
1.	Order Booking	50%
2.	Completion of Work	50%
		100%

Invoicing requirements are subject to financial and/or credit review at the time of order. Payment terms are Net 30 days from the date of invoice from GrayMatter. There will be a surcharge of 3% for accepting credit cards as a form of payment.

2.7 | Terms and Conditions

These Terms and Conditions shall govern the provision of services by Gray Matter Systems, LLC and/or its affiliates (collectively, "**Service Provider**") to purchaser ("**Purchaser**").

1. Acceptance; Entire Agreement. Any order for services by Purchaser shall be subject to acceptance by Service Provider at its principal offices located in Sewickley, Pennsylvania. PURCHASER'S ORDER IS ACCEPTED ONLY ON THE TERMS AND CONDITIONS CONTAINED HEREIN AND THE PROVISIONS OF ANY PURCHASE OR WORK ORDER OR OTHER WRITING WHICH ARE INCONSISTENT HEREWITH SHALL NOT CONSTITUTE PART OF THESE TERMS AND CONDITIONS. SERVICE PROVIDER'S ACCEPTANCE OF PURCHASER'S ORDER IS SUBJECT TO AND CONDITIONED ON PURCHASER'S ASSENT TO THESE TERMS AND CONDITIONS. Service Provider's written proposal or price quotation ("**Service Provider's Proposal**") and these Terms and Conditions are intended by the parties to be the complete and exclusive agreement of the parties with

respect to the subject matter hereof and supersede all prior understandings, representations, warranties or agreements between the parties, whether written or oral. Without limiting the generality of the foregoing, no course of prior dealings, course of performance, course of conduct, community standards, industry standards, customary practices or interpretation, or usage of trade shall be relevant to supplement or explain any terms in these Terms and Conditions. No modification of these Terms and Conditions, whether in whole or in part, will be valid or binding upon Service Provider unless expressly agreed to by Service Provider in writing.

2. Services. The term "services" as used in this agreement means any professional services performed by Service Provider or a subcontractor acting on Service Provider's behalf, together with any software (local or hosted) to which Purchaser subscribes or receives a license in connection with any Service Provider Proposal or Purchaser order. Purchaser will promptly cooperate with and assist Service Provider during Service Provider's performance or provision of the services, including providing all data, computer facilities, access, and other information and resources of Purchaser as Service Provider may reasonably request. Purchaser is solely responsible for providing any materials or equipment and for meeting such conditions as are reasonably necessary for Service Provider to perform or provide any services. Service Provider shall have no liability for any damages arising, in whole or in part, from Purchaser's delay or failure to cooperate with, assist, provide materials or equipment, or meet conditions reasonably necessary for Service Provider to perform or provide any services, and such delay or failure by Purchaser shall not delay the start or suspend the running of any subscription or license term.

3. Prices. The prices for the services shall be as set forth in Service Provider's Proposal, and shall be exclusive of all sales, use, value-added and other similar taxes, if any, all of which are the sole responsibility of Purchaser.

4. Payment Terms. Unless otherwise agreed to by Service Provider in writing, all payments shall be due thirty (30) days from date of invoice. Purchaser shall not withhold payment of any amounts due and payable by reason of any set-off of any claim or dispute with Service Provider.

Purchaser shall pay interest on all late payments at the lesser of the rate of 1.5% per month or the highest rate permissible under applicable law, calculated daily and compounded monthly. If the unpaid balance is collected by or through an attorney at law or other licensed entity, Purchaser agrees to pay Service Provider for all reasonable attorney's fees and/or collection costs.

5. Delivery. Delivery dates in Service Provider's Proposal are estimates only and any delay shall not relieve Purchaser of its obligation to pay for services, and under no circumstances shall Service Provider have any liability whatsoever for any costs, charges or losses sustained or incurred by Purchaser as a result of any such delay. If Service Provider's performance of its obligations is prevented by any act or omission of Purchaser, Service Provider shall not be deemed in breach of its obligations or otherwise liable for any costs, charges or losses sustained or incurred by Purchaser as a result of such prevention. Purchaser shall assume the

risk of loss for any products provided in connection with the Services upon delivery to Purchaser's location.

6. Service Provider's Exclusive Warranties.

a. Services Warranty. Service Provider hereby warrants, for the applicable period described in the following sentence (the "**Warranty Period**"), that the services will be performed using personnel of required skill, experience, and qualifications and in a professional and workmanlike manner in accordance with generally recognized industry standards for similar services. The Warranty Period shall be as follows: (i) twelve (12) months for an entire project commencing upon the substantial completion of the statement of work, or for projects where Purchaser receives beneficial use of sub-elements, from Purchaser's beneficial use of said sub-element, whichever occurs sooner, and (ii) for services rendered under the direction of the Purchaser, sixty (60) days commencing upon the date of service.

b. Remedies for Breach of Service Provider's Exclusive Warranties. Purchaser shall provide Service Provider written notice of any breach of any warranty set forth in this Section promptly after Purchaser discovers such breach, and shall give Service Provider a reasonable opportunity after such notice to cure such breach. If services are found to be in breach of the warranty set forth in this Section, then Service Provider shall, in its sole discretion, either (i) re-perform the applicable services or (ii) credit or refund the price paid by Purchaser for such services. THE REMEDIES SET FORTH IN THIS SECTION SHALL BE PURCHASER'S SOLE AND EXLCUSIVE REMEDIES AND SERVICE PROVIDER'S ENTIRE LIABILITY FOR ANY BREACH OF THE EXCLUSIVE WARRANTIES SET FORTH IN THIS SECTION.

7. Disclaimer; No Warranty for Third-Party Products, Software or Cybersecurity Services. THE LIMITED WARRANTIES IDENTIFIED ABOVE ARE EXCLUSIVE AND IN LIEU OF ANY OTHER WARRANTY, EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, ANY IMPLIED WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. SERVICE PROVIDER NEITHER ASSUMES (NOR HAS AUTHORIZED ANY PERSON TO ASSUME) ANY OTHER WARRANTY OR LIABILITY IN CONNECTION WITH THE SERVICES.

IF THE SERVICES INCLUDE ANY THIRD-PARTY PRODUCTS OR SERVICES BEING PROVIDED IN WHOLE OR IN PART BY A THIRD-PARTY, PURCHASER ACKNOWLEDGES THAT ALL SUCH COMPONENTS OR SERVICES ARE WARRANTED ONLY TO THE EXTENT OF THE THIRD-PARTY'S EXPRESS WARRANTIES TO SERVICE PROVIDER.

ALL SOFTWARE AND CYBERSECURITY SERVICES ARE PROVIDED "AS IS," "AS AVAILABLE," AND "WITH ALL FAULTS," WITHOUT WARRANTY OR SERVICE LEVEL AGREEMENT OF ANY KIND.

PURCHASER EXPRESSLY ACKNOWLEDGES AND AGREES THAT: (1) SERVICE PROVIDER CANNOT GUARANTEE THAT SOFTWARE OR SERVICES PROVIDED IN CONNECTION WITH THIS AGREEMENT WILL IDENTIFY, WARN, OR PREVENT THREATS, VULNERABILITIES, OR EXPLOITS OF VULNERABILITIES IN PURCHASER'S SYSTEMS, AND PURCHASER WILL NOT HOLD SERVICE PROVIDER RESPONSIBLE FOR SAME; (2) PURCHASER IS SOLELY RESPONSIBLE FOR EVALUATING WHETHER PURCHASER'S USE, CONSUMPTION, OR ACCEPTANCE OF ANY GOODS OR SERVICES IN CONNECTION WITH OR PURCHASER'S EXERCISE OF ANY RIGHTS GRANTED UNDER THIS AGREEMENT COMPLY WITH APPLICABLE LAWS, INCLUDING THAT PURCHASER SHALL BE SOLELY RESPONSIBLE FOR OBTAINING

ALL APPLICABLE CONSENTS AND AUTHORITY NECESSARY FOR SERVICE PROVIDER TO PROVIDE SERVICES, AS APPLICABLE, UNDER THIS AGREEMENT; AND (3) SERVICE PROVIDER'S WARRANTY SHALL NOT EXTEND TO AND SERVICE PROVIDER SHALL NOT BE LIABLE FOR A BREACH OF THE WARRANTY SET FORTH IN THIS SECTION TO THE EXTENT THAT ANY ERROR, DISRUPTION, OR CLAIM OF PURCHASER RESULTS FROM (i) THE ACCIDENT OR NEGLIGENCE OF ANY PARTY OUTSIDE OF SERVICE PROVIDER'S CONTROL, (ii) ISSUES OR INCOMPATABILITY RELATED TO THIRD-PARTY SOFTWARE, HARDWARE, OR NETWORK INFRASTRUCTURE OUTSIDE OF SERVICE PROVIDER'S DIRECT CONTROL, (iii) DISRUPTIONS TO INFRASTRUCTURE SUCH AS THE ELECTRICAL GRID OR INTERNET, (iv) ATTACKS OF THIRD PARTIES, (v) PURCHASER'S MODIFICATION OF THE SERVICES OR ANY PRODUCTS PROVIDED IN CONNECTION THEREWITH OR (vi) PURCHASER'S USE OF THE SERVICES OR ANY PRODUCTS PROVIDED IN CONNECTION THEREWITH FOR ANY PURPOSE OR IN ANY MANNER OTHER THAN AS INTENDED.

8. Lawful Use; Consent and Authority. Purchaser represents and warrants that Purchaser shall use all services lawfully, including that it owns or has all necessary rights to use the software, hardware, and computer systems on which any services will be performed or installed, and further hereby: (a) consents to and explicitly permits Service Provider to access and process all data and systems necessary for Service Provider to provide the services; (b) confirms Purchaser has obtained or shall be solely responsible for obtaining any consents or authority necessary for Service Provider to provide such services.

9. Indemnification. Subject to the Limitation of Liability set forth herein, Purchaser shall indemnify and hold Service Provider and each of its officers, directors, employees, shareholders, affiliates, agents, representatives, successors and assigns harmless from and against any and all judgments, settlements, sums, costs, liabilities, losses, obligations, damages, penalties, fines, costs and other expenses (including, but not limited to, reasonable attorneys' fees) arising from a third-party claim relating to or resulting from (i) Purchasers' negligence or willful misconduct, or (ii) Purchaser's use or modification of any services supplied by Service Provider to Purchaser. Subject to the Limitation of Liability set forth herein, Service Provider shall indemnify and hold Purchaser and each of its officers, directors, employees, shareholders, affiliates, agents, representatives, successors and assigns harmless from and against any and all judgments, settlements, sums, costs, liabilities, losses, obligations, damages, penalties, fines, costs and other expenses (including, but not limited to, reasonable attorneys' fees) arising from a third-party claim relating to or resulting from Seller's negligence or willful misconduct.

10. Limitation of Liability. NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, IN NO EVENT SHALL EITHER PARTY BE LIABLE TO THE OTHER OR ANY THIRD PARTY FOR ANY LOSS OF USE, REVENUE OR PROFIT OR DIMINUTION IN VALUE, OR FOR ANY CONSEQUENTIAL, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR PUNITIVE DAMAGES WHETHER ARISING OUT OF BREACH OF CONTRACT, TORT (INCLUDING NEGLIGENCE) OR OTHERWISE, REGARDLESS OF WHETHER SUCH DAMAGES WERE FORESEEABLE AND WHETHER OR NOT THE PARTY HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES, AND NOTWITHSTANDING THE FAILURE OF ANY AGREED OR OTHER REMEDY OF ITS ESSENTIAL PURPOSE. NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, IN NO EVENT SHALL EITHER PARTY'S AGGREGATE LIABILITY ARISING OUT OF OR RELATED TO BREACH OF

CONTRACT, TORT (INCLUDING NEGLIGENCE) OR OTHERWISE, EXCEED THE TOTAL OF THE AMOUNTS PAID TO SERVICE PROVIDER FOR THE SERVICES GIVING RISE TO THE CLAIM.

11. Ownership of Creative Work. Service Provider maintains and holds exclusive ownership of and intellectual property rights to any and all applications developed, transmitted and/or delivered as part of services ("**Applications**"). Service Provider grants to Purchaser a limited, non-exclusive, perpetual, and royalty-free license to use the Applications and related documentation in Purchaser's facilities only. Purchaser shall obtain no title, ownership nor any other rights in and to the Applications or related documentation, nor in or to any algorithms, concepts, designs, ideas or other intellectual property incorporated in the Applications or related documentation. Purchaser agrees that it shall not with reproduce, copy or distribute the Applications or related documentation for any purpose without Service Provider's written consent.

12. Non-Solicitation of Service Provider's Personnel. Purchaser agrees, during the term of performance of any services, and for a period of one (1) year after the conclusion of performance of such services, that Purchaser shall not, directly or indirectly, solicit, entice or encourage any person who performed such services on behalf of Service Provider to leave his or her employment or engagement with Service Provider, or engage, or attempt to engage, in any capacity, the services of any such person.

13. Excuse From Performance. Service Provider shall have no liability for any failure or delay in nonperformance if performance is rendered impossible, impracticable or unreasonably burdensome by any event, whether or not foreseen or foreseeable, brought about by any cause other than the willful misconduct of Service Provider, including, without limitation, accidents, breakdowns, riots, war, terrorism, interruptions in or failures of sources or subcontractors to supply materials or equipment, failures in manufacturing processes or equipment, strikes, labor or transportation problems, pandemics, epidemics, fires, explosions, floods or other acts of God, or orders, contracts, priorities, directives, requisitions or requests of the federal or state governments, whether or not voluntarily assumed.

14. Relationship of the Parties. The relationship between the parties is that of independent contractors. Nothing contained in this Agreement shall be construed as creating any agency, partnership, joint venture, or other form of joint enterprise, employment, or fiduciary relationship between the parties, and neither party shall have authority to contract for or bind the other party in any manner whatsoever.

15. Assignment. Purchaser may not assign any of its rights, duties or obligations under these Terms and Conditions or any Service Provider Proposal or Purchaser order without Service Provider's prior written consent. Any attempted assignment without Service Provider's written consent, even if by operation of law, shall be null and void. For purposes of clarity, Service Provider may assign to its affiliates or may assign in connection with a corporate restructuring or a merger, sale, or acquisition of Service Provider's equity or assets, its rights, duties, and/or obligations under these Terms and Conditions or any Service Provider Proposal or Purchaser order to without Purchaser's consent, written or otherwise.

16. Controlling Law. All matters arising out of relating to these Terms and Conditions or any Service Provider Proposal or Purchaser order shall be governed by the internal laws of the Commonwealth of Pennsylvania, without regard to any choice or conflicts of law provisions. Any legal suit, action or proceeding arising out of or relating to this Agreement shall be instituted in the courts located in Allegheny County, Pennsylvania, and each party irrevocably submits to the exclusive jurisdiction of such courts in any such suit, action or proceeding.

17. Invalidity or Unenforceability. In the event that any provision of these Terms and Conditions is found invalid or unenforceable, whether in whole or in part, for any reason, such provision shall be changed and interpreted so as to best accomplish the objectives of such provision within the limits of applicable law or applicable court decisions. The invalidity or unenforceability of any such provision or part of such provision will not affect the validity or enforceability of the remaining terms and conditions hereof.

18. Waiver. The failure of Service Provider, at any time, to require the performance of any obligation or to assert a right contained herein will not affect either party's right to require such performance or assert such right at any time thereafter; nor shall the waiver of any right or obligation be construed in any way as a waiver of any succeeding breach.

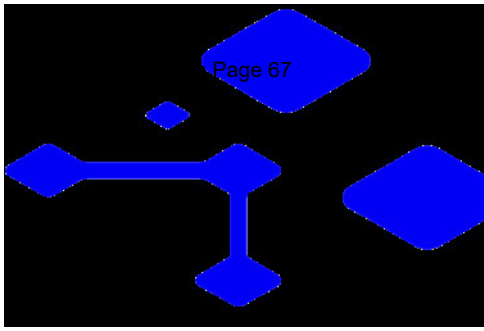
2.8 | Acceptance Signatures

In the event of a multi-year commitment, if Coral Springs fails to pay the total amount due during any year of the term defined within this proposal, Gray Matter Systems, LLC will invoice Coral Springs for the remainder of the aggregate fees, and Coral Springs acknowledges such amount must be paid to Gray Matter Systems, LLC within thirty (30) days of the date of invoice. This is a non-cancelable commitment.

Software or support subscriptions (including multi-year subscriptions) and/or custom orders for hardware or software are non-cancelable, non-refundable, and non-returnable. Coral Springs agrees to these terms and these terms will supersede any terms and conditions on Client's purchase order or contract vehicle.

The following company officers are duly authorized to sign and commit to the terms of this proposal and statement of work and enter into contracts on behalf of their companies. The non-cancelable and non-refundable purchase of software and GrayMatter services is authorized by Coral Springs. Coral Springs' signature below authorizes this non-cancelable purchase commitment in lieu of a purchase order.

Gray Matter Systems, LLC:	**Coral Springs Improvement District:**
Signed: _____	Signed: _____
Name: _____	Name: _____
Title: _____	Title: _____
Date: _____	Date: _____



Thinkers and Doers

About GrayMatter

We see the factory floor and the boardroom as vital parts of the same system. Strategy and execution thrive when they're in constant dialogue. That's why we believe strategists and operators should meet regularly, aligning goals.

Innovation and new technology don't have to mean starting from scratch. We see transformation as a building process. Progress often comes from thoughtful evolution.

Not everyone has been involved in continuous operations and understands how crucial continuity is when ratcheting up to greater achievement.

We have. We do.

GrayMatter: **Thinkers and Doers**

2000 Georgetown Drive
Sewickley, PA 15143
graymattersystems.com

GRAYMATTER



Gray Matter Systems, LLC.
100 Global View Drive, Suite 200, Warrendale, PA 15086
Office: (412) 741-2410 | **Fax:** (412) 202-5053
www.graymattersystems.com

April 16, 2025

Coral Springs Improvement District
10300 NW 11th Manor
Coral Springs, FL 33071

Gray Matter Systems, LLC agrees to provide Coral Springs Improvement District with all services, terms, and conditions listed in SCADA on Call Continuing Services, 0025-24-GMS with the City of Fort Myers. Gray Matter Systems, LLC agrees that they will also comply with the requirements below in the administration of this contract with the Coral Springs Improvement District. Further Gray Matter Systems, LLC agrees that it is their obligation to obtain affidavits from any subcontractors to ensure that the subs are in compliance with E-Verify.

The CONTRACTOR and its subcontractors warrant compliance with all federal immigration laws and regulations that relate to their employees. The CONTRACTOR agrees and acknowledges that the OWNER is a public employer subject to the E-Verify requirements as set forth in Section 448.095, Florida Statutes, and that the provisions of Section 448.095, Florida Statutes apply to this Agreement. If the OWNER has a good faith belief that the CONTRACTOR has knowingly hired, recruited or referred an alien who is not authorized to work by the immigration laws or the Attorney General of the United States for employment under this Agreement, the OWNER shall terminate this Agreement. If the OWNER has a good faith belief that a subcontractor performing work under this Agreement knowingly hired, recruited or referred an alien who is not duly authorized to work by the immigration laws or the Attorney General of the United States for employment under this Agreement, the OWNER shall promptly notify the CONTRACTOR and order the CONTRACTOR to immediately terminate the contract with the subcontractor. The CONTRACTOR shall be liable for any additional costs incurred by the OWNER as a result of the termination of a contract based on CONTRACTOR'S failure to comply with E-Verify requirements evidenced herein.

IF THE CONTRACTOR HAS ANY QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES TO THE CONTRACTORS DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, THE CONTRACTOR SHOULD CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT
Sandra Demarco
210 N. University Drive, Suite 702 Coral Springs, FL 33071
(O) 954.603.0033, Ext. 40532
Email: PublicRecords@inframark.com

Gray Matter Systems, LLC.
100 Global View Drive, Suite 200, Warrendale, PA 15086
Office: (412) 741-2410 | **Fax:** (412) 202-5053
www.graymattersystems.com

Gray Matter Systems, LLC Representative

Title: Vice President

Name: (Print) Brian Batts

Signature — Apr 16, 2025 — Date

CSID Representative

Title: PRESIDENT

Name: (Print) MARK RITTER

Signature — 4/20/25 — Date

NINTH ORDER OF BUSINESS

Cloud Computing Concepts LLC
110 E. Atlantic Avenue, Suite 420
Delray Beach, FL 33444

Phone: 561-939-4035 Fax: 561-982-4120
www.c3-complete.com

Quote Information	
Customer Name	Coral Springs Improvement District
Project Name	CSID_[redacted]
Revision Date	9/22/2026 2:48:46 PM

C3 Account Executive	
Name	Meredith Grabau
Email	mgrabau@c3-complete.com
Phone	(561) 939-4010
Fax	

Cameras

	Qty	Description	Sell Each	Sell Extended
	49	[redacted] 5-Year Enterprise Camera License	$676.00	$33,124.00
	23	[redacted] - Bullet camera with 8 MP (3864 x 2180 resolution) and 30 days of onboard storage	$1,243.50	$28,600.50
	3	[redacted] Camera with [redacted] with 40 days of onboard storage	$499.26	$1,497.77
	4	[redacted] Camera with [redacted] with 40 days of onboard storage	$784.96	$3,139.83
	10	[redacted] camera with [redacted] with 30 days of onboard storage	$1,070.66	$10,706.57
	3	[redacted] camera with [redacted] and 30 days of onboard storage	$1,070.66	$3,211.97
	6	[redacted] camera [redacted] and 30 days of onboard storage	$1,284.93	$7,709.57
	2	[redacted] camera [redacted]. 40 days of onboarded storage	$2,356.29	$4,712.57
	2	[redacted] Camera License	$1,749.17	$3,498.34
			Sub-Total	**$96,201.12**

Accessories

	Qty	Description	Sell Each	Sell Extended
	4	[redacted] Pole Bracket - Mounts [redacted] cameras to poles	$70.71	$282.86
	2	[redacted] Pendant Cap [redacted]	$70.71	$141.43
	7	[redacted] Wall Arm Junction Box, [redacted]	$35.00	$245.00
	41	[redacted] Injector	$92.14	$3,777.86
	7	[redacted] Outdoor junction box [redacted]	$35.00	$245.00
	7	[redacted] Mounting Arm - [redacted]	$56.43	$395.00
	1	[redacted] Corner Bracket - [redacted]	$70.71	$70.71
	4	[redacted] Pole Bracket - [redacted]	$70.71	$282.86
	5	[redacted] Pendant Cap - [redacted]	$49.29	$246.43
	2	[redacted] Wedge Mount - [redacted]	$77.86	$155.71
	25	[redacted] Junction Box - [redacted]	$70.71	$1,767.86
			Sub-Total	**$7,610.72**

Professional Services				
	Qty	**Description**	**Sell Each**	**Sell Extended**
	33	Configuration and optimization of [redacted] cameras	$150.00	$4,950.00
			Sub-Total	**$4,950.00**

Discount Incentive				
	Qty	**Description**	**Sell Each**	**Sell Extended**
	1	Discount Incentive	($2,000.00)	($2,000.00)
			Sub-Total	**($2,000.00)**

GRAND TOTAL	**$106,761.84**

Category Breakdown	
Hardware Sub Total	$67,189.50
Software Sub Total	$36,622.34
Maintenance Sub Total	$0.00
Professional Services Sub Total	$2,950.00

Lease Analysis	
Hard Cost	$67,189.50
Hard Percentage	62.93%
Soft Cost	$39,572.34
Soft Percentage	37.07%

Payment Schedule		
Stage	**Description**	**Amount Due**
1	Acceptance of Quote (50% of Hardware, Software and Maintenance plus 30% of Professional Services)	$52,790.92
2	Delivery of Hardware, Software and Maintenance items	$51,905.92
3	Completion of Professional Services	$2,065.00

NOTES:

1. Unless otherwise stated, all professional services amounts contained herein are estimated, and the Client will be billed based on the actual time consumed during the project.
2. Competitive leasing options are available through C3 and several reputable financing institutions including Cisco Capital, HP Financial Services, and CIT.
3. This quote does not include applicable taxes. C3 will, using commercially reasonable processes, calculate applicable taxes and include them on the appropriate invoice(s) associated with this quote. If the Client is tax exempt, the Client must present C3 with a certificate of exemption at the time this quote is accepted.
4. This quote does not include shipping and handling fees. C3 will invoice the Client, and Client accepts sole responsibility for, any shipping and/or handling costs associated with delivering the items contained herein. Client understands that shipping and/or handling costs will be impacted by the chosen delivery method, and may not be known at the time of this quote.
5. A convenience fee of 3.5% will be added to all payments made via credit card.
6. C3 has made every effort possible to present complete and accurate information in this proposal, but it is ultimately not responsible for clerical, grammatical, mathematical, or typographical errors contained herein.

Additional Notes:	
Acceptance: _____ _____ **Signature** **Date**	**WE TRULY VALUE YOUR BUSINESS!** **THANK YOU!**

Cloud Computing Concepts LLC
110 E. Atlantic Avenue, Suite 420
Delray Beach, FL 33444

Phone: 561-939-4035 Fax: 561-982-4120
www.c3-complete.com

Quote Information	
Customer Name	Coral Springs Improvement District
Project Name	CSID_Wiring & Installation_126091
Revision Date	9/22/2026 2:02:26 PM

C3 Account Executive	
Name	Meredith Grabau
Email	mgrabau@c3-complete.com
Phone	(561) 939-4010
Fax	

Wiring & Installation

	Qty	Description	Sell Each	Sell Extended
	1	Wiring & Installation	$77,645.65	$77,645.65
			Sub-Total	**$77,645.65**

GRAND TOTAL	**$77,645.65**

Category Breakdown	
Hardware Sub Total	$0.00
Software Sub Total	$0.00
Maintenance Sub Total	$0.00
Professional Services Sub Total	$77,645.65

Lease Analysis	
Hard Cost	$0.00
Hard Percentage	0%
Soft Cost	$77,645.65
Soft Percentage	100%

Payment Schedule

Stage	Description	Amount Due
1	Acceptance of Quote (50% of Hardware, Software and Maintenance plus 30% of Professional Services)	$23,293.70
2	Delivery of Hardware, Software and Maintenance items	$0.00
3	Completion of Professional Services	$54,351.96

NOTES:

1. Unless otherwise stated, all professional services amounts contained herein are estimated, and the Client will be billed based on the actual time consumed during the project.
2. Competitive leasing options are available through C3 and several reputable financing institutions including Cisco Capital, HP Financial Services, and CIT.
3. This quote does not include applicable taxes. C3 will, using commercially reasonable processes, calculate applicable taxes and include them on the appropriate invoice(s) associated with this quote. If the Client is tax exempt, the Client must present C3 with a certificate of exemption at the time this quote is accepted.
4. This quote does not include shipping and handling fees. C3 will invoice the Client, and Client accepts sole responsibility for, any shipping and/or handling costs associated with delivering the items contained herein. Client understands that shipping and/or handling costs will be impacted by the chosen delivery method, and may not be known at the time of this quote.
5. A convenience fee of 3.5% will be added to all payments made via credit card.
6. C3 has made every effort possible to present complete and accurate information in this proposal, but it is ultimately not responsible for clerical, grammatical, mathematical, or typographical errors contained herein.

Additional Notes:	
Acceptance: _____ _____ **Signature** **Date**	**WE TRULY VALUE YOUR BUSINESS!** **THANK YOU!**

TENTH ORDER OF BUSINESS

Project: CSID LS 11
Date: 9/18/2026
Bid No.: E-04-24
City of Pompano Beach Sewer Lift Station Rehab and Repair
Using Agency: Coral Springs Improvement Disctrict - CSID

Contractor:
Trio Development Corp.
1701 NW 22nd CT
Pompano Beach, FL 33069

Project Estimate

Item No.	Description	Quantity	Unit of Measure	Unit Price	Total Price
GROUP 1 - GENERAL CONDITIONS					
1	Mobilization for Routine Work Order under $5,000.00		EA	$ 245.00	$ -
2	Mobilization for Routine Work Order from $5,000.01 to $25,000.00		EA	$ 366.00	$ -
3	Mobilization for Routine Work Order over $25,000.01	1	EA	$ 7,943.00	$ 7,943.00
4	Mobilization for Urgent Work Order under $5,000.00		EA	$ 347.00	$ -
5	Mobilization for Urgent Work Order from $5,000.01 to $25,000.00		EA	$ 366.00	$ -
6	Mobilization for Urgent Work Order over $25,000.01		EA	$ 7,943.00	$ -
7	Provide Foreperson	67	HRS	$ 177.00	$ 11,859.00
8	Provide Laborer / Crewperson	256	HRS	$ 92.00	$ 23,552.00
9	Furnish Combination Cleaner Truck	6	HRS	$ 366.00	$ 2,196.00
10	Provide Backhoe	9	DAYS	$ 733.00	$ 6,597.00
11	Project Planning Cost (When no work order is issued)		EA	$ 61.00	$ -
	Pass-thru for Non-County Agency Permits and Fees per Attachment "A"		Allowance		
	Pass-Thru for Parts and Materials as per Attachment "A"		Allowance		$ 17,973.59
	Pass-Thru for Florida Power and Light		Allowance		
GROUP 1 Subtotal					**$ 70,120.59**
GROUP 2 - DEMOLITION, REMOVAL AND DISPOSAL					
12	Demolish Slab on Grade, ≤ 8 inches thick		SF	$ 12.00	$ -
13	Demolish Slab over Wet Well or Vault > 8 inches ≤ 12 inches thick		SF	$ 25.00	$ -
14	Demolish and Remove Asphalt Paving		SF	$ 12.00	$ -
15	Demolish Valve Vault and Top Slab		EA	$ 4,888.00	$ -
16	Remove existing Iron Piping and Fittings in Wet Wells or Vaults	1	TN	$ 122.00	$ 122.00
17	Remove existing Iron Piping and Fittings below Grade, including Excavation, Temporary Restraint, Backfilling, Compaction, and Restoration		TN	$ 122.00	$ -
18	Remove existing Valves (12 inches and under) below Grade, including Excavation, Backfilling, Compaction and Restoration	1	EA	$ 306.00	$ 306.00
19	Remove existing Valves (12 inches and under) in Wet Wells or Vaults	5	EA	$ 611.00	$ 3,055.00
20	Remove existing Pump Base Ells and Rails	2	EA	$ 3,055.00	$ 6,110.00
21	Remove existing PVC Piping and Fittings in Wet Wells or Vaults		LB	$ 1.00	$ -
22	Remove existing Chain Link Fence		LF	$ 7.00	$ -
23	Plug and Prepare Abandoned Pipe for Grout Filling		EA	$ 61.00	$ -
24	Grout Fill Abandoned Pipe		CY	$ 61.00	$ -
25	Demolish Wet Well (6 foot or 8 foot diameter)		VF	$ 61.00	$ -
26	Fill in Abandoned Wet Well or Valve Vault		CY	$ 30.00	$ -
27	Remove Fillet from Bottom of Wet Well	10	CF	$ 122.00	$ 1,220.00
GROUP 2 Subtotal					**$ 10,813.00**
GROUP 3 - SITE WORK					
28	F & I Temporary By-pass Pumps and Piping (up to 50,000 gpd)		DAYS	$ 204.00	$ -
29	F & I Temporary By-pass Pumps and Piping (50,001 gpd to 250,000 gpd)	42	DAYS	$ 275.00	$ 11,550.00
30	F & I Temporary By-pass Pumps and Piping (250,001 to 1.0 mgd)		DAYS	$ 427.00	$ -
31	F & I Temporary By-pass Pumps and Piping (over 1.0 mgd)		DAYS	$ 427.00	$ -
32	Operate and Maintain Temporary By-pass System (up to 50,000 gpd)		DAYS	$ 204.00	$ -
33	Operate and Maintain Temporary By-pass System (50,001 gpd to 250,000 gpd)	21	DAYS	$ 275.00	$ 5,775.00

Project: CSID LS 11
Date: 9/18/2026
Bid No.: E-04-24
City of Pompano Beach Sewer Lift Station Rehab and Repair
Using Agency: Coral Springs Improvement Disctrict - CSID

Contractor:
Trio Development Corp.
1701 NW 22nd CT
Pompano Beach, FL 33069

Project Estimate

Item No.	Description	Quantity	Unit of Measure	Unit Price	Total Price
34	Operate and Maintain Temporary By-pass System (250,001 gpd to 1.0 mgd)		DAYS	$ 427.00	$ -
35	Operate and Maintain Temporary By-pass System (over 1.0 mgd)		DAYS	$ 427.00	$ -
36	Exploratory Excavation	3	EA	$ 1,833.00	$ 5,499.00
37	Non-Exploratory Excavation		EA	$ 3,055.00	$ -
38	Furnish and Install Temporary Line Stop (4" to 6")	1	EA	$ 6,120.00	$ 6,120.00
39	Furnish and Install Temporary Line Stop (8" to 12")		EA	$ 7,140.00	$ -
40	Furnish and Install Temporary Line Stop (14" to 24")		EA	$ 10,200.00	$ -
41	8 inch Lime Rock Base Course including Sub-base Preparation		CY	$ 245.00	$ -
42	12 inch Lime Rock Base Course including Sub-base Preparation		CY	$ 257.00	$ -
43	Saw Cut Asphalt Paving		LF	$ 6.00	$ -
44	1 inch Asphalt Concrete Pavement		SY	$ 26.00	$ -
45	2 inch Asphalt Concrete Pavement		SY	$ 56.00	$ -
46	Furnish and Install 3/4 inch Washed Rock over Weed Barrier	45	SY	$ 49.00	$ 2,205.00
47	Furnish and Install Seed and Mulch		SY	$ 4.00	$ -
48	Furnish and Install Bahia Sod		SY	$ 6.00	$ -
49	Furnish and Install Floratam Sod		SY	$ 8.00	$ -
50	Furnish and Install Pipe Bollards		EA	$ 306.00	$ -
51	Relocate Existing Chain Link Fence		LF	$ 6.00	$ -
52	Furnish and Install New 6-foot Chain Link Fence		LF	$ 61.00	$ -
53	Furnish and Install 12-foot Chain Link Swing Gate		EA	$ 3,055.00	$ -
54	Furnish and Install 10-foot Chain Link Roller Gate		EA	$ 1,833.00	$ -
55	Furnish and Install 12-foot Chain Link Roller Gate		EA	$ 1,833.00	$ -
56	Produce and Submit As-built Drawings		EA	$ 4,888.00	$ -
GROUP 3 Subtotal					**$ 31,149.00**
GROUP 4 - NEW AND REHABILITATED CONCRETE WORK					
57	Saw Cut Concrete up to 12 inches thick		LF	$ 37.00	$ -
58	Saw Cut Concrete > 12 inches ≤ 24 inches thick		LF	$ 43.00	$ -
59	Core Hole in Concrete up to 12 inches thick (less than 6 inch diameter)		EA	$ 122.00	$ -
60	Core Hole in Concrete up to 12 inches thick (6 inch to 12 inch diameter)		EA	$ 856.00	$ -
61	Core Hole in Concrete up to 12 inches thick (over 12 inch diameter)		EA	$ 856.00	$ -
62	Furnish and Install Precast Wet Well Structure (6 foot diameter)		VF	$ 733.00	$ -
63	Furnish and Install Precast Wet Well Structure (8 foot diameter)		VF	$ 1,038.00	$ -
64	Furnish and Install Precast Wet Well Structure (10 foot diameter)		VF	$ 1,223.00	$ -
65	Furnish and Install Precast Wet Well Structure (12 foot diameter)		VF	$ 1,344.00	$ -
66	Furnish and Install Wet Well Precast Top Slab with 3 foot x 4 foot Hatch (6 foot diameter)		EA	$ 8,554.00	$ -
67	Furnish and Install Wet Well Precast Top Slab with 3.5 foot x 5 foot Hatch (8 foot diameter)		EA	$ 9,776.00	$ -
68	Furnish and Install Wet Well Precast Top Slab with 4 foot x 6 foot Hatch (10 foot diameter)		EA	$ 9,898.00	$ -
69	Furnish and Install Wet Well Precast Top Slab with 4 foot x 6 foot Hatch (12 foot diameter)		EA	$ 10,020.00	$ -
70	Furnish and Install Retrofit Hatch (TPD - 300 psf) 47" x 47"		EA	$ 733.00	$ -
71	Furnish and Install Retrofit Hatch (TPD - 300 psf) 47" x 53"		EA	$ 856.00	$ -
72	Furnish and Install Retrofit Hatch (TPD - 300 psf) 47" x 71"		EA	$ 977.00	$ -
73	Furnish and Install Retrofit Hatch (TPD - 300 psf) 59" x 59"		EA	$ 917.00	$ -

Project: CSID LS 11
Date: 9/18/2026
Bid No.: E-04-24
City of Pompano Beach Sewer Lift Station Rehab and Repair
Using Agency: Coral Springs Improvement Disctrict - CSID

Contractor:
Trio Development Corp.
1701 NW 22nd CT
Pompano Beach, FL 33069

Project Estimate

Item No.	Description	Quantity	Unit of Measure	Unit Price	Total Price
74	Furnish and Install Wet Well Fillet		CF	$ 184.00	$ -
75	Furnish and Install 4.5 foot x 7.0 foot Precast Meter Vault		EA	$ 19,380.00	$ -
76	Furnish and Install 5.5 foot x 8.0 foot Precast Meter Vault		EA	$ 20,400.00	$ -
77	Furnish and Install 6.5 foot x 9.0 foot Precast Meter Vault		EA	$ 22,440.00	$ -
79	Furnish and Install 5.0 foot x 5.0 foot Precast Meter Vault		EA	$ 18,329.00	$ -
80	Furnish and Install 6.0 foot x 6.0 foot Precast Meter Vault		EA	$ 21,624.00	$ -
81	Wet Well and Manhole Interior Surface Preparation		SF	$ 5.00	$ -
82	Furnish and Install Wet Well and Manhole Cementitious Coating - Brick Structures		SF	$ 6.00	$ -
83	Furnish and Install Wet Well and Manhole Cementitious Coating - Precast Structures		SF	$ 6.00	$ -
84	Furnish and Install Bituminastic Coating	200	SF	$ 6.00	$ 1,200.00
85	Furnish and Install Wet Well and Manhole Sewpercoat		SF	$ 31.00	$ -
86	Furnish and Install Injected Chemical Grout in Concrete Structures		GAL	$ 20.00	$ -
87	Furnish and Install Meter Vault Ladder		EA	$ 1,222.00	$ -
88	Furnish and Install Reinforced Concrete Slab on Grade (up to 12 inches thick)		CY	$ 408.00	$ -
89	Furnish and Install Reinforced Formed Concrete		CY	$ 408.00	$ -
90	Furnish and Install Miscellaneous Unreinforced Formed Concrete		CY	$ 408.00	$ -
91	Furnish and Install Tremie Concrete		CY	$ 214.00	$ -
92	Form and Pour Concrete Sidewalk (6 inch thick unreinforced)		SY	$ 73.00	$ -
93	Furnish and Install Flowable Fill		CY	$ 153.00	$ -
94	Furnish Concrete Pump		HRS	$ 489.00	$ -
GROUP 4 Subtotal					**$ 1,200.00**
GROUP 5 - PIPING AND VALVES					
95	Furnish and Install 4 inch FLG Plug Valve with Stainless Steel Accessories	3	EA	$ 3,055.00	$ 9,165.00
96	Furnish and Install 6 inch FLG Plug Valve with Stainless Steel Accessories		EA	$ 4,277.00	$ -
97	Furnish and Install 8 inch FLG Plug Valve with Stainless Steel Accessories		EA	$ 4,399.00	$ -
98	Furnish and Install 10 inch FLG Plug Valve with Stainless Steel Accessories		EA	$ 4,522.00	$ -
99	Furnish and Install 12 inch FLG Plug Valve with Stainless Steel Accessories		EA	$ 4,643.00	$ -
100	Furnish and Install 4 inch Check Valve with Stainless Steel Accessories	2	EA	$ 4,277.00	$ 8,554.00
101	Furnish and Install 6 inch Check Valve with Stainless Steel Accessories		EA	$ 5,499.00	$ -
102	Furnish and Install 8 inch Check Valve with Stainless Steel Accessories		EA	$ 5,621.00	$ -
103	Furnish and Install 10 inch Check Valve with Stainless Steel Accessories		EA	$ 5,744.00	$ -
104	Furnish and Instll 12 inch Check Valve with Stainless Steel Accessories		EA	$ 5,865.00	$ -
105	Furnish and Install 4 inch Pump Out Connection	1	EA	$ 2,444.00	$ 2,444.00
106	Furnish and Install 6 inch Pump Out Connection		EA	$ 3,055.00	$ -
107	Furnish and Install 4 inch MJ Plug Valve with Accessories		EA	$ 4,888.00	$ -
108	Furnish and Install 6 inch MJ Plug Valve with Accessories		EA	$ 5,010.00	$ -
109	Furnish and Install 8 inch MJ Plug Valve with Accessories		EA	$ 5,133.00	$ -
110	Furnish and Install 10 inch MJ Plug Valve with Accessories		EA	$ 5,254.00	$ -
111	Furnish and Install 12 inch MJ Plug Valve with Accessories		EA	$ 5,376.00	$ -
112	Furnish and Install 4 inch Flanged DI Piping	68	LF	$ 298.00	$ 20,264.00

Project: CSID LS 11
Date: 9/18/2026
Bid No.: E-04-24
City of Pompano Beach Sewer Lift Station Rehab and Repair
Using Agency: Coral Springs Improvement Disctrict - CSID

Contractor:
Trio Development Corp.
1701 NW 22nd CT
Pompano Beach, FL 33069

Project Estimate

Item No.	Description	Quantity	Unit of Measure	Unit Price	Total Price
113	Furnish and Install 6 inch Flanged DI Piping		LF	$ 308.00	$ -
114	Furnish and Install 8 inch Flanged DI Piping		LF	$ 378.00	$ -
115	Furnish and Install 10 inch Flanged DI Piping		LF	$ 461.00	$ -
116	Furnish and Install 12 inch Flanged DI Piping		LF	$ 559.00	$ -
117	Furnish and Install 4 inch MJ Flexible Joint		EA	$ 733.00	$ -
118	Furnish and Install 6 inch MJ Flexible Joint		EA	$ 856.00	$ -
119	Furnish and Install 8 inch MJ Flexible Joint		EA	$ 977.00	$ -
120	Furnish and Install 10 inch MJ Flexible Joint		EA	$ 1,100.00	$ -
121	Furnish and Install Stainless Steel Float Hanger Bracket		EA	$ 366.00	$ -
122	Furnish and Install Wet Well Vent		EA	$ 3,666.00	$ -
123	Furnish and Install 1 inch Water Service		EA	$ 816.00	$ -
124	Furnish and Install 1 inch Back Flow Prevention Device		EA	$ 1,224.00	$ -
125	Furnish and Install 2 inch Water Service		EA	$ 3,060.00	$ -
126	Furnish and Install 2 inch Back Flow Prevention Device		EA	$ 2,040.00	$ -
127	Furnish and Install 4 inch DIP Mechanical Joint Force Main		LF	$ 79.00	$ -
128	Furnish and Install 6 inch DIP Mechanical Joint Force Main		LF	$ 89.00	$ -
129	Furnish and Install 8 inch DIP Mechanical Joint Force Main		LF	$ 92.00	$ -
130	Furnish and Install 10 inch DIP Mechanical Joint Force Main		LF	$ 102.00	$ -
131	Furnish and Install 12 inch DIP Mechanical Joint Force Main		LF	$ 107.00	$ -
132	Furnish and Install MJ DIP Force Main Fittings and Accessories	213	LBS	$ 34.00	$ 7,242.00
133	Furnish and Install Connection to Existing Force Main - 4 inch	1	EA	$ 4,277.00	$ 4,277.00
134	Furnish and Install Connection to Existing Force Main - 6 inch		EA	$ 4,399.00	$ -
135	Furnish and Install Connection to Existing Force Main - 8 inch		EA	$ 4,522.00	$ -
136	Furnish and Install Connection to Existing Force Main - 10 inch		EA	$ 4,583.00	$ -
137	Furnish and Install Connection to Existing Force Main - 12 inch		EA	$ 4,643.00	$ -
138	Furnish and Install Flanged DIP Fittings	482	LBS	$ 31.00	$ 14,942.00
139	Furnish and Install Pressure Gauge Assembly		EA	$ 3,055.00	$ -
140	Furnish and Install 1 tap for Additional Transducer		EA	$ 245.00	$ -
141	Furnish and Install 3" Drain Pipe from Valve Vault to Wet Well		EA	$ 1,833.00	$ -
142	Install County Supplied Passive Odor Control Unit with Connection to Panel		EA	$ 612.00	$ -
143	Install County Supplied Active Odor Control Unit with Connection to Panel		EA	$ 1,857.00	$ -
GROUP 5 Subtotal					**$ 66,888.00**
GROUP 6 - ELECTRICAL WORK					
144	Remove Existing Control Panel (duplex)		EA	$ 4,277.00	$ -
145	Remove Existing Control Panel (triplex)		EA	$ 4,399.00	$ -
146	Remove Existing Electric Meter		EA	$ 4,277.00	$ -
147	Relocate Existing Control Panel (up to 30 feet)		EA	$ 1,833.00	$ -
148	Relocate Existing Electric Meter (up to 30 feet)		EA	$ 1,833.00	$ -
149	Install County Supplied Control Panel - up to 10 HP		EA	$ 17,107.00	$ -
150	Install County Supplied Control Panel - over 10 HP to 20 HP		EA	$ 18,329.00	$ -
151	Install County Supplied Control Panel - over 20 HP to 40 HP (duplex)		EA	$ 18,452.00	$ -
152	Install County Supplied Control Panel - over 20 HP to 40 HP (triplex)		EA	$ 18,574.00	$ -
153	Install County Supplied Control Panel - 50 HP to 100 HP (duplex)		EA	$ 18,686.00	$ -
154	Install County Supplied Control Panel - 50 HP to 100 HP (triplex)		EA	$ 19,551.00	$ -

Project: CSID LS 11
Date: 9/18/2026
Bid No.: E-04-24
City of Pompano Beach Sewer Lift Station Rehab and Repair
Using Agency: Coral Springs Improvement Disctrict - CSID

Contractor:
Trio Development Corp.
1701 NW 22nd CT
Pompano Beach, FL 33069

Project Estimate

Item No.	Description	Quantity	Unit of Measure	Unit Price	Total Price
155	Furnish and Install 3/4 inch Bubbler System Piping, Fittings and Appurtenances		EA	$ 4,888.00	$ -
156	Remove and Properly Store Existing Pumps during Construction	2	EA	$ 1,222.00	$ 2,444.00
157	Install/Reinstall Pumps Including Reconnection to Panel	2	EA	$ 1,222.00	$ 2,444.00
158	Disconnect and Remove Existing Floats from Wet Well	4	EA	$ 122.00	$ 488.00
159	Install and Reconnect County Supplied Floats in Wet Well	4	EA	$ 306.00	$ 1,224.00
160	Furnish and Install Power Present Indicator Light (blue)		EA	$ 245.00	$ -
161	Install County Supplied Connection/Isolation Panel (duplex)		EA	$ 3,666.00	$ -
162	Install County Supplied Connection/Isolation Panel (triplex)		EA	$ 3,788.00	$ -
163	Furnish and Install 200 AMP Electrical Service to Lift Station		LF	$ 61.00	$ -
164	Furnish and Install 400 AMP Electrical Service to Lift Station		LF	$ 73.00	$ -
165	Furnish and Install 200A Emergency Connection/Transfer Panel		EA	$ 2,444.00	$ -
166	Furnish and Install 400A Emergency Connection/Transfer Panel		EA	$ 2,444.00	$ -
167	Furnish and Install Temporary Electrical Service		EA	$ 1,833.00	$ -
168	Furnish and Install Temporary Control Panel		EA	$ 1,222.00	$ -
169	Furnish and Install 3 inch Aluminum Conduit		LF	$ 12.00	$ -
170	Furnish and Install 2 inch Aluminum Conduit		LF	$ 8.00	$ -
171	Furnish and Install 1-1/2 inch Aluminum Conduit		LF	$ 6.00	$ -
172	Furnish and Install 1 inch Aluminum Conduit		LF	$ 5.00	$ -
173	Furnish and Install 3/4 inch Aluminum Conduit		LF	$ 4.00	$ -
174	Furnish and Install 2 inch PVC Conduit		LF	$ 5.00	$ -
175	Furnish and Install 1 inch PVC Conduit		LF	$ 2.00	$ -
176	Furnish and Install 3/4 inch PVC Conduit		LF	$ 1.00	$ -
177	Remove existing Antenna and Support		EA	$ 1,222.00	$ -
178	Furnish and Install 2 inch Aluminum Pole for SCADA Antenna (max 20 feet)		EA	$ 2,444.00	$ -
GROUP 6 Subtotal					**$ 6,600.00**

Subtotal Price	**$ 186,770.59**
Bond Fee 1%	**$ 1,867.71**
Total Price	**$ 188,638.30**

Abbreviations:
CY= Cubic Yard SF = Square Foot SY= Square Yard EA = Each VF = Vertical Foot LF = Linear Foot HRS = Hours
LBS = Pounds TN = Ton

Trench Safety Act applies to this bid solicitation. The Bidder should complete and submit the Trench Safety Act Certification (Form 004546-2) with the bid but must complete and submit within five (5) calendar days of request by CITY and prior to award to be considered responsive.

DATE PREPARED: 9/18/2026

PREPARED BY (NAME OF PREPARER): Larry Shortz

NAME OF COMPANY: Trio Development Corp.

AUTHORIZED SIGNATURE:

09/18/26

CSID LS 11

Scope / Sequence

1. Install a 4" line stop followed by a RS gate valve.
2. Install temporary pump out connection to accept duplex by-pass pumps.
3. Set up duplex by-pass pumps in terminal manhole east of lift station.
4. Connect to temporary pump out connection.
5. Vactor out and plug wet well.
6. Excavate between structures for piping demolition.
7. Chip piping out of walls of wet well and valve box.
8. Demo piping from wet well floor up thru and out of valve box.
9. Remove pumps and install stainless steel base el stabilizer plates, new piping and valving to existing force main valve. Piping up to check valves to be schedule 10 stainless steel, the balance to be DIP.
10. Re-install existing pumps or install new pumps FBO.
11. Place station online, remove by-pass system.

Notes

1. Check valves to be outside weight and lever type.
2. Isolation valves to be gate valves.

Attachment A

Pass Through Parts and Materials

Materials

Misc. stainless steel anchors		$850.00
Base els, guide rails, and brackets		$10,953.00
		$11,803.00
	Tax	$826.21
	Subtotal	$12,629.21

Subcontractors / Misc. Equipment

Road signage		$1,800.00
Demo disposal		$1,200.00
	Subtotal	$3,000.00
	Subtotal Materials and Subs	$15,629.21
	15%OH&P	$2,344.38
	Total Materials and Subs	**$17,973.59**

Weights for Ductile Iron pipe, flanged and mechanical joint fittings and accessories

Line Item 138 Furnish and install flanged DIP fittings

Description	Qty.	4" Lbs.ea.	Qty	6" lbs. ea.	Qty.	8" lbs. ea.	Qty.	10" lbs. ea.	Sub Total in lbs.		Dollars
Flange x Mj adapter	2	26		36		50		60	52		
Flg ecc. Reducers		30		45		75		110	0		
Flg 90's	6	45		65		105		165	270		
Flg 45's		40		55		90		130	0		
Flg 22.5		40		55		90		135	0		
Flg 11.25		40		55		90		135	0		
Flg Tees		65		95		155		270	0		
Flg Cross	1	80		120		195		330	80		
Mega Flange adapter	4	20		32		38		65	80		
Flg Bolt sets		3.2		5.1		5.4		12	0		
									Total in pounds	482	
									Line Item 137 Total x $31.00	$	14,942.00

Line Item 132 Furnish and install MJ Dip Force main Fittings and accessories

Description	Qty	4" Lbs. ea.	Qty.	6" Lbs. ea.	Qty.	8" Lbs. ea.	Qty.	10" lbs. ea.	Sub total in lbs.		Dollars
MJ Sleeves	1	25		39		55		68	25		
MJ 90	1	22		49		64		102	22		
MJ 45	2	20		39		56		78	40		
MJ 22.5		18		31		50		66	0		
MJ11.25		18		29		45		59	0		
MJ Tee		35		66		90		132	0		
MJ Wye		45		82		117		184	0		
MJ Cross		45		79		112		156	0		
MJ Reducer		18		28		39		54	0		
Mega Lug gland	10	4.6		11.8		14.9		23.9	46		
MJ accessories	20	4		6		6		8	80		
									Total in Pounds	213	
									Line Item 131 Total x $34.00	$	7,242.00

Line Item 16 Remove existing iron pipe and fittings in wet wells and vaults

Description	Qty.	4" Lbs. ea.	Qty.	6" Lbs. ea.	Qty.	8" Lbs.ea.	Qty.	10" Lbs. ea.	Subtotal in lbs.		Dollars
Feet of Pipe	68	13.8		21.4		30.1		39.2	938.4		
Flanges	19	13		17		28		38	247		
									Total in Pounds	1185.4	
									Total in Tons	**0.5927**	
									Line Item 16 Total x $122.00 per ton	$	72.31

Total in Pounds 16 + 131 + 137 1880.4

Breakdown for Labor and Equipment Items

Task Description	7 Provide Foreperson/Hr.	8 Provide Laborer/Hr.	10 Provide Backhoe/ Day
White Line and call in locates	3		
Assist with vactor truck and plug wet well	4	16	
FPL Coordination			
Excavate between structures for pipe removal.	8	32	1
Remove Bubbler and tubing			
Chip out pipes from wetl well and valve box.	16	64	1
Irrigation repair			
Backfill and compact between structures	8	32	1
Import and grade fill material			
Clear and grub roots			
Cut subgrade			
Cut out and grade for 3/4" rock			
Grade for sod			
Pick up and Install FPL handhole			
Install influent baffle			
Remove influent baffle			
Install temporary pump-out connection	4	16	1
Remove temporary duplex by-pass connection	4	16	1
Install temporary fencing			
Remove temporary fencing			
Remove base els and rails	4	16	1
Extend guide rails			
Install base plates	4	16	1
Install base els and rails	4	16	1
Excavate & backfill for line stop			
Re-grade inside of fence, freshen up 57-stone	8	32	1
Subtotal	67	256	9

Trio Development Corp. agrees to provide Coral Springs Improvement District with all services, terms, and conditions listed in Contract # E-04-24 for Sewer Lift Station Rehabilitation from the City of Pompano Beach. Trio Development Corp. agrees that they will also comply with the requirements below in the administration of this contract with the Coral Springs Improvement District. Further Trio Development Corp. agrees that it is their obligation to obtain affidavits from any subcontractors to ensure that the subs are in compliance with E-Verify.

The CONTRACTOR and its subcontractors warrant compliance with all federal immigration laws and regulations that relate to their employees. The CONTRACTOR agrees and acknowledges that the OWNER is a public employer subject to the E-Verify requirements as set forth in Section 448.095, Florida Statutes, and that the provisions of Section 448.095, Florida Statutes apply to this Agreement. If the OWNER has a good faith belief that the CONTRACTOR has knowingly hired, recruited or referred an alien who is not authorized to work by the immigration laws or the Attorney General of the United States for employment under this Agreement, the OWNER shall terminate this Agreement. If the OWNER has a good faith belief that a subcontractor performing work under this Agreement knowingly hired, recruited or referred an alien who is not duly authorized to work by the immigration laws or the Attorney General of the United States for employment under this Agreement, the OWNER shall promptly notify the CONTRACTOR and order the CONTRACTOR to immediately terminate the contract with the subcontractor. The CONTRACTOR shall be liable for any additional costs incurred by the OWNER as a result of the termination of a contract based on CONTRACTOR'S failure to comply with E-Verify requirements evidenced herein.

IF THE CONTRACTOR HAS ANY QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES TO THE CONTRACTORS DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, THE CONTRACTOR SHOULD CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT
Sandra Demarco
210 N. University Drive, Suite 702 Coral Springs, FL 33071
(O) 954.603.0033, Ext. 40532
Email: PublicRecords@inframark.com

Trio Development Corp Representative	CSID Representative
Title: President	Title: Board President
Name: (Print) Lawrence R. Shortz	Name: (Print) Mark Ritter
12-3-24	12-19-24
Signature Date	Signature Date

ELEVENTH ORDER OF BUSINESS

PROPOSAL

Ottawa Trucks Center. Inc.
2575 W State Rd 84
Fort Lauderdale FL 33312

Contract Date: 10/06/2026
Deal #: DE-09640
Customer #: PROS-005581
Salesperson: Hiram Gordillo

Bill To: PROS-005581
CORAL SPRINGS IMPROVEMENT DISTRICT
10300 NW 11TH MANOR,
CORAL SPRINGS Fl 33071
P:(954) 796-6663
jovans@csidfl.org

Ship To:
CORAL SPRINGS IMPROVEMENT DISTRICT
10300 NW 11TH MANOR,
CORAL SPRINGS, Fl 33071

FEIN #

Stock#: 1001048 **VIN:11VJ813A1PA001417** **2023 KALMAR OTTAWA T2**
Fleet ID: 366641 **Odometer: 6105** **Color WHITE**

Price:	**$97,700.00**
FREIGHT	$700.00
Warranty - 36 Months/150K Miles / $30,000 Aggregate Limit	$7,300.00
Per Unit:	**$105,700.00**

Total Price	**$105,700.00**
Documentation Fee	$498.00
Tag/Title Fee	$550.00
EFS Fee	$298.00
Total	**$107,046.00**

ROAD LEGAL TRACTOR
ENG: CUMMINS ISB 6.7 250HP

Make all checks payable to:
OTTAWA TRUCK CENTER, INC
7227 NW 74TH AVE, MIAMI, FL 33166
THANK YOU FOR YOUR BUSINESS!

This agreement and any documents which are part of this transaction or incorporated herein comprise the entire agreement affecting this Retail Purchase Agreement and no other agreement or understanding of any nature concerning the same has been made or entered into or will be recognized. I have read and accept all of the terms and conditions of this Agreement, and agree to them as if they were printed above my signature. I further acknowledge receipt of a copy of this Agreement. This Agreement shall not become binding until signed and accepted by an Authorized Dealership Representative.

	10/06/2026	Hiram Gordillo	
Purchaser's Signature	*Date*	*Sales Representative*	
			10/06/2026
Co-Purchaser's Signature	*Date*	*Manager's Signature*	*Date*


641
KALMAR OTTAWA T2
WARNING
ETHER START AIDS


CAUTION
FIFTH WHEEL CONTROL
AUTOMATIC RE-LATCH


E
F
10
20
30
40
50
60
70
80
MPH
0
150
PSI
E
F
0
150
PSI


641
KALMAR OTTAWA T2
MADE IN USA
THE APOLLO GROUP
305-592-8790
APOLLO EXPORT WAREHOUSE INC.
USDOT 1244190FL
KALMAR
OTTAWA T2
WARNING


641
WARNING
ETHER START AIDS

TWELFTH ORDER OF BUSINESS

Purchase Agreement

This Purchase Agreement (Agreement) is entered into this 19 day of October, 2026 between CORAL SPRINGS IMPROVEMENT DISTRICT (OWNER), having its principal office at 10300 NW 11th Manor Coral Springs, FL 33071 and FILTRATION GROUP, LLC (CONTRACTOR), a company licensed to conduct business in the State of Florida, having its principal place of business at 3042 NW 73RD STREET, SUITE 6, MIAMI, FL 33327.

The OWNER intends to engage the CONTRACTOR to provide Cartridge Filters for Potable Water ("Finished Goods") and related services.

In consideration of the mutual promises herein, CONTRACTOR and the OWNER agree that the terms and conditions of this Agreement are as follows:

1. BASIC SERVICES

1.1. **Scope**. CONTRACTOR shall supply and deliver the Finished Goods as described Schedule C pursuant to specific Purchase Orders issued by OWNER in accordance with the terms and conditions of this Agreement. Each such Purchase Order shall reference this Agreement and incorporate its terms by reference. No minimum purchase obligation is implied unless expressly stated in a Purchase Order. CONTRACTOR's obligations under this Agreement are solely for the benefit of the OWNER and no other party is intended to benefit or have rights hereunder. Contractor shall supply and deliver Finished Goods to Owner

1.2. **Standard of Care**. CONTRACTOR shall supply and deliver the Finished Goods under this Agreement in a manner consistent with the highest standard of care, diligence, and skill exercised by nationally recognized suppliers in the same industry under similar circumstances.

1.3. **Instruments of Service**. RESERVED

1.4. **End-Users Software License**. RESERVED

1.5. **Applicable Codes**. RESERVED

1.6. **Subcontractors**. Any subcontractors and outside associates of CONTRACTOR to be engaged by CONTRACTOR under this Agreement are limited to those identified in executed Purchase Orders or as the OWNER specifically approves during the performance of a Purchase Order.

2. THE OWNER's RESPONSIBILITIES

Unless stated otherwise in Section 7 or in individual Purchase Orders, the OWNER shall do the following in a timely manner:

2.1. **The OWNER's Representative**. The OWNER will designate a representative having authority to give instructions, receive information, define the OWNER's policies, and make decisions with respect to individual Purchase Orders.

2.2. **Project Criteria**. RESERVED

2.3. **Data**. Provide all available information, including previous reports and any other data in the possession of the OWNER relevant to a Purchase Order.

2.4. **Access**. Arrange for CONTRACTOR to enter upon public property as mandated by the OWNER.

2.5. **Review**. Respond to CONTRACTOR's request for decisions or determinations.

2.6. **Meetings**. Hold or arrange meetings required to assist in the service required by a Purchase Order.

2.7. **Project Developments**. Give prompt written notice to CONTRACTOR whenever the OWNER observes or otherwise becomes aware of any development that affects the scope or timing of CONTRACTOR's services.

3. PERIODS OF SERVICE

3.1. **Time of Performance**. Contractor shall deliver the Finished Goods in accordance with the delivery schedule specified in the Purchase Order. Time is of the essence with respect to Contractor's performance under this Agreement. If no delivery date is specified, Contractor shall deliver the Finished Goods promptly and in any event within a commercially reasonable time. If Contractor anticipates any delay in performance, Seller shall immediately notify OWNER in writing of the cause and expected duration of the delay. Such notice shall not relieve Contractor of its obligations under this Agreement. OWNER reserves the right to cancel all or any part of the Purchase Order without liability if delivery is not made within the specified time or, if no time is specified, within a reasonable time.

3.2. **Start of Performance**. RESERVED.

3.3. **Force Majeure**. If a force, event, or circumstance beyond CONTRACTOR's or the OWNER'S control interrupts or delays CONTRACTOR's performance, the time of performance shall be equitably adjusted.

3.4. **Term**. This Agreement shall be in effect for three (3) years from the effective date with two (2), one (1) year extensions automatically renewed unless rescinded by either party.

4. COMPENSATION

4.1. On an as-needed basis, the OWNER will issue Purchase Orders to the CONTRACTOR describing the Finished Goods required under this Agreement, containing a mutually agreed upon "Not to Exceed" cost based on the Contractor Bid submitted by Contractor in response to ITB 2026-03 Cartridge Filters for Potable Water, attached as Schedule B.

4.2. **CONTRACTOR Payment**. The OWNER shall pay CONTRACTOR the amount stated in invoices issued for and in accordance with each Purchase Order for actual completed deliveries during the period covered by the invoice, subject to the funding limits established in each Purchase order.

4.3. **Price Adjustments.** Contracted pricing shall remain firm for 6-months after the fully executed effective date. The unit prices under this Agreement may be subject to adjustment based on changes in the Producer Price Index group data for Nonreusable media for filters and strainers, except fluid power, not seasonally adjusted Series ID 333999-12, published

by the United States Bureau of Labor Statistics. Price adjustments, upward or downward, may be requested no more than once every six (6) months and shall be based on the most recently published 6-month percent change in the Index at the time of the request. Contractor must submit a written request for a price adjustment at least thirty (30) days prior to the effective date of the proposed adjustment.

4.4. Any increase in pricing pursuant to this section shall not exceed **3%** of the original contract price over any 12-month period, and in no event shall the total cumulative adjustment over the life of the Agreement exceed **10%** of the original contract price.

4.5. Contractor's request for a price adjustment must include documentation of the applicable index values and the calculation of the proposed adjustment. The Owner reserves the right to reject any proposed adjustment that is not adequately supported or exceeds the stated limitations.

4.6. If the Producer Price Index group data for Nonreusable media for filters and strainers, except fluid power, not seasonally adjusted Series ID 333999-12, reflects a decrease over any applicable 6-month period, the Owner shall have the right to request a corresponding downward adjustment to the unit prices, subject to the same calculation method and notice requirements as an increase.

5. GENERAL CONSIDERATIONS

5.1. **Changes**. By written and/or electronic notice at any time, the Owner may, at any time prior to shipment, make changes within the general scope of a Purchase Order by issuing a written change order. Such changes may include, without limitation, modifications to the quantity, specifications, delivery method, packaging, or delivery schedule of the finished goods. If any such change causes an increase or decrease in the cost of or time required for performance, Contractor shall promptly notify Owner in writing and provide sufficient documentation to support any proposed price or schedule adjustment. Such changes can only be required by the OWNER's authorized representative.

5.2. **Access to Records**. The following access to records requirements apply to CONTRACTOR, which includes its successors, transferees, assignees, and subcontractors: (a) CONTRACTOR agrees to provide the OWNER, the State of Florida, the Comptroller General of the United States, or any of their authorized representatives access to any books, documents, papers, and records which are directly pertinent to this Agreement for the purpose of making audits, examinations, excerpts, and transcriptions; (b) CONTRACTOR agrees to permit any of the foregoing parties to reproduce by any means whatsoever or to copy excerpts and transcriptions as reasonably needed for service being completed under this Agreement.

5.3. **Confidentiality and Proprietary Information**. CONTRACTOR will hold secret and confidential all information designated by the OWNER as confidential under Florida Public Records law (Confidential Information). CONTRACTOR will not reveal Confidential Information to a third party unless: (a) such disclosure of information deemed Confidential is permitted by law (b) the OWNER consents in writing; (c) applicable law, regulation, court order or an agency of competent jurisdiction requires its disclosure;. All drawings, specifications, technical information, and other information furnished to the OWNER by CONTRACTOR or developed by CONTRACTOR in connection with the service are, and will remain, the property of the OWNER.

5.4. **Disputes.** If a dispute or complaint (collectively referred to as a "Dispute") arises concerning this Agreement, the OWNER and CONTRACTOR will negotiate a resolution of the Dispute. Should negotiation be unsuccessful, mediation of the Dispute by a third party shall follow. Any time which elapses in attempting to resolve the Dispute through either or both negotiation or mediation shall extend day-for-day any applicable statute(s) of repose or limitation of actions.

5.4.1. **Negotiation**. Following written notice of a Dispute, a minimum of one face-to-face meeting (or less if the Dispute is resolved) shall be held.

5.4.2. **Mediation**. If negotiation is unsuccessful, a mutually acceptable third party [**Facilitator**] having expertise in the subject of the Dispute shall be engaged to mediate the Dispute. The fee and expenses of the Facilitator shall be shared equally by the parties to the Dispute. The parties may present evidence and arguments to the Facilitator. Unless the Facilitator and the parties agree otherwise, a minimum of one face-to-face meeting shall be held within the sixty-day period beginning on the date of the Facilitator's engagement. Following the meeting or earlier if appropriate, the Facilitator shall report to the parties whether he believes the Dispute is resolvable through mediation. At that point the parties shall elect (a) to continue mediation, (b) replace the Facilitator and continue mediation, or (c) end mediation. If the mediation is ended, the parties may litigate the Dispute.

5.5. **Remedies.** Nothing in this Agreement otherwise prevents the OWNER from utilizing any available remedies, administrative, contractual, or legal, where CONTRACTOR has been found to have violated or breached the terms of this Agreement, subject to the Limitation of Liability provision below.

5.6. **Insurance**. CONTRACTOR will maintain **insurance** against the following risks during the term of the Agreement: (a) workers compensation in statutory amounts and employer's liability for CONTRACTOR's employees' project-related injuries or disease; (b) general liability and automobile liability each in the amount of $1,000,000 for personal injury or property damage to third parties which arises from CONTRACTOR's performance under this Agreement; and (c) workers compensation in the amount of $1,000,000 for legal obligations arising out of CONTRACTOR's failure to meet the Standard of Care.

5.6.1. Comprehensive Auto Liability Insurance covering all owned, non-owned and hired vehicles used in connection with the performance of service under this Agreement, with a combined single limit of liability for bodily injury and property damage no less than:

5.6.1.1. Any Auto (Symbol 1) Combined Single Limit (Each Accident) - $1,000,000

5.6.1.2. Hired Autos (Symbol 8) Combined Single Limit (Each Accident) - $1,000,000

5.6.1.3. Non-Owned Autos (Symbol 9) Combined Single Limit (Each Accident) - $1,000,000

5.6.2. Umbrella/Excess Liability Insurance in the amount of $1,000,000, as determined appropriate by the DISTRICT depending on the type of job and exposures contemplated. Coverage must follow the form of General Liability, Auto Liability and Employer's Liability. This coverage shall be maintained for a period of no less than the later of three (3) years after the delivery of goods/services or final payment pursuant to the Agreement. The Coral

Springs Improvement District must be shown as an additional insured with respect to this coverage. The DISTRICT'S additional insured status shall extend to any coverage beyond the minimum limits of liability found herein. The Coral Springs Improvement District shall be named as an Additional Insured on each of the General Liability policies required herein.

5.6.3. Pollution Liability Insurance covering Primary and Excess, with a Total Limit of:

5.6.3.1. Each Occurrence Limit - $5,000,000

5.6.3.2. Products & Completed Operations Aggregate Limit - $10,000,000

5.6.4. CONTRACTOR shall name the DISTRICT, as an additional insured on each of the General Liability policies required herein and shall hold the DISTRICT, its elected and appointed officers, agents, employees, and instrumentalities harmless on account of claims for damages to persons, property or premises arising out of the services provided hereunder.

5.6.5. Any insurance required of the CONTRACTOR pursuant to this Agreement must also be required of any subcontractor in the same limits and with all requirements as provided herein, including naming the DISTRICT as an additional insured, in any service that is subcontracted unless such subcontractor is covered by the protection afforded by the CONTRACTOR and provided proof of such coverage is provided to DISTRICT. The CONTRACTOR and any subcontractors shall maintain such policies during the term of this Agreement

5.6.6. The DISTRICT reserves the right to require any other additional types of insurance coverage and/or higher limits of liability it deems necessary based on the nature of service being performed under this Agreement.

5.6.7. The insurance requirements specified in this Agreement are minimum requirements and in no way reduce any liability the CONTRACTOR has assumed in the indemnification/hold harmless section(s) of this Agreement.

5.7. **Indemnification**

5.7.1. To the fullest extent permitted by laws and regulations, Contractor shall indemnify, defend, save and hold harmless the OWNER, its officers, agents and employees, from or on account of all claims, damages, losses, liabilities and expenses, arising out of the operations of the Contractor or his Subcontractors, agents, officers, employees or independent contractors pursuant to the contract caused by or arising out of (a) any negligent act, or willful omission or default of the Contractor and/or his subcontractors, agents, servants, or employees in the provision of the goods and/or services under the contract to include any bodily injuries, sickness, disease, death or destruction of real or tangible property; (b) the use of any improper materials in any goods or services provided pursuant to the contract; (c) a defective condition in any goods provided pursuant to the contract; (d) the violation of any federal, state, county, or municipal laws, ordinances or regulations by Contractor, his subcontractors, agents, servants, independent contractors or employees in the provision of the goods or services under the contract; or (e) the breach by Contractor of any term of the Contract including the breach of any warranty or guarantee.

5.7.2. Contractor agrees to indemnify, defend, save and hold harmless the OWNER, its officers, agents and employees, from all claims, damages, losses, liabilities and expenses arising out of any alleged infringement of copyrights, patent rights and/or the unauthorized or unlicensed use of any material, property or other work in connection with the performance of the Contract.

5.7.3. Contractor shall pay all claims, losses, liens, settlements or judgments of any nature whatsoever in connection with the foregoing indemnifications including, but not limited to, reasonable attorney's fees (including appellate attorney's fees) and costs.

5.7.4. OWNER reserves the right to select its own legal counsel to conduct any defense in any such proceeding and all costs and fees associated therewith shall be the responsibility of Contractor under the indemnification agreement. Nothing contained herein is intended nor shall it be construed to waive OWNER s rights and immunities under the common law or Florida Statute 768.28 as amended from time to time.

5.8. **Limitation of Liability**. Notwithstanding any other provision of this Agreement and to the fullest extent permitted by law the parties agree that neither the OWNER nor CONTRACTOR shall be liable to each other for any special, indirect or consequential damages, whether caused or alleged to be caused by negligence, strict liability, breach of contract or warranty under this Agreement.

5.9. **Assignment Rights.** CONTRACTOR may offer adoption of this agreement in whole to other local governing agencies with the express written approval of the OWNER. The CONTRACTOR makes no guarantee of assignment, and the OWNER maintains the right to refuse to allow this Agreement to be offered to other local governing agencies.

5.10. **Interpretation**. This Agreement shall be interpreted in accordance with the laws of the State of Florida.

5.11. **Successors**. This Agreement is binding on the successors and assignees of the OWNER and CONTRACTOR. The Agreement may not be assigned in whole or in part to any third parties without the written consent of the OWNER.

5.12. **Independent Contractor**. CONTRACTOR represents that it is an independent contractor and is not an employee of the OWNER.

5.13. **Notices**. Written notices may be delivered in person or by certified mail, or by facsimile, or by courier or by email. All notices shall be effective upon the date of receipt by the party.

5.14. **Entire Agreement**. This Agreement encompasses all procurement and contract documents to include the ITB and addenda, CONTRACTOR Proposal, Contract, Schedules, Attachments, and Purchase Orders executed pursuant to this Agreement. Any prior or contemporaneous agreements, promises, negotiations or representations not expressly stated herein are of no force and effect. Any modifications to this Agreement shall be in writing and signed by the OWNER and CONTRACTOR. In the event of inconsistency between the contract documents, unless otherwise provided herein, the terms of the following documents will govern in the following order of precedence:

5.14.1. Terms and conditions as contained in this Agreement.

5.14.2. Terms and conditions contained in ITB# 2026-03 Cartridge Filters for Potable Water, and any addenda thereto.

5.14.3. Contractor's response to ITB# 2026-03 and any subsequent information submitted by Contractor during the procurement process
5.14.4. Purchase orders issued under this agreement.

5.15. **Waivers and Severability**. A waiver or breach of any term, condition, or covenant by a party shall not constitute a waiver or breach of any other term, condition or covenant. If any court of competent jurisdiction declares a provision of this Agreement invalid, illegal, or otherwise unenforceable, the remaining provisions of the Agreement shall remain in full force and effect.

5.16. **Termination**. Upon thirty (30) calendar day's written notice delivered by certified mail, return receipt requested, to the CONTRACTOR, the DISTRICT may without cause and without prejudice to any other right or remedy; terminate the agreement for the DISTRICT'S convenience whenever the DISTRICT determines that such termination is in the best interest of the DISTRICT. Where the agreement is terminated for the convenience of the DISTRICT the notice of termination to the Contractor must state that the contract is being terminated for the convenience of the DISTRICT under the termination clause and the extent of termination. Upon receipt of the notice of termination for convenience, the Contractor shall promptly discontinue all service at the time and extent indicated on the notice of termination, terminate all outstanding sub-contractors and purchase orders to the extent that they relate to the terminated portion of the Contract and refrain from placing further orders and subcontracts except as they may be necessary, and complete any continued portions of the service.

5.17. **Effective Date**. This Agreement is effective on the date it has been executed by both Parties.

6. SPECIAL PROVISIONS, EXHIBITS, and SCHEDULES.

6.1 Limitations of CONTRACTOR's Responsibilities. R E S E R V E D

6.2 Schedules. The following **Schedules** are attached to and made a part of this Agreement:

6.2.1 **Schedule A:** *Invitation to Bid*

6.2.2 **Schedule B:** *Contractor Proposal*

6.2.3 **Schedule C: Scope of Work;** *Specifications of Finished Goods*

7. MISCELLANEOUS

7.1. **E-Verify:** CONTRACTOR certifies that it is aware of and complies with the requirements of Section 448.095, Florida Statues, as may be amended from time to time and briefly described herein below.

7.1.1. **Definitions for this Section:**

7.1.1.1. "**Contractor**" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or

services to such employer in exchange for salary, wages, or other remuneration. “Contractor” includes, but is not limited to, a vendor or consultant.

7.1.1.2. “**Subcontractor**” means a person or entity that provides labor, supplies, or services to or for a contractor or another subcontractor in exchange for salary, wages, or other remuneration.

7.1.1.3. “**E-Verify system**” means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees**.**

7.1.2. **Registration Requirement; Termination:** Pursuant to Section 448.095, Florida Statutes, effective January 1, 2021, Contractors shall register with and use the E-Verify system in order to verify the work authorization status of all newly hired employees. Contractor shall register for and utilize the U.S. Department of Homeland Security’s E-Verify System to verify the employment eligibility of:

7.1.2.1. All persons employed by a Contractor to perform employment duties within Florida during the term of the contract; and

7.1.2.2. All persons (including sub vendors/ subconsultants/subcontractors) assigned by Contractor to perform work pursuant to the Contract with the Coral Springs Improvement District. The Contractor acknowledges and agrees that registration and use of the U.S. Department of Homeland Security’s E-Verify System during the term of the Contract is a condition of the contract with the Coral Springs Improvement District; and

7.1.2.3. The Contractor shall comply with the provisions of Section 448.095, Fla. Stat., “Employment Eligibility,” as amended from time to time. This includes but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. The contractor shall also require all subcontractors to provide an affidavit attesting that the subcontractor does not employ, contract with, or subcontract with, an unauthorized alien. The Contractor shall maintain a copy of such affidavit for the duration of the Contract. Failure to comply will lead to termination of this Contract, or if a subcontractor knowingly violates the statute, the subcontract must be terminated immediately. Any challenge to termination under this provision must be filed in the Circuit Court no later than twenty (20) calendar days after the date of termination. Termination of this Contract under this Section is not a breach of Contract and may not be considered as such. If this

Contract is terminated for a violation of the statute by the Contractor, the Contractor may not be awarded a public contract for a period of one (1) year after the date of termination.

7.2. **Scrutinized Companies:** By execution of this Agreement, CONTRACTOR, its principals or owners, certify that they are not listed on the Scrutinized Companies that Boycott Israel List, Scrutinized Companies with Activities in Sudan List, Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or is engaged in business operations with Syria. In accordance with Section 287.135, Florida Statutes, as amended, a company is ineligible to, and may not, bid on, submit a proposal for, or enter into or renew a contract with any agency or local governmental entity for goods or services of:

7.2.1. Any amount of, at the time bidding on, submitting a proposal for, or entering into or renewing such Contract, the company is on the Scrutinized Companies that Boycott Israel List, created pursuant to Section 215.4725, Florida Statutes, or is engaged in a boycott of Israel; or

7.2.2. One million dollars or more if, at the time of bidding on, submitting a proposal for, or entering into or renewing such Contract, the company:

7.2.2.1. Is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to Section 215.473, Florida Statutes; or

7.2.2.2. Is engaged in business operations in Syria.

Execution Authority. This Agreement is a valid and authorized undertaking of the OWNER and CONTRACTOR. The representatives of the OWNER and CONTRACTOR who have signed below have been authorized to do so.

IN WITNESS WHEREOF, the parties hereto have made and executed this Agreement as of the day and year shown on the cover page.

IF THE CONTRACTOR HAS ANY QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES TO THE CONTRACTORS DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, THE CONTRACTOR SHOULD CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT

Sandra Demarco

10300 NW 11th Manor, Coral Springs, FL 33071

(O) 954.796.6658

Email: Sandrad@csidfl.org

CORAL SPRINGS IMPROVEMENT DISTRICT	**FILTRATION GROUP LLC.**
By: _____	By: _____
Title: _____	Title: _____
Date: _____	Date: _____

Schedule A

Invitation to Bid (ITB #2026-01)

CORAL SPRINGS IMPROVEMENT DISTRICT

Invitation to Bid (ITB) # 2026-03

for

Cartridge Filter for Potable Water

Advertisement Dates:

Sun-Sentinel – August 10, 2026

Bid Opening Meeting Location:

Coral Springs Improvement District
Board Room
10300 NW 11th Manor
Carol Springs, FL 33071

Mandatory Pre-Bid will be held in the Board Room with Site Visit Meeting to follow at our on-site Water Treatment Plant Facility

Responses Due: September 9, 2026 @ 10:00 AM Eastern Time (ET)

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Chapter 2 Section 1.0 – Introduction

1.1 Overview

Coral Springs Improvement District (District) is a special-purpose local government serving an area of north-central Broward County, FL.

The district invites qualified firms (“Contractor” or “Supplier” or “Bidder”) to respond to this Invitation to Bid (ITB) to provide pre-membrane cartridge filters for the Water Treatment Plant. The pre-membrane cartridge filters shall be used for raw water filtration prior to the reverse osmosis treatment system. The source water for the Coral Springs improvement District’s membrane treatment plant comes exclusively from the Biscayne aquifer and is first filtered by 50 micron absolute sand strainers prior to the water entering the cartridge filter vessels. The district desires to enter into a three (3) year period contract. It will have an option to renew for two (2) – 1-year periods agreement with a qualified, responsive firm, price and other factors to be considered, that represents the best overall value to the district. **Please review Schedule C as it contains the full and complete Scope of Services.**

Bidder shall submit two (2) copies of descriptive literature and technical data, fully detailing all features, designs, construction appointments, finishes and the like not covered in the specifications.

DISTRICT reserves the right to consider a Bidder’s history of citations and/or violations of environmental regulations in determining a Bidder’s responsibility and further reserves the right to declare a Bidder not responsible if the history of violations warrant such determination. Bidder shall submit with Bid, a complete history of all citations and/or violations, notices and dispositions thereof. The non-submission of any such documentation shall be deemed to be an affirmation by the Bidder that there are no citations or violations. Bidder shall notify DISTRICT immediately of notice of any citation or violation, which Bidder may receive after the Bid opening date and during the time of performance of any contract awarded to Bidder.

Minimum Firm Qualifications:
The Bidder must have a minimum of three (3) satisfactory existing customers references that are currently using the cartridge filters for membrane pre-filtration treatment in a Public Entity potable water application. Filters shall have been in use for a minimum of 6 months to be considered. The manufacturer of the filter cartridge must have been regularly engaged in the production of the filter cartridges for a minimum of five (5) years from the bid submission deadline listed in section 1.2 schedule. The bidder must provide evidence that their Firm Name identified on the Qualifications Form has been in business for a minimum of one (1) year, excluding any affiliate or parent company.

1.2 Schedule

While it is the district's intent to strictly adhere to the following schedule, modifications may be required. Dates in this schedule may be amended by the district in its sole discretion, and no rights shall accrue to any Bidder due to such amendment. Bidders may not rely on dates after Due Date and Time until confirmed by the district. All times listed below are in Eastern Time (ET).

	Date	Time
Public Advertisement	August 10, 2026	
Release Date/Time	August 10, 2026	12:00 PM
Mandatory Pre-Bid and Site Visit Meeting Date/Time:	August 18, 2026	10:00 AM
Written Questions and Inquires are Due on or Before:	August 24, 2026	3:00 PM
Addenda as Responses to Questions Shall be Issued on or Before:	September 1, 2026	
Bid Submission Deadline Date/Time	September 9, 2026	10:00 AM
Evaluation Committee Meeting (n/a)		
Presentation Meeting (n/a)		
Notice Intent to Award	September 11, 2026	
Recommendation for Award	September 21, 2026	

1.3 Point of Contact during Cone of Silence

All communication concerning this ITB should be issued in writing, contain the ITB number (ITB # 2026-03) in the subject line, and be directed solely to the point of contact at the email address below. To ensure Contractors receive all relevant communications pertaining to this ITB, Contractors are encouraged to submit an email to the point of contact below for any questions.

Name: Danielle Keira-Cancel
Title: Procurement Manager
Email: daniellec@csidfl.org

This solicitation is subject to the Florida Cone of Silence Laws, specifically Broward County Code ARTICLE XIII – LOBBY ACTIVITIES Sec. 1-266.- Cone of Silence. Communication outside of authorized avenues is prohibited and may be subject to legal remedies. This would include any District Board Member, all other District employees, and any non-employee appointed to evaluate or recommend selection in such a procurement process.

The Cone of Silence shall terminate at the time the district awards or approves a contract, votes to reject all bids or responses, or otherwise acts which ends the solicitation or other procurement process.

1.4 Contract Term and Renewal

It is the intent of the district to secure a contract for an initial term of three (3) years with mutually agreeable options for two (2), one (1) year renewals. The maximum contract term will be five (5) years (60 months). Extensions, if agreed upon, will incorporate the same terms and conditions of the original contract plus amendments. Contracts with active purchase orders may be extended beyond the 60-month term to allow for the completion of designated tasks.

1.5 Use of Contract by Other Governmental Entities

The District advises all bidders that, upon award, the successful bidder may, at its sole discretion, offer the same terms, conditions, and pricing of any contract resulting from this solicitation to other governmental entities. The District shall not be responsible for any transactions between the Contractor and any other governmental entity that elects to utilize any contract resulting from this solicitation.
The District reserves the right to ensure all District needs are satisfied before extending use of the contract to other agencies.

1.6 Irrevocable Offer

The contractor commits that a bid offered in response to this solicitation guarantees a firm and irrevocable offer for a period of ninety (90) days from the date of submission deadline. This period may be extended by the district as necessary to facilitate contract award. Contractors may submit a written request to the point of contact listed on this page to withdraw their bids prior to the submission deadline or after the ninety (90) day irrevocable offer period expires otherwise the bid shall remain firm until an award is announced.

1.7 Conflict of Interest

Contractor confirms that it presently has no interest and shall not acquire any interest, direct or indirect, which would conflict in any manner or degree with the performance of the services required to be performed under the contract.

1.8 Disadvantaged and Small Business Enterprises

The District is committed to fostering the continued development and economic growth of small and disadvantaged business enterprises. To this end, the participation by small and disadvantaged business enterprises in this solicitation as both prime contractors and subcontractors is encouraged.

Chapter 3 Section 2.0 – Procurement Process and Bid Requirements

This section includes general Instructions to Bidder designed to ensure all Contractors understand the procurement process for this ITB and develop bids in a format acceptable to the district.

2.1 Question Submission

Contractors are encouraged to submit questions or requests for clarification to ensure a full understanding of the bid requirements and the scope of services requested. Questions must be directed to the point of contact identified in Section 1.3 and in adherence with the schedule outlined in Section 1.2.

2.2 Addenda

If the District finds it necessary to supplement, clarify, or modify any portion of this ITB, a written addendum will be issued to interested parties and incorporated into the bidding docs. Contractors will be required to acknowledge receipt of any addenda on the included BID SUBMITTAL FORM FOR ITB NO. 2026-03 form, Section 10.

2.3 Mandatory Pre-Bid Meeting and Site Visit; Samples

Any Contractors interested in submitting a bid for this ITB# 2026-03 must attend the mandatory pre-proposal meeting indicated in Section 1.2 on the schedule. Immediately following the pre-bid meeting, the site visit will begin to answer any questions that bidders may have regarding the site and scope of service. **Only one (1) pre-bid meeting and (1) site visit will be held. You must sign-in on the sign-in sheet for your attendance to be vaild. Failure to attend the Mandatory Pre-Bid meeting will result in your bid not being accepted or opened at the bid submission deadline date and time.**

Samples of your proposed item will be required if they are not in full and total compliance with **Schedule C**. Samples of items, when required, must be furnished by Bidder free of charge to the DISTRICT. Each individual sample must be labeled with Bidder's name and manufacturer's

brand name and be delivered before or at the Pre-Bid meeting indicated in Section 1.2 on the schedule. DISTRICT will not be responsible for returning samples.

2.4 Reserved Rights

The district reserves the right to accept or reject all bids, with or without cause, when doing so is perceived in the best interest of the district. The district reserves the right to waive technicalities or request additional information or clarification from Contractors. The district reserves the right to accept the bid which, in its sole judgement, best serves the interests of the district.

This ITB does not constitute a guarantee from the District.

2.5 Contract

It is the intent of the District to award a contract to the Contractor that is deemed responsive, responsible, and best serves the interest of the district. A sample contract has been included as a supplement to this ITB. Contractors must be willing to accept the terms and conditions contained within. Contractors are not permitted to modify the terms or conditions of this contract and any effort to suggest or otherwise do so may be grounds for disqualification.

2.6 Submission Requirements

Contractors are required to follow the submission requirements including proper adherence to bid quantities, page limitations, and formatting. Deviation from these requirements may cause bids to be deemed nonresponsive.

- ***Quantity*** – Contractor must submit one (1) original bid including original signatures and one (1) digital copy (USB drive). A redacted digital copy may also be included if the Contractor's bid contains information that may be exempt from applicable Florida Public Records Law.
- ***Page Limits*** – Contractor bids are limited to no more than seventy-five (75) pages excluding the required forms. Each sections' page limits are further defined in Section 2.8 Bid Layout.
- ***Text and Page Format*** – A page is defined as one (1) 8 ½" by 11" piece of paper with text on one side. Contractors may choose to print double-sided but should be aware that each printed side constitutes a page. Text must be in a font size no smaller than 11.
- ***Production*** – Bids must be bound in a manner that permits the bid to lie flat when open. Staples or paperclips are not permitted.
- ***Packaging*** – Bids are to be sealed in a box or properly sized envelope to ensure delivery in an undisturbed state. Each package should include a label on the exterior that identifies

the package as a response to **CARTRIDGE FILTERS FOR POTABLE WATER ITB# 2026-03**.

- ***Delivery*** – Bids are to be mailed or hand-delivered to the Coral Springs Improvement District Offices located at 10300 NW 11th Manor, Coral Springs, FL 33071 Attn: Procurement Manager. ALL BIDS MUST BE RECEIVED BY THE DATE AND TIME INDICATED IN THE SECHEDULE OF SECTION 1.2. Late, faxed and/or emailed bids to any DISTRICT employee will not be accepted.

2.7 Preparation Costs

All costs associated with the development, production, and delivery of Contractor bids are solely those of the Contractor. The district will not reimburse any Contractor for expenses incurred during this procurement process. The Contractor also agrees that the district bears no responsibility for any costs associated with administrative or judicial proceedings resulting from this solicitation process.

2.8 Bid Layout

Contractors are required to follow the bid layout defined below to enable ease of review and evaluation consistency. Deviation from this format may cause bids to be deemed non-responsive.

- ***Executive Summary*** – Provide a brief introduction to the Contractor, a summary of their bid, and the Contractor's primary point of contact and authorized signatory. (2-page limit)
- ***Table of Contents*** – Provide a table of contents that identifies each section of the bid and the corresponding page numbers. (1-page limit)
- ***Section 1. Firm Qualifications and References*** – Provide evidence that the Contractor meets the minimum qualifications identified in Section 1.1 and include a minimum of three (3) references from clients whom the Contractor has provided similar services in the past five (5) years. References from Florida Public Entities clients are preferable. (10-page limit)
- ***Section 2. Past Project Experience*** – Provide a detailed summary of similar projects performed in the past five (5) years. Include the name of the client, the Scope of Service, and a detailed description of the services provided. (10-page limit)
- ***Section 3. Project Personnel*** – Provide an organization chart and brief one (1) page resumes for all project personnel. This should include any possible Technicians that could be assigned to the DISTRICT. (20-page limit)
- ***Section 4. Bid Price Form*** – Unit of Measure rates provided are understood to be fully burdened, to encompass all costs associated with providing the filters including operating costs, overhead, and profit. (2-page limit)
- ***Section 5. Required Forms and Documents*** – Complete and include each of the required forms:
  ISO 9,000 certifications
  NSF Standard 61 certification
  Drug-Free Workplace Certification
  Proof of Insurability
  Valid Business License
  Non-Collusion Oath
  Qualification Statement
  Client References
  Bid Submittal Form for ITB No. 2026-03
  Bid Submittal Security, if required by the Instructions to Bidders - Chapter 3 Section 2.0
  Public Entity Crimes
  Scrutinized Vendor Certification
  Good Faith Affidavit

2.9 Assertion of Contractor Confidentiality

Contractors that desire to keep supplied information confidential must assert proprietary, trade secret, intellectual property, or otherwise confidential claims specific to those sections or subsections of their bid. Contractors must provide statutory citation(s) supporting their claim of confidentiality. Simply identifying the entire bid as confidential may be grounds for disqualification.

To facilitate public record requests required by Florida Public Records Law, the District may be required to disclose parts of, or entire documents associated with this solicitation. Contractors that wish to keep confidential information private must provide the district with a redacted digital copy of their bid. Failure to do so will constitute a waiver of claim and authorize the district to reproduce the entire unredacted bid as required.

2.10 Bid Protest Procedures

If a Respondent intends to protest the District's award of a contract, it must follow the procedure described in this section. Failure to comply with the requirements of this section shall be deemed conclusively to constitute a waiver, abandonment or relinquishment of any and all claims resulting from the District's award of the contract. Only Category Four purchases that are made subject to a formal competitive solicitation procedure are subject to protest.

2.10.1 The Respondent shall file a Notice of Intent to Protest with the District Manager and/or Director of Operations in writing within 72 hours (excluding weekends and District observed holidays) after the Notice of Intent to Award is posted. The Respondent shall file a Formal Written Protest which includes a complete and concise statement of the grounds for the protest, supported by relevant documents, within ten (10) calendar days after filing Notice of Intent to Protest.

2.10.2 The Notice of Intent to Protest and Formal Written Notice shall be delivered via certified or registered U.S. Mail, return receipt requested, to the District administrative offices, 10300 NW 11th Manor, Coral Springs, FL 33071, Attn: District Manager and/or Director of Operations, with an electronic mail copy transmitted to info@csid.com.

2.10.3 Any Respondent who files a formal written protest shall post with the District at the time of filing the formal written protest, a protest bond in the amount of 1% of the contract amount or $25,000 whichever is less. In the event the Respondent receives an adverse determination of its protest, the bond shall be forfeited to the District.

2.10.4 Failure to file notice of intent to protest, a formal written protest, and/or the protest bond within the time prescribed shall constitute a waiver of proceedings.

2.10.5 The District Manager and/or Director of Operations shall have the authority to settle and resolve the protest if such a settlement or resolution is in the best interest of the District in the District Manager's sole opinion.

2.10.6 If the protest is not resolved by mutual agreement, the District Manager shall issue a decision in writing within ten (10) calendar days after receipt of the formal written protest, which time may be extended upon agreement of the parties. The decision shall state the reasons for the action taken and inform the Respondent of his or her right to appeal the decision to the District Board of Supervisors. A copy of the decision shall be mailed or otherwise furnished to the Respondent.

Chapter 4 Section 3.0 – Scope of Services

The purpose of this ITB is to secure firm, fixed pricing and establish a term contract for the purchase and delivery of Pre-Membrane Cartridge Filters, 1-Micron and 5-Micron, for Coral Springs Improvement District.

3.1 General

The specifications for the goods and materials to be provided under this ITB is described in Schedule "C" hereof. Any Plans associated with the service are referenced in the Scope of Services. Filters must be constructed of polypropylene material, FDA approved for potable water use and have NSF Standard 61 Certification for drinking water system components. ISO 9,000 certifications are preferred. The failure of the Bidder to direct the attention of the DISTRICT to errors or discrepancies will not relieve the Bidder, should Bidder be awarded the Contract, of the responsibility of performing the work to the satisfaction of the DISTRICT. **Please review Schedule C as it contains the full and complete Scope of Services.**

3.2 Safety

The Successful Bidder shall be responsible for initiating, maintaining, and supervising all safety precautions and programs in connection with the work. The Successful Bidder shall comply with the rules and regulations of the Florida Department of Commerce regarding industrial safety and with the standards set forth in the Occupational Safety and Health Act of 1970 (OSHA) and its current amendments. The Successful Bidder shall take all reasonable precautions for the safety of and shall provide all reasonable protection to prevent damage, injury, or loss to:

- All employees on the service site and all other persons who may be affected thereby
- All service materials and equipment incorporated therein
- Other property at the site or adjacent thereto, including trees, shrubs, lawns, walks, pavements, structures and utilities not designated for removal, relocation or replacement in the course of the service.

3.3 Warranties

Warranty of Title: The Successful Bidder warrants to the DISTRICT that all goods and materials furnished under the Contract will be new unless otherwise specified and that Successful Bidder possesses good, clear, and marketable title to said goods and there are no pending liens, claims or encumbrances whatsoever against said goods. All work not conforming to these requirements, including substitutions not properly approved and authorized may be considered defective.

Warrantee of fitness for a Particular Purpose: The Successful Bidder warrants the goods shall be fit for and sufficient for the purpose(s) intended. The purpose for the goods covered by the Contract is intended is:

> The Successful Bidder understands and agrees that the DISTRICT is purchasing the goods in reliance upon the skill of the Successful Bidder in furnishing the goods suitable for the above stated purpose. If the goods cannot be used in the manner stated in this Paragraph, then the DISTRICT, at its sole discretion, may return the goods to the Successful Bidder for a full refund of any and all moneys paid for the goods.

Warrantee of Merchantability: The Successful Bidder warrants that the goods to be supplied pursuant to the Agreement are merchantable, of good quality and free from defects, whether patent or latent in material or workmanship.

Warrantee of Performance: The Successful Bidder warrants that the goods are capable of doing the same or better-quality work than other goods of equal value operated under the same conditions

Warrantee of Product: The Successful Bidder warrants all products for a minimum of one year from the date of acceptance by the DISTRICT. If within one year after acceptance by the DISTRICT, or within such larger period of time as may be prescribed by law any of the products are found to be defective or not meeting performance standards with the Contract Documents, the Successful Bidder shall after receipt of a written notice from the DISTRICT to do so, (promptly replace the product unless the DISTRICT has previously given the Successful Bidder a written acceptance of such condition).

The Successful Bidder warrants to the DISTRICT that it will comply with all applicable federal laws, state laws, local laws, regulations, and orders in carrying out its obligations under the Contract.

The Successful Bidder warrants to the DISTRICT that it is not insolvent, it is not in bankruptcy proceedings or receivership, nor is it engaged in or threatened with any litigation, arbitration or other legal or administrative proceedings or investigations of any kind which would have an adverse effect on its ability to perform its obligations under the Contract.

The Successful Bidder warrants to the DISTRICT that the consummation of the work provided for in the Contract Documents will not result in the breach of any term or provision of, or constitute a default under any indenture, mortgage, contract, or agreement to which the Successful Bidder is a party.

The Successful Bidder warrants that there has been no violation of copyrights or patent rights either in the United States of America or in foreign countries in connection with the work of the Contract.

All warranties made by the Successful Bidder together with service warranties and guarantees shall run to the DISTRICT and the successors and assigns of the DISTRICT.

3.4 Risk of Loss

The risk of loss, injury, or destruction, regardless of the cause of the casualty, shall be on the Successful Bidder until the delivery of goods to the DISTRICT, and inspection and acceptance of the goods by the DISTRICT. Title to the goods shall pass to DISTRICT upon acceptance by DISTRICT.

3.5 Permits, Fees, and Notices

The Successful Bidder shall secure all permits and licenses which may be required for the proper execution and completion of the service. The Successful Bidder shall use its best efforts to obtain all necessary permits as soon as possible after the date of Notice to Proceed. Any delays in obtaining permits must be brought to the attention of the DISTRICT without delay.

The Successful Bidder shall give all notices and comply with all laws, ordinances, rules, regulations and lawful orders of any public authority bearing on the performance of the work. The DISTRICT shall not be responsible for monitoring the Successful Bidder's compliance with any laws or regulations.

3.6 Cleaning Up

The Successful Bidder at all times shall keep the premises free from accumulation of waste materials or rubbish caused by Bidder's operations. At the completion of the service Bidder shall remove all waste materials and rubbish from and about the site as well as all tools, equipment, machinery and surplus materials and provide final cleaning and return the space to a condition suitable for use by the DISTRICT. At all times the successful bidder shall comply with all specifications in Schedule C.

3.7 Default

In the event the Successful Bidder shall default in any of the terms, obligations, restrictions or conditions in the Contract Documents, the DISTRICT shall give the Successful Bidder written notice by registered, certified mail of the default and that such default shall be corrected or actions taken to correct such default shall be commenced within four (4) hours thereof. In the event the Successful Bidder has failed to correct the condition(s) of the default or the default is not remedied to the satisfaction and approval of the DISTRICT, the DISTRICT shall have all legal remedies available to it, including, but not limited to termination of the Contract in which case the Successful Bidder shall be liable for all procurement costs and any and all damages permitted by law arising from the default and breach of the Contract.

3.8 Termination for Convenience of District

Upon seven (7) calendar day's written notice delivered by certified mail, return receipt requested, to the Successful Bidder, the DISTRICT may without cause and without prejudice to any other right or remedy; terminate the agreement for the DISTRICT'S convenience whenever the DISTRICT determines that such termination is in the best interest of the DISTRICT. Where the agreement is terminated for the convenience of the DISTRICT the notice of termination to the Successful Bidder must state that the contract is being terminated for the convenience of the DISTRICT under the termination clause and the extent of termination. Upon receipt of the notice of termination for convenience, the Successful Bidder shall promptly discontinue all service at the time and extent indicated on the notice of termination, terminate all outstanding sub-contractors and purchase orders to the extent that they relate to the terminated portion of the Contract and refrain from placing further orders and subcontracts except as they may be necessary, and complete any continued portions of the service.

3.9 Assignment

The Successful Bidder shall not assign or transfer its rights, title or interests in the Agreement nor delegate any of the duties or obligations undertaken by Successful Bidder without DISTRICT'S prior written approval.

3.10 Indemnification

GENERAL INDEMNIFICATION: To the fullest extent permitted by laws and regulations, Successful Bidder shall indemnify, defend, save and hold harmless the DISTRICT, its officers, agents and employees, from or on account of all claims, damages, losses, liabilities and expenses, arising out of the operations of the Successful Bidder or his Subcontractors, agents, officers, employees or independent contractors pursuant to the contract caused by or arising out of (a) any negligent act, or willful omission or default of the Successful Bidder and/or his subcontractors, agents, servants, or employees in the provision of the goods and/or services under the contract to include any bodily injuries, sickness, disease, death or destruction of real or tangible property; (b) the use of any improper materials in any goods or services provided pursuant to the contract; (c) a defective condition in any goods provided pursuant to the contract; (d) the violation of any federal, state, county, or municipal laws, ordinances or regulations by Successful Bidder, his subcontractors, agents, servants, independent contractors or employees in the provision of the goods or services under the contract; or (e) the breach by Successful Bidder of any term of the Contract including the breach of any warranty or guarantee.

3.11 Patent and Copyright Indemnification

Successful Bidder agrees to indemnify, defend, save and hold harmless the DISTRICT, its officers, agents and employees, from all claims, damages, losses, liabilities and expenses arising out of any alleged infringement of copyrights, patent rights and/or the unauthorized or unlicensed use of any material, property or other work in connection with the performance of the Contract.

Successful Bidder shall pay all claims, losses, liens, settlements or judgments of any nature whatsoever in connection with the foregoing indemnifications including, but not limited to, reasonable attorney's fees (including appellate attorney's fees) and costs.

DISTRICT reserves the right to select its own legal counsel to conduct any defense in any such proceeding and all costs and fees associated therewith shall be the responsibility of Successful Bidder under the indemnification agreement. Nothing contained herein is intended nor shall it be construed to waive District's rights and immunities under the common law or Florida Statute 768.28 as amended from time to time

3.12 Award of Contract

This document shall serve as the contract for all associated services rendered.
If the Contract is to be awarded, it will be awarded to the most responsible and responsive Bidder for the Bid whose evaluation by DISTRICT indicates to DISTRICT that the award will be in the best interests of the DISTRICT, and not necessarily to the lowest Bidder

Criteria utilized by DISTRICT for determining the most responsible and responsive Bidder includes, but is not limited to the following:

(a) Ability of Bidder to meet published specifications.

(b) Bidders experience and references, including, but not limited to, the reputation, integrity, character, efficiency, experience, skill, ability and business judgment of the Bidder, the quality of performance of Bidder under previous contracts, any subcontractors and other persons providing labor or materials to Bidder.

(c) Bidder's qualifications and capabilities, including but not limited to, the size, financial history, strength and stability of the business to perform the service of the Contract, the possession of necessary facilities and equipment and the quality, availability and adaptability thereof to the particular use(s) required.

(d) Whether Bidder can perform the contract promptly or within the time specified, without delay or interference.

(e) Previous and existing compliance by Bidder with laws, ordinances and regulations relating to the goods or services.

(f) Bid Price ($US).

If applicable, the Bidder to whom award is made shall execute a written Contract within Fifteen (15) calendar days after the Contract award. If the Bidder to whom the first award is made fails to enter into a Contract as herein provided, the award may be annulled and the Contract let to the next lowest Bidder who is responsible and responsive in the opinion of the DISTRICT. Such Bidder shall fulfill every stipulation embraced herein as if he were the original party to whom the award was made.

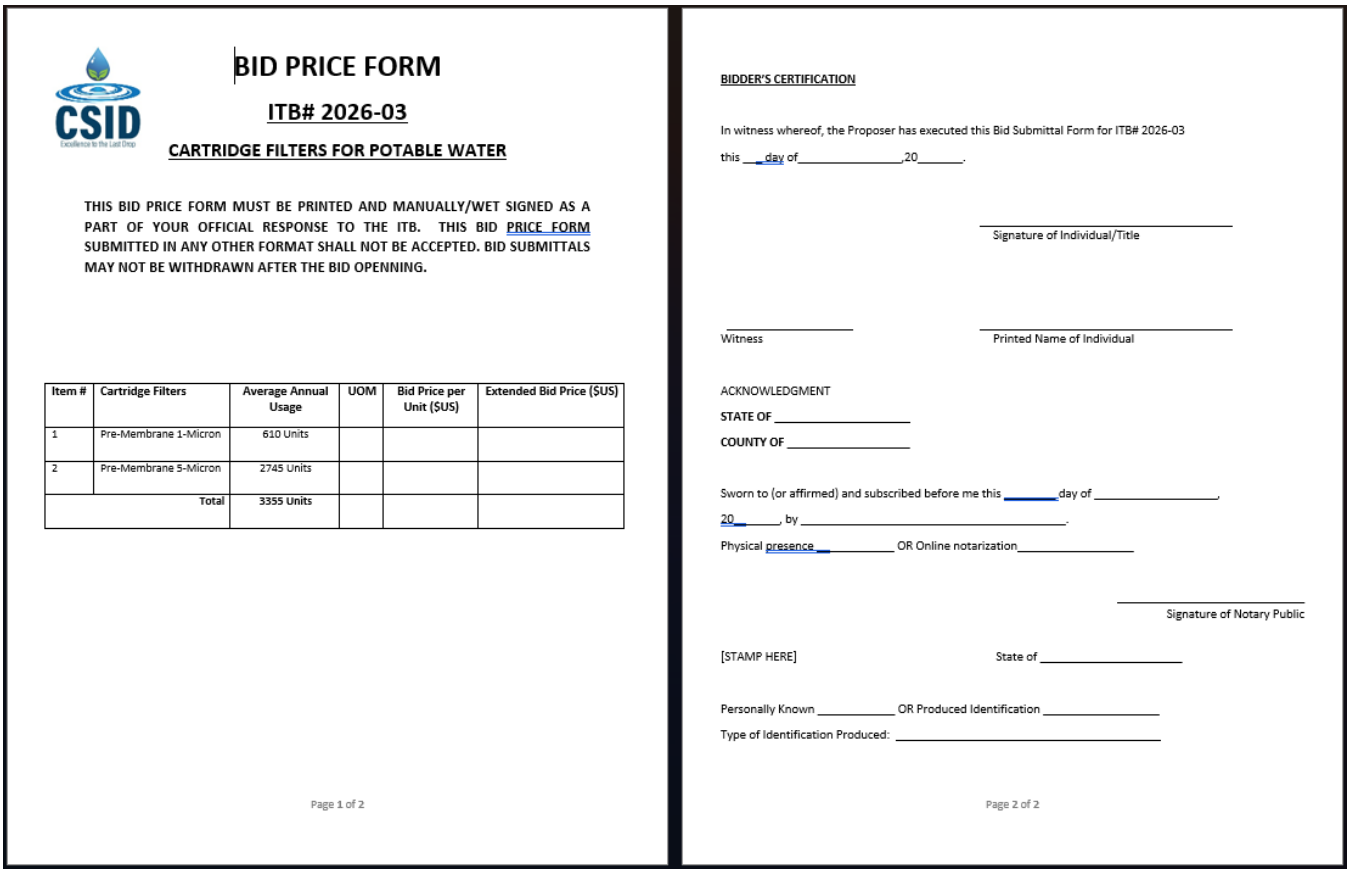
Chapter 5 Section 4.0 – Bid Pricing

The Bid Price Form contains 1-micron filters and 5-micron filters that the District has identified as necessary to fully perform the scope of service.

Rates provided are understood to be fully burdened, to encompass all costs associated with providing the filters including operating costs, overhead, and profit. The District reserves the right to amend the Pricing schedule to meet project requirements that may not be evident at the time of this solicitation.

Below is a sample of the ITB Bid Price Form that must be included in your bid response.

PLEASE DO NOT COMPLETE THIS SAMPLE



BID PRICE FORM

ITB# 2026-03

CARTRIDGE FILTERS FOR POTABLE WATER

THIS BID PRICE FORM MUST BE PRINTED AND MANUALLY/WET SIGNED AS A PART OF YOUR OFFICIAL RESPONSE TO THE ITB. THIS BID PRICE FORM SUBMITTED IN ANY OTHER FORMAT SHALL NOT BE ACCEPTED. BID SUBMITTALS MAY NOT BE WITHDRAWN AFTER THE BID OPENNING.

Item #	Cartridge Filters	Average Annual Usage	UOM	Bid Price per Unit ($US)	Extended Bid Price ($US)
1	Pre-Membrane 1-Micron	610 Units			
2	Pre-Membrane 5-Micron	2745 Units			
	Total	3355 Units			

Page 1 of 2

BIDDER'S CERTIFICATION

In witness whereof, the Proposer has executed this Bid Submittal Form for ITB# 2026-03 this ___day of_____,20_____.

_____
Signature of Individual/Title

_____ _____
Witness Printed Name of Individual

ACKNOWLEDGMENT

STATE OF _____

COUNTY OF _____

Sworn to (or affirmed) and subscribed before me this _____day of _____, 20_____, by _____.

Physical presence _____ OR Online notarization_____

_____
Signature of Notary Public

[STAMP HERE] State of _____

Personally Known _____ OR Produced Identification _____

Type of Identification Produced: _____

Page 2 of 2

Chapter 6 Section 5.0 – Required Forms

This section includes forms that must be completed and submitted with the Contractor's bid. Each form should be completed accurately and in its entirety. Contractors that require clarification may submit a written request to the POC identified in Section 1.3.

<The remainder of this page is intentional left blank>

BID SUBMITTAL FORM FOR ITB NO. 2026-03

SUBMITTED TO:
Coral Springs Improvement District
10300 N.W. 11th Manor
Coral Springs, Florida 33071

1. The undersigned Bidder proposes and agrees, if this Bid is accepted, to enter into an agreement with DISTRICT to perform all service as specified in the Invitation to Bid No. 2026-03 Documents for the price(s) and within the time indicated in this Invitation to Bid No. 2026-03, and in accordance with the terms and conditions of the Invitation to Bid No. 2026-03 Documents.

2. Bidder accepts and hereby incorporates by reference in this Bid Submittal Form all of the terms and conditions of the Invitation to Bid and Instructions to Bidders, Chapter 3 Section 2.0 including without limitation those pertaining to the disposition of Invitation to Bid Security.

3. The bidder has examined the site of the project and has become fully informed concerning local conditions, and the nature and extent of the deliveries. Bidder has examined the indemnification and liquidated damages provisions, if any, and the bond and insurance requirements of the bid submittal. Accepts and agrees to abide by those terms and conditions without exception or limitation of any kind.

4. Bidder has given the DISTRICT written notice of all conflicts, errors or discrepancies that it has discovered in the ITB No 2026-03 and/or Contract documents and the written resolution thereof by the DISTRICT is acceptable to Bidder.

5. Will you subcontract any part of these deliveries? If so, give details including a list of each subcontractor(s) that will perform deliveries of more than ten percent (10%) of the contract amount and the deliveries that will be performed by each subcontractor(s).

_____
_____
_____
_____
_____

BID SUBMITTAL FORM FOR ITB NO. 2026-03

6. Bidder proposes to furnish all labor, materials, equipment, machinery, tools, transportation, supplies, services, and supervision for the deliveries described as follows:

   Delivery of Pre-Membrane Cartridge Filters, 1-Micron and 5-Micron as needed at the Coral Springs Improvement District's Drinking Water Treatment plant.

   Firm to assure compliance with FDA approved for potable water use and have NSF Standard 61 Certification for drinking water system components. ISO 9,000 certifications are preferred. Filters must be constructed of polypropylene material.

7. The bidder will adhere to the awarded Bid Price(s) listed on their submitted BID PRICE FORM ITB# 2026-03 CARTRIDGE FILTERS FOR POTABLE WATER in US Dollars

8. The bidder agrees that the deliverables will be ready for deliveries within sixty (60) calendar days from the date of Contract Commencement as specified in the Notice to Proceed.

9. The undersigned Bidder will extend the same prices, terms and conditions to other governments located in Broward County during the period covered by this contract and any extensions, if requested. _____Yes ____No

10. Acknowledgment is hereby made of the following addenda (identified by number) received since issuance of the Invitation to Bid:

    Pre-Bid Meeting Dated _____

    Addendum No. ____Dated _____

    Addendum No. ____Dated _____

    Addendum No. _____Dated _____

BID SUBMITTAL FORM FOR ITB NO. 2026-03

11. PLEASE HAVE YOUR INSURANCE REPRESENTATIVE CAREFULLY REVIEW THE INSURANCE REQUIREMENTS CONTAINED IN THE INSTRUCTIONS TO BIDDER, CHAPTER 3 SECTION 2.0, PRIOR TO SUBMITTING YOUR BID PACKAGE TO ENSURE COMPLIANCE WITH ALL INSURANCE REQUIREMENTS.

12. The DISTRICT reserves the right to award this contract on the basis of any combination or all items, in which the DISTRICT deems in its best interests.

13. All communications concerning this ITB shall be emailed to:

Danielle Cancel, Procurement Manager

Coral Springs Improvement District

10300 N.W. 11th Manor

Coral Springs, Florida 33071

Email daniellec@csidfl.org

14. The following documents are attached to and made as a condition to this ITB:

a. Drug-Free Workplace Certification
b. Proof of Insurance
c. State of Florida Business License
d. E-Verify Affidavit: **3 pages**
e. Non-Collusion Oath
f. Qualification Statement: **9 pages**
g. Client References
h. Bid Submittal Form for ITB No. 2026-01: **4 pages**
i. Bid Submittal Security, if required
j. Public Entity Crimes: **3 pages**
k. Scrutinized Vendor Certification: **2 pages**
l. Good Faith Affidavit

BID SUBMITTAL FORM FOR ITB NO. 2026-03

BIDDER'S CERTIFICATION

In witness whereof, the Bidder has executed this Bid Submittal Form for ITB# 2026-03 this ____day of_____,20_____.

_____
Signature of Individual/Title

_____ _____
Witness Printed Name of Individual

ACKNOWLEDGMENT

STATE OF _____

COUNTY OF _____

Sworn to (or affirmed) and subscribed before me this _____day of _____, 20_____, by _____.

Physical presence _____OR Online notarization_____

_____
Signature of Notary Public

[STAMP HERE] State of _____

Personally Known _____OR Produced Identification _____

Type of Identification Produced: _____

QUALIFICATIONS STATEMENT

Page 1 of 9

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter:

Submitted To: Coral Springs Improvement District
10300 N.W. 11th Manor
Coral Springs, Florida 33071

Doing Business As (If applicable): _____

Bidder's Name: _____

Bidder's Address: _____

City, State, Zip Code: _____

Telephone No: _____

Email: _____

If payment(s) is/are to be mailed to address other than stated above, please complete section below:

Contact Name: _____

"Remit to" Address: _____

City, State, Zip Code: _____

Telephone No: _____

Email: _____

QUALIFICATIONS STATEMENT

1. State the true, exact, correct and complete name of the partnership, corporation, trade, or fictitious name under which you do business and the address of the place of business.

Legal Name of Bidder: _____

Address of principal place of business: _____

Contact Person's Name and Title:

Bidder's Telephone

Email

Bidder's Business License Number _____

2. If the Bidder is a corporation, answer the following:

a. Date of Incorporation: _____

b. State of Incorporation: _____

c. President's name: _____

d. Vice President's name: _____

e. Secretary's name: _____

f. Treasurer's name: _____

g. Name and address of Registered Agent:

_____

QUALIFICATIONS STATEMENT

3. If Bidder is an individual, corporation, or partnership answer the following:

Articles of Incorporation Date	Indicate if Bidder is Individual, Corporation, or Partnership	Name of Individual or Partnership	Address of Individual or Partnership	Ownership of Units for Partner (If applicable)

4. If Bidder is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

5. If Bidder is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name?

QUALIFICATIONS STATEMENT

Under what other former names has your organization operated?

7. Indicate registration, license numbers or certificate numbers for the businesses or professions which are the subject of this ITB. Please attach certificate of competency and/or state registration.

_____

_____

_____

8. Have you or an individual representing your firm inspected the site for the proposed scope of service?

(Y)_____(N)_____

9. Do you have a complete set of documents, including drawings and addenda?

(Y)_____(N)_____

10. Did you attend the Pre-Bid Meeting? Your bid submittal WILL NOT be accepted if your firm or the firm you represent did not sign-in on the Sign-In sheet provided at such meeting or enter your name in chat box if you attended virtually.

(Y)_____(N)_____

11. Have you ever failed to deliver any cartridge filters contract awarded to you?

(Y)_____(N)_____

If so, state when, where and why?

_____

_____

QUALIFICATIONS STATEMENT

12. Within the last five (5) years, has any officer or partner of your organization ever been an officer or partner of another organization when it failed to complete a contract?

(Y)_____(N)_____

If so, state when, where and why?

_____

_____

_____

QUALIFICATIONS STATEMENT

THE BIDDER ACKNOWLEDGES AND UNDERSTANDS THAT THE INFORMATION CONTAINED IN RESPONSE TO THIS QUALIFICATIONS STATEMENT SHALL BE RELIED UPON BY DISTRICT IN AWARDING THE CONTRACT AND SUCH INFORMATION IS WARRANTED BY BIDDER TO BE TRUE. THE DISCOVERY OF ANY OMISSION OR MISSTATEMENT THAT MATERIALLY AFFECTS THE BIDDER'S QUALIFICATIONS TO PERFORM UNDER THE CONTRACT SHALL CAUSE THE DISTRICT TO REJECT THE BID SUBMITTAL, AND, IF AFTER THE AWARD, TO CANCEL AND TERMINATE THE AWARD AND/OR CONTRACT.

_____

Signature

STATE OF _____

COUNTY OF _____

Sworn to (or affirmed) and subscribed before me this _____day of _____,

20_____, by _____.

Physical presence _____OR Online notarization_____

_____

Signature of Notary Public

[STAMP HERE] State of _____

Personally Known _____OR Produced Identification _____

Type of Identification Produced: _____

WITNESS my hand and official seal.

QUALIFICATIONS STATEMENT

The undersigned further agrees to the following stipulations of the ITB requirements.

1. LIABILITY

A. District personnel shall be contacted a minimum of 24 hours prior to any deliveries with the time and location the deliveries are to be made. In addition, District personnel will/may observe but will not participate in any operations.

B. CONTRACTOR shall not commence any deliveries under this Agreement until it has obtained all insurance required under this paragraph and such insurance has been approved by the DISTRICT nor shall the CONTRACTOR allow any subcontractor to commence any deliveries on any subcontract until all similar such insurance required of the subcontractor has been obtained and similarly approved. It shall be the responsibility of the Contractor to comply with all Federal, State, and Local Water Management District Environmental Rules and/or Regulations.

C. Comprehensive General Liability Insurance written on an occurrence basis including, but not limited to coverage for bodily injury and property damage, personal & advertising injury, products & completed operations, and contractual liability. Coverage must be written on an occurrence basis, with limits of liability no less than:
1. Each Occurrence Limit - $1,000,000
2. Personal & Advertising Injury Limit - $1,000,000
3. General Aggregate Limit - $2,000,000
4. Products & Completed Operations Aggregate Limit - $2,000,000

D. Workers' Compensation and Employers' Liability Insurance covering all employees, and/or volunteers of the CONTRACTOR engaged in the performance of the Scope of Service associated with this Agreement. In the event any service is sublet, the CONTRACTOR shall require the subcontractors similarly to provide Workers' Compensation Insurance for all the latter's employees unless such employees are covered by the protection afforded by the CONTRACTOR. Coverage for the CONTRACTOR and its subcontractors shall be in accordance with applicable state and/or federal laws that may apply to Workers' Compensation Insurance with limits of liability no less than:
1. Workers' Compensation: Coverage A – Statutory
2. Employers Liability: Coverage B $1,000,000 - Each Accident
$1,000,000 Disease – Policy Limit
$1,000,000 Disease – Each Employee

QUALIFICATIONS STATEMENT

If CONTRACTOR claims to be exempt from this requirement, CONTRACTOR shall provide DISTRICT proof of such exemption along with a written request for CITY to exempt CONTRACTOR, written on CONTRACTOR letterhead.

E. Pollution Liability Insurance covering Primary and Excess, with a Total Limit of:
   1. Each Occurrence Limit - $5,000,000
   2. Products & Completed Operations Aggregate Limit - $10,000,000

F. CONTRACTOR shall name the DISTRICT, as an additional insured on each of the General Liability policies required herein and shall hold the DISTRICT, its elected and appointed officers, agents, employees, and instrumentalities harmless on account of claims for damages to persons, property or premises arising out of the services provided hereunder.

G. The Coral Springs Improvement District shall be named as an Additional Insured on each of the General Liability policies required herein.

H. CONTRACTOR shall name the DISTRICT, as an additional insured on each of the General Liability policies required herein and shall hold the DISTRICT, its elected and appointed officers, agents, employees, and instrumentalities harmless on account of claims for damages to persons, property or premises arising out of the services provided hereunder.

I. Any insurance required of the CONTRACTOR pursuant to this Agreement must also be required of any subcontractor in the same limits and with all requirements as provided herein, including naming the DISTRICT as an additional insured, in any service that is subcontracted unless such subcontractor is covered by the protection afforded by the CONTRACTOR and provided proof of such coverage is provided to DISTRICT. The CONTRACTOR and any subcontractors shall maintain such policies during the term of this Agreement.

J. The DISTRICT reserves the right to require any other additional types of insurance coverage and/or higher limits of liability it deems necessary based on the nature of service being performed under this Agreement.

K. The insurance requirements specified in this Agreement are minimum requirements and in no way reduce any liability the CONTRACTOR has assumed in the indemnification/hold harmless section(s) of this Agreement.

2. COMPLETION OF DELIVERIES

A. The district reserves the right to inspect the contractor's delivery to verify completion of the contract and withhold partial payment for deliveries deemed incomplete.

Signed By: _____

Title: _____

Dated: _____

QUALIFICATIONS STATEMENT

BOARD/CONTRACTOR SIGNED SHEET

Coral Springs Improvement District ITB # _2026-03_ approved on _____

CORAL SPRINGS IMPROVEMENT DISTRICT

_____ _____

Signature of Witness Signature of President

_____ _____

Printed Name of Witness Printed Name of President

_____

Date

CONTRACTOR

_____

Company

_____

Signature

_____

Name and Title (Printed)

REFERENCE CHECK SURVEY

INSTRUCTIONS TO PREPARE AND SEND REFERENCES

The objective of this process is to identify the past performance of the firm submitting a response to the solicitation. This is accomplished by sending survey forms to past clients. The client shall return the forms in their solicitation response.

1. The firm is responsible for verifying accurate contact information for the reference in case there is a need for additional information or to clarify survey data; the DISTRICT must be able to contact reference. If the reference cannot be contacted, there will be no credit given for that reference

2. The survey must contain different services/projects and different clients. You cannot have multiple people evaluating the same project or multiple projects by the same person.

3. Projects can be either completed or on-going.

4. For each reference listed on the Client Reference sheet a Reference Check Survey (completed by the reference) shall be submitted.

CLIENT REFERENCES

Contractor's Name: _____

The contractor must provide the following information for three (3) previous clients in which similar scope of services were performed within the last five (5) years. Contractor is responsible for verifying correct phone numbers, email address, and contact information. Public Entities are preferred as references. Failure to provide all three (3) references may deem your submittal non-responsive.

Reference No. 1

Company Name:	
Location (City, State):	
Date of Service:	
Contact Person:	
Contact Number:	
Email Address:	

Reference No. 2

Company Name:	
Location (City, State):	
Date of Service:	
Contact Person:	
Contact Number:	
Email Address:	

Reference No. 3

Company Name:	
Location (City, State):	
Date of Service:	
Contact Person:	
Contact Number:	
Email Address:	

SUPPLIER PERFORMANCE VERIFICATION FORM

BID NUMBER AND TITLE _____

BIDDER'S NAME _____

Reference must complete this Supplier Performance Verification Form and return via email to daniellec.csid.org. DO NOT RETURN THIS COMPLETED FORM TO THE BIDDER

Reference Entity Name: _____

Reference Name and Title: _____

Contact E-Mail: _____

Contact Phone#: _____

Rate your experience with the above supplier using the following rating scale to answer the questions:

Ratings: 1-Poor 2-Good 3-Exceptional 4-Not Applicable

1. Rate the level of commitment of the Contractor when performing contracted services. ___
2. Rate the competency and accessibility of the personnel performing the services. ___
3. Rate the Contractor's success at keeping you informed of any problems and issues. ___
4. Rate the Contractor's knowledge of procedures required by regulatory agencies. ___
5. Rate the Contractor's success at working cooperatively with entity's personnel. ___
6. Rate the Contractor's ability to perform work promptly or within the time specified, without delay. ___
7. Rate the accuracy, completeness, and proper documentation of invoices. ___
8. Rate the completion, satisfaction, and the quality of work performed by the Contractor. ___
9. Rate the overall quality of performance of the Contractor. ___

Additional comments (optional):

_____

_____

Signature: _____ Date: _____

PUBLIC ENTITY CRIMES

Section 287.132-133(3)(a), Florida Statutes, effective July 1, 1989, require that no public entity shall enter into a contract, award of ITB, or transact business in excess of $10,000.00 with any person or affiliate who has been convicted of a public entity crime. Prior to entering into a sworn statement with the Purchasing Department on form 7088.

A copy of the form is reproduced below. This completed form must be on file prior to the issuing of a Purchasing Order.

Sworn Statement Under Section 287.133(3)(a),
Florida Statutes on Public Entity Crimes

THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIER AUTHORIZED TO ADMINISTER OATHS.

1. This sworn statement is submitted with ITB# 2026-03 Cartridge Filters for Potable Water
2. This sworn statement is submitted by _____ whose business address is _____

_____

and (if applicable) it's Federal Employer Identification No. (FEIN) is _____ (If the entity has no FEIN, include the Social Security Number of the individual signing the sown statement.

3. My name is _____ and my relationship to the entity name above is _____.

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity of with an agency or political subdivision of any other state or with the United States, including but not limited to, any ITB or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted or conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding or fault or a conviction of a public entity crime, with or without adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

PUBLIC ENTITY CRIMES

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a). Florida Statutes, means:

A. A predecessor or successor of a person convicted of a public entity crime; or

B. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of the state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. **(Please indicate which one of the two statements applies.)**

____ Neither the entity submitting this sworn statement, nor any officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor the affiliate of the entity have been charged with and convicted of a public entity crime subsequent to July 1, 1989.

____ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, have been charged with and convicted of a public entity crime subsequent to July 1, 1989, AND **(Please indicate which of the three additional statement applies below.)**

PUBLIC ENTITY CRIMES

____ There have been proceedings concerning the conviction before a hearing officer of the State of Florida, Division of Administration Hearings. The final order entered by the hearing officer did not place the person or affiliate on the convicted vendor list. **(Please attach a copy of the Final Order)**

____ The person of affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administration Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. **(Please attach a copy of the Final Order)**

____ The person or affiliate has not been placed on the convicted vendor list. **(Please describe any action taken by or pending with the Department of General Services)**

_____
Signature of Contractor's Authorized Official

_____
Name and Title of Contractor's Authorized Official

_____
Date

STATE OF _____

COUNTY OF _____

Sworn to (or affirmed) and subscribed before me this _____day of _____,

20_____, by _____.

Physical presence _____OR Online notarization_____

_____
Signature of Notary Public

[STAMP HERE] State of _____

Personally Known _____OR Produced Identification _____

Type of Identification Produced: _____

DRUG-FREE WORKPLACE CERTIFICATION

THE BELOW SIGNED Contractor CERTIFIES that it has implemented a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violation of such prohibition.
2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
3. Give each employee engaged in providing the commodities or contractual services that are under quote a copy of the statement specified in subsection 1.
4. In the statement specified in subsection 1, notify the employees that, as a condition of working on the commodities or contractual services that are under quote, the employee will abide by the terms of the statement and will notify the employer of any conviction or plea of guilty or nolo contendere to any violation occurring in the workplace no later than five (5) days after such conviction.
5. Impose a sanction on, or require the satisfactory participation in, drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is convicted.
6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of this section.

As the person authorized to sign this statement, I certify the Contractor complies fully with the above requirements.

_____
Name of Company

_____
Signature of Contractor's Authorized Official

_____
Print Name of Contractor's Authorized Official

_____
Print Title of Contractor's Authorized Official

_____
Date

SCRUTINIZED VENDOR CERTIFICATION

Certification Pursuant to Florida Statute § 287.135

I, _____, on behalf of_____,
Print Name and Title Contractor Name

Certify that _____does not:
Contractor Name

1. Participate in a boycott of Israel; and

2. Is not on the Scrutinized Companies that Boycott Israel List; and

3. Is not on the Scrutinized Companies with Activities in Sudan List; and

4. Is not on the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; and

5. Has not engaged in business operations in Syria.

Submitting a false certification shall be deemed a material breach of contract. The district shall provide notice, in writing, to the Contractor of the District's determination concerning the false certification. The Contractor shall have ninety (90) days following receipt of the notice to respond in writing and demonstrate that the determination of false certification was made in error. If the Contractor does not demonstrate that the district's determination of false, certification was made in error then the district shall have the right to terminate the contract and seek civil remedies pursuant to Florida Statute § 287.135.

Section 287.135, Florida Statutes, prohibits the District from: 1) Contracting with companies for goods or services in any amount if at the time of bidding on, submitting a proposal for, or entering into or renewing a contract if the company is on the Scrutinized Companies that Boycott Israel List, created pursuant to Section 215.4725, F.S. or is engaged in a boycott of Israel; and 2) Contracting with companies, for goods or services over $1,000,000.00 that re on either the Scrutinized Companies with activities in the Iran Petroleum Energy Sector List, created pursuant to s. 215.473, or are engaged in business operations in Syria

SCRUTINIZED VENDOR CERTIFICATION

As the person authorized to sign on behalf of the Contractor, I hereby certify that the company identified above in the section entitled “Contractor Name” does not participate in any boycott of Israel, is not listed on the Scrutinized Companies that Boycott Israel List, is not listed on either the Scrutinized Companies with activities in the Iran Petroleum Energy Sector List, and is not engaged in business operations in Syria. I understand that pursuant to section 287.135, Florida Statutes, the submission of a false certification may subject the company to civil penalties, attorney’s fees, and/or costs. I further understand that any contract with the district for goods or services may be terminated at the option of the district if the company is found to have submitted a false certification or has been placed on the Scrutinized Companies with Activities in Sudan list or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List.

_____

Name of Company

_____

Signature of Contractor's Authorized Official

_____

Print Name of Contractor's Authorized Official

_____

Print Title of Contractor's Authorized Official

_____

Date

E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

Project Name: _CARTRIDGE FILTERS FOR POTABLE WATER_

Project No.: _ITB# 2026-03_____

DEFINITIONS:

"***Contractor***" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration. "Contractor" includes, but is not limited to, a vendor or consultant.

"***Subcontractor***" means a person or entity that provides labor, supplies, or services to or for a contractor or another subcontractor in exchange for salary, wages, or other remuneration.

"***E-Verify system***" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

Effective January 1, 2021, Contractors shall register with and use the E-Verify system in order to verify the work authorization status of all newly hired employees. Contractor shall register for and utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

a) All persons employed by a Contractor to perform employment duties within Florida during the term of the contract; and
b) All persons (including sub vendors/subconsultants/subcontractors) assigned by Contractor to perform work pursuant to the contract with the Coral Springs Improvement District. The Contractor acknowledges and agrees that registration and use of the U.S. Department of Homeland Security's E-Verify System during the term of the contract is a condition of the contract with the Coral Springs Improvement District; and
c) Should vendor become the successful Contractor awarded for the above-named project, by entering into the contract, the Contractor shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. The contractor shall also require all subcontractors to provide an affidavit attesting that the subcontractor does not employ, contract with, or subcontract with, an unauthorized alien. The Contractor shall maintain a copy of such affidavit for the duration of the contract

E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

CONTRACT TERMINATION:

a) If the District has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09 (1) Fla. Stat., the contract shall be terminated.
b) If the District has a good faith belief that a subcontractor knowingly violated s. 448.095 (2), but the Contractor otherwise complied with s. 448.095 (2) Fla. Stat., shall promptly notify the Contractor and order the Contractor to immediately terminate the contract with the subcontractor.
c) A contract terminated under subparagraph a) or b) is not a breach of contract and may not be considered as such.
d) Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination.
e) If the contract is terminated for a violation of the statute by the Contractor, the Contractor may not be awarded a public contract for a period of 1 year after the date of termination.

_____
Name of Company

_____
Signature of Contractor's Authorized Official

_____
Print Name of Contractor's Authorized Official

_____
Print Title of Contractor's Authorized Official

_____
Date

E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

STATE OF _____

COUNTY OF _____

Sworn to (or affirmed) and subscribed before me this _____day of _____,

20_____, by _____.

Physical presence _____OR Online notarization_____

_____

Signature of Notary Public

[STAMP HERE] State of _____

Personally Known _____OR Produced Identification _____

Type of Identification Produced: _____

NON-COLLUSION OATH

Before me, the Undersigned, a Notary Public, for and in the County and State aforesaid, personally appeared: _____ and made oath that the Contractor herein, its agents, servants, and/or employees, to the best of its knowledge and belief, have not in any way colluded with anyone for and on behalf of the Contractor, or themselves, to obtain information that would give the Contractor an unfair advantage over others, nor have they colluded with anyone for and on behalf of the Contractor, or themselves, to gain any favoritism in the award of the contract.

_____
Affiant Signature

STATE OF _____

COUNTY OF _____

Sworn to (or affirmed) and subscribed before me this _____day of _____,

20_____, by _____.

Physical presence _____OR Online notarization_____

_____
Signature of Notary Public

[STAMP HERE]

State of _____

Personally Known _____OR Produced Identification _____

Type of Identification Produced: _____

GOOD FAITH AFFIDAVIT

I hereby propose providing the services requested in the District's ITB and, if awarded, enter into a contract with the district. I agree that the terms and conditions of the District's ITB shall take precedence over any conflicting terms and conditions submitted with my proposal and agree to abide by all conditions of the ITB. I acknowledge that the district may not accept the proposal due to any exceptions.

I certify that all information contained in my proposal is truthful to the best of my knowledge and belief. I further certify that I am duly authorized to submit this proposal on behalf of the company as its agent and that the company is ready, willing, and able to perform if awarded a contract.

I further certify, under oath, that this proposal is made without prior understanding, agreement, connection, discussion or collusion with any other person, company or corporation submitting a proposal for the same product or service; no gratuities, gifts or kick-backs were offered or given by the Contractor or anyone on its behalf to gain favorable treatment concerning this procurement; no elected official, employee or agent of the District or of any other company is interested in said proposal; and that the undersigned executed this affidavit with full knowledge and understanding of the matters therein contained and was duly authorized to do so.

_____

Affiant Signature

STATE OF _____

COUNTY OF _____

Sworn to (or affirmed) and subscribed before me this _____day of _____,

20_____, by _____via

Physical presence _____OR Online notarization_____

Signature of Notary Public

[STAMP HERE] State of _____

Personally Known _____OR Produced Identification _____

Type of Identification Produced: _____

Chapter 7 Section 6.0 – Sample Contract

The enclosed sample contract is intended to represent the agreement between the District and the Contractor for illustrative purposes ONLY. **PLEASE DO NOT SUBMIT WITH BID SUBMITTAL.** Contractors are encouraged to review all terms and conditions to ensure compliance and acceptance. The district does not intend to modify this agreement unless one or more parts conflict with preceding law.

<Remainder of page intentionally left blank>

Purchase Agreement

This Purchase Agreement (Agreement) is entered into this ___ day of _____, 2026 [YEAR] between CORAL SPRINGS IMPROVEMENT DISTRICT (OWNER), having its principal office at 10300 NW 11th Manor Coral Springs, FL 33071 and [CONTRACTOR] (CONTRACTOR), a company licensed to conduct business in the State of Florida, having its principal place of business at [CONTRACTOR ADDRESS].

The OWNER intends to engage the CONTRACTOR to provide Cartridge Filters for Potable Water ("Finished Goods") and related services.

In consideration of the mutual promises herein, CONTRACTOR and the OWNER agree that the terms and conditions of this Agreement are as follows:

1. BASIC SERVICES

1.1. **Scope**. CONTRACTOR shall supply and deliver the Finished Goods as described Schedule C pursuant to specific Purchase Orders issued by OWNER in accordance with the terms and conditions of this Agreement. Each such Purchase Order shall reference this Agreement and incorporate its terms by reference. No minimum purchase obligation is implied unless expressly stated in a Purchase Order. CONTRACTOR's obligations under this Agreement are solely for the benefit of the OWNER and no other party is intended to benefit or have rights hereunder. Contractor shall supply and deliver Finished Goods to Owner

1.2. **Standard of Care**. CONTRACTOR shall supply and deliver the Finished Goods under this Agreement in a manner consistent with the highest standard of care, diligence, and skill exercised by nationally recognized suppliers in the same industry under similar circumstances.

1.3. **Instruments of Service**. RESERVED

1.4. **End-Users Software License**. RESERVED

1.5. **Applicable Codes**. RESERVED

1.6. **Subcontractors**. Any subcontractors and outside associates of CONTRACTOR to be engaged by CONTRACTOR under this Agreement are limited to those identified in executed Purchase Orders or as the OWNER specifically approves during the performance of a Purchase Order.

2. THE OWNER's RESPONSIBILITIES

Unless stated otherwise in Section 7 or in individual Purchase Orders, the OWNER shall do the following in a timely manner:

2.1. **The OWNER's Representative**. The OWNER will designate a representative having authority to give instructions, receive information, define the OWNER's policies, and make decisions with respect to individual Purchase Orders.

2.2. **Project Criteria**. R E S E R V E D

2.3. **Data**. Provide all available information, including previous reports and any other data in the possession of the OWNER relevant to a Purchase Order.

2.4. **Access**. Arrange for CONTRACTOR to enter upon public property as mandated by the OWNER.

2.5. **Review**. Respond to CONTRACTOR's request for decisions or determinations.

2.6. **Meetings**. Hold or arrange meetings required to assist in the service required by a Purchase Order.

2.7. **Project Developments**. Give prompt written notice to CONTRACTOR whenever the OWNER observes or otherwise becomes aware of any development that affects the scope or timing of CONTRACTOR's services.

3. PERIODS OF SERVICE

3.1. **Time of Performance**. Contractor shall deliver the Finished Goods in accordance with the delivery schedule specified in the Purchase Order. Time is of the essence with respect to Contractor's performance under this Agreement. If no delivery date is specified, Contractor shall deliver the Finished Goods promptly and in any event within a commercially reasonable time. If Contractor anticipates any delay in performance, Seller shall immediately notify OWNER in writing of the cause and expected duration of the delay. Such notice shall not relieve Contractor of its obligations under this Agreement. OWNER reserves the right to cancel all or any part of the Purchase Order without liability if delivery is not made within the specified time or, if no time is specified, within a reasonable time.

3.2. **Start of Performance**. RESERVED.

3.3. **Force Majeure**. If a force, event, or circumstance beyond CONTRACTOR's or the OWNER'S control interrupts or delays CONTRACTOR's performance, the time of performance shall be equitably adjusted.

3.4. **Term**. This Agreement shall be in effect for three (3) years from the effective date with two (2), one (1) year extensions automatically renewed unless rescinded by either party.

4. COMPENSATION

4.1. On an as-needed basis, the OWNER will issue Purchase Orders to the CONTRACTOR describing the Finished Goods required under this Agreement, containing a mutually agreed upon "Not to Exceed" cost based on the Contractor Bid submitted by Contractor in response to ITB 2026-03 Cartridge Filters for Potable Water, attached as Schedule B.

4.2. **CONTRACTOR Payment**. The OWNER shall pay CONTRACTOR the amount stated in invoices issued for and in accordance with each Purchase Order for actual completed deliveries during the period covered by the invoice, subject to the funding limits established in each Purchase order.

4.3. **Price Adjustments.** Contracted pricing shall remain firm for 6-months after the fully executed effective date. The unit prices under this Agreement may be subject to adjustment based on changes in the Producer Price Index group data for Nonreusable media for filters and strainers, except fluid power, not seasonally adjusted Series ID 333999-12, published

by the United States Bureau of Labor Statistics. Price adjustments, upward or downward, may be requested no more than once every six (6) months and shall be based on the most recently published 6-month percent change in the Index at the time of the request. Contractor must submit a written request for a price adjustment at least thirty (30) days prior to the effective date of the proposed adjustment.

4.4. Any increase in pricing pursuant to this section shall not exceed **3%** of the original contract price over any 12-month period, and in no event shall the total cumulative adjustment over the life of the Agreement exceed **10%** of the original contract price.

4.5. Contractor's request for a price adjustment must include documentation of the applicable index values and the calculation of the proposed adjustment. The Owner reserves the right to reject any proposed adjustment that is not adequately supported or exceeds the stated limitations.

4.6. If the Producer Price Index group data for Nonreusable media for filters and strainers, except fluid power, not seasonally adjusted Series ID 333999-12, reflects a decrease over any applicable 6-month period, the Owner shall have the right to request a corresponding downward adjustment to the unit prices, subject to the same calculation method and notice requirements as an increase.

5. GENERAL CONSIDERATIONS

5.1. **Changes**. By written and/or electronic notice at any time, the Owner may, at any time prior to shipment, make changes within the general scope of a Purchase Order by issuing a written change order. Such changes may include, without limitation, modifications to the quantity, specifications, delivery method, packaging, or delivery schedule of the finished goods. If any such change causes an increase or decrease in the cost of or time required for performance, Contractor shall promptly notify Owner in writing and provide sufficient documentation to support any proposed price or schedule adjustment. Such changes can only be required by the OWNER's authorized representative.

5.2. **Access to Records**. The following access to records requirements apply to CONTRACTOR, which includes its successors, transferees, assignees, and subcontractors: (a) CONTRACTOR agrees to provide the OWNER, the State of Florida, the Comptroller General of the United States, or any of their authorized representatives access to any books, documents, papers, and records which are directly pertinent to this Agreement for the purpose of making audits, examinations, excerpts, and transcriptions; (b) CONTRACTOR agrees to permit any of the foregoing parties to reproduce by any means whatsoever or to copy excerpts and transcriptions as reasonably needed for service being completed under this Agreement.

5.3. **Confidentiality and Proprietary Information**. CONTRACTOR will hold secret and confidential all information designated by the OWNER as confidential under Florida Public Records law (Confidential Information). CONTRACTOR will not reveal Confidential Information to a third party unless: (a) such disclosure of information deemed Confidential is permitted by law (b) the OWNER consents in writing; (c) applicable law, regulation, court order or an agency of competent jurisdiction requires its disclosure;. All drawings, specifications, technical information, and other information furnished to the OWNER by CONTRACTOR or developed by CONTRACTOR in connection with the service are, and will remain, the property of the OWNER**.**

5.4. **Disputes.** If a dispute or complaint (collectively referred to as a "Dispute") arises concerning this Agreement, the OWNER and CONTRACTOR will negotiate a resolution of the Dispute. Should negotiation be unsuccessful, mediation of the Dispute by a third party shall follow. Any time which elapses in attempting to resolve the Dispute through either or both negotiation or mediation shall extend day-for-day any applicable statute(s) of repose or limitation of actions.

5.4.1. **Negotiation**. Following written notice of a Dispute, a minimum of one face-to-face meeting (or less if the Dispute is resolved) shall be held.

5.4.2. **Mediation**. If negotiation is unsuccessful, a mutually acceptable third party [**Facilitator**] having expertise in the subject of the Dispute shall be engaged to mediate the Dispute. The fee and expenses of the Facilitator shall be shared equally by the parties to the Dispute. The parties may present evidence and arguments to the Facilitator. Unless the Facilitator and the parties agree otherwise, a minimum of one face-to-face meeting shall be held within the sixty-day period beginning on the date of the Facilitator's engagement. Following the meeting or earlier if appropriate, the Facilitator shall report to the parties whether he believes the Dispute is resolvable through mediation. At that point the parties shall elect (a) to continue mediation, (b) replace the Facilitator and continue mediation, or (c) end mediation. If the mediation is ended, the parties may litigate the Dispute.

5.5. **Remedies.** Nothing in this Agreement otherwise prevents the OWNER from utilizing any available remedies, administrative, contractual, or legal, where CONTRACTOR has been found to have violated or breached the terms of this Agreement, subject to the Limitation of Liability provision below.

5.6. **Insurance**. CONTRACTOR will maintain **insurance** against the following risks during the term of the Agreement: (a) workers compensation in statutory amounts and employer's liability for CONTRACTOR's employees' project-related injuries or disease; (b) general liability and automobile liability each in the amount of $1,000,000 for personal injury or property damage to third parties which arises from CONTRACTOR's performance under this Agreement; and (c) workers compensation in the amount of $1,000,000 for legal obligations arising out of CONTRACTOR's failure to meet the Standard of Care.

5.6.1. Comprehensive Auto Liability Insurance covering all owned, non-owned and hired vehicles used in connection with the performance of service under this Agreement, with a combined single limit of liability for bodily injury and property damage no less than:

5.6.1.1. Any Auto (Symbol 1) Combined Single Limit (Each Accident) - $1,000,000

5.6.1.2. Hired Autos (Symbol 8) Combined Single Limit (Each Accident) - $1,000,000

5.6.1.3. Non-Owned Autos (Symbol 9) Combined Single Limit (Each Accident) - $1,000,000

5.6.2. Umbrella/Excess Liability Insurance in the amount of $1,000,000, as determined appropriate by the DISTRICT depending on the type of job and exposures contemplated. Coverage must follow the form of General Liability, Auto Liability and Employer's Liability. This coverage shall be maintained for a period of no less than the later of three (3) years after the delivery of goods/services or final payment pursuant to the Agreement. The Coral

Springs Improvement District must be shown as an additional insured with respect to this coverage. The DISTRICT'S additional insured status shall extend to any coverage beyond the minimum limits of liability found herein. The Coral Springs Improvement District shall be named as an Additional Insured on each of the General Liability policies required herein.

5.6.3. Pollution Liability Insurance covering Primary and Excess, with a Total Limit of:
- 5.6.3.1. Each Occurrence Limit - $5,000,000
- 5.6.3.2. Products & Completed Operations Aggregate Limit - $10,000,000

5.6.4. CONTRACTOR shall name the DISTRICT, as an additional insured on each of the General Liability policies required herein and shall hold the DISTRICT, its elected and appointed officers, agents, employees, and instrumentalities harmless on account of claims for damages to persons, property or premises arising out of the services provided hereunder.

5.6.5. Any insurance required of the CONTRACTOR pursuant to this Agreement must also be required of any subcontractor in the same limits and with all requirements as provided herein, including naming the DISTRICT as an additional insured, in any service that is subcontracted unless such subcontractor is covered by the protection afforded by the CONTRACTOR and provided proof of such coverage is provided to DISTRICT. The CONTRACTOR and any subcontractors shall maintain such policies during the term of this Agreement

5.6.6. The DISTRICT reserves the right to require any other additional types of insurance coverage and/or higher limits of liability it deems necessary based on the nature of service being performed under this Agreement.

5.6.7. The insurance requirements specified in this Agreement are minimum requirements and in no way reduce any liability the CONTRACTOR has assumed in the indemnification/hold harmless section(s) of this Agreement.

5.7. **Indemnification**

5.7.1. To the fullest extent permitted by laws and regulations, Contractor shall indemnify, defend, save and hold harmless the OWNER, its officers, agents and employees, from or on account of all claims, damages, losses, liabilities and expenses, arising out of the operations of the Contractor or his Subcontractors, agents, officers, employees or independent contractors pursuant to the contract caused by or arising out of (a) any negligent act, or willful omission or default of the Contractor and/or his subcontractors, agents, servants, or employees in the provision of the goods and/or services under the contract to include any bodily injuries, sickness, disease, death or destruction of real or tangible property; (b) the use of any improper materials in any goods or services provided pursuant to the contract; (c) a defective condition in any goods provided pursuant to the contract; (d) the violation of any federal, state, county, or municipal laws, ordinances or regulations by Contractor, his subcontractors, agents, servants, independent contractors or employees in the provision of the goods or services under the contract; or (e) the breach by Contractor of any term of the Contract including the breach of any warranty or guarantee.

5.7.2. Contractor agrees to indemnify, defend, save and hold harmless the OWNER, its officers, agents and employees, from all claims, damages, losses, liabilities and expenses arising out of any alleged infringement of copyrights, patent rights and/or the unauthorized or unlicensed use of any material, property or other work in connection with the performance of the Contract.

5.7.3. Contractor shall pay all claims, losses, liens, settlements or judgments of any nature whatsoever in connection with the foregoing indemnifications including, but not limited to, reasonable attorney's fees (including appellate attorney's fees) and costs.

5.7.4. OWNER reserves the right to select its own legal counsel to conduct any defense in any such proceeding and all costs and fees associated therewith shall be the responsibility of Contractor under the indemnification agreement. Nothing contained herein is intended nor shall it be construed to waive OWNER s rights and immunities under the common law or Florida Statute 768.28 as amended from time to time.

5.8. **Limitation of Liability**. Notwithstanding any other provision of this Agreement and to the fullest extent permitted by law the parties agree that neither the OWNER nor CONTRACTOR shall be liable to each other for any special, indirect or consequential damages, whether caused or alleged to be caused by negligence, strict liability, breach of contract or warranty under this Agreement.

5.9. **Assignment Rights.** CONTRACTOR may offer adoption of this agreement in whole to other local governing agencies with the express written approval of the OWNER. The CONTRACTOR makes no guarantee of assignment, and the OWNER maintains the right to refuse to allow this Agreement to be offered to other local governing agencies.

5.10. **Interpretation**. This Agreement shall be interpreted in accordance with the laws of the State of Florida.

5.11. **Successors**. This Agreement is binding on the successors and assignees of the OWNER and CONTRACTOR. The Agreement may not be assigned in whole or in part to any third parties without the written consent of the OWNER.

5.12. **Independent Contractor**. CONTRACTOR represents that it is an independent contractor and is not an employee of the OWNER.

5.13. **Notices**. Written notices may be delivered in person or by certified mail, or by facsimile, or by courier or by email. All notices shall be effective upon the date of receipt by the party.

5.14. **Entire Agreement**. This Agreement encompasses all procurement and contract documents to include the ITB and addenda, CONTRACTOR Proposal, Contract, Schedules, Attachments, and Purchase Orders executed pursuant to this Agreement. Any prior or contemporaneous agreements, promises, negotiations or representations not expressly stated herein are of no force and effect. Any modifications to this Agreement shall be in writing and signed by the OWNER and CONTRACTOR. In the event of inconsistency between the contract documents, unless otherwise provided herein, the terms of the following documents will govern in the following order of precedence:

5.14.1. Terms and conditions as contained in this Agreement.

5.14.2. Terms and conditions contained in ITB# 2026-03 Cartridge Filters for Potable Water, and any addenda thereto.

5.14.3. Contractor's response to ITB# 2026-03 and any subsequent information submitted by Contractor during the procurement process
5.14.4. Purchase orders issued under this agreement.

5.15. **Waivers and Severability**. A waiver or breach of any term, condition, or covenant by a party shall not constitute a waiver or breach of any other term, condition or covenant. If any court of competent jurisdiction declares a provision of this Agreement invalid, illegal, or otherwise unenforceable, the remaining provisions of the Agreement shall remain in full force and effect.

5.16. **Termination**. Upon thirty (30) calendar day's written notice delivered by certified mail, return receipt requested, to the CONTRACTOR, the DISTRICT may without cause and without prejudice to any other right or remedy; terminate the agreement for the DISTRICT'S convenience whenever the DISTRICT determines that such termination is in the best interest of the DISTRICT. Where the agreement is terminated for the convenience of the DISTRICT the notice of termination to the Contractor must state that the contract is being terminated for the convenience of the DISTRICT under the termination clause and the extent of termination. Upon receipt of the notice of termination for convenience, the Contractor shall promptly discontinue all service at the time and extent indicated on the notice of termination, terminate all outstanding sub-contractors and purchase orders to the extent that they relate to the terminated portion of the Contract and refrain from placing further orders and subcontracts except as they may be necessary, and complete any continued portions of the service.

5.17. **Effective Date**. This Agreement is effective on the date it has been executed by both Parties.

6. SPECIAL PROVISIONS, EXHIBITS, and SCHEDULES.

6.1 Limitations of CONTRACTOR's Responsibilities. R E S E R V E D

6.2 Schedules. The following **Schedules** are attached to and made a part of this Agreement:

6.2.1 **Schedule A:** *Invitation to Bid*

6.2.2 **Schedule B:** *Contractor Proposal*

6.2.3 **Schedule C: Scope of Work;** *Specifications of Finished Goods*

7. MISCELLANEOUS

7.1. **E-Verify:** CONTRACTOR certifies that it is aware of and complies with the requirements of Section 448.095, Florida Statues, as may be amended from time to time and briefly described herein below.

7.1.1. **Definitions for this Section:**

7.1.1.1. "**Contractor**" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or

services to such employer in exchange for salary, wages, or other remuneration. “Contractor” includes, but is not limited to, a vendor or consultant.

7.1.1.2. “**Subcontractor**” means a person or entity that provides labor, supplies, or services to or for a contractor or another subcontractor in exchange for salary, wages, or other remuneration.

7.1.1.3. “**E-Verify system**” means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees**.**

7.1.2. **Registration Requirement; Termination:** Pursuant to Section 448.095, Florida Statutes, effective January 1, 2021, Contractors shall register with and use the E-Verify system in order to verify the work authorization status of all newly hired employees. Contractor shall register for and utilize the U.S. Department of Homeland Security’s E-Verify System to verify the employment eligibility of:

7.1.2.1. All persons employed by a Contractor to perform employment duties within Florida during the term of the contract; and

7.1.2.2. All persons (including sub vendors/ subconsultants/subcontractors) assigned by Contractor to perform work pursuant to the Contract with the Coral Springs Improvement District. The Contractor acknowledges and agrees that registration and use of the U.S. Department of Homeland Security’s E-Verify System during the term of the Contract is a condition of the contract with the Coral Springs Improvement District; and

7.1.2.3. The Contractor shall comply with the provisions of Section 448.095, Fla. Stat., “Employment Eligibility,” as amended from time to time. This includes but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. The contractor shall also require all subcontractors to provide an affidavit attesting that the subcontractor does not employ, contract with, or subcontract with, an unauthorized alien. The Contractor shall maintain a copy of such affidavit for the duration of the Contract. Failure to comply will lead to termination of this Contract, or if a subcontractor knowingly violates the statute, the subcontract must be terminated immediately. Any challenge to termination under this provision must be filed in the Circuit Court no later than twenty (20) calendar days after the date of termination. Termination of this Contract under this Section is not a breach of Contract and may not be considered as such. If this

Contract is terminated for a violation of the statute by the Contractor, the Contractor may not be awarded a public contract for a period of one (1) year after the date of termination.

7.2. **Scrutinized Companies:** By execution of this Agreement, CONTRACTOR, its principals or owners, certify that they are not listed on the Scrutinized Companies that Boycott Israel List, Scrutinized Companies with Activities in Sudan List, Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or is engaged in business operations with Syria. In accordance with Section 287.135, Florida Statutes, as amended, a company is ineligible to, and may not, bid on, submit a proposal for, or enter into or renew a contract with any agency or local governmental entity for goods or services of:

7.2.1. Any amount of, at the time bidding on, submitting a proposal for, or entering into or renewing such Contract, the company is on the Scrutinized Companies that Boycott Israel List, created pursuant to Section 215.4725, Florida Statutes, or is engaged in a boycott of Israel; or

7.2.2. One million dollars or more if, at the time of bidding on, submitting a proposal for, or entering into or renewing such Contract, the company:

7.2.2.1. Is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to Section 215.473, Florida Statutes; or

7.2.2.2. Is engaged in business operations in Syria.

Execution Authority. This Agreement is a valid and authorized undertaking of the OWNER and CONTRACTOR. The representatives of the OWNER and CONTRACTOR who have signed below have been authorized to do so.

IN WITNESS WHEREOF, the parties hereto have made and executed this Agreement as of the day and year shown on the cover page.

IF THE CONTRACTOR HAS ANY QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES TO THE CONTRACTORS DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, THE CONTRACTOR SHOULD CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT

Sandra Demarco

10300 NW 11th Manor, Coral Springs, FL 33071

(O) 954.796.6658

Email: Sandrad@csidfl.org

CORAL SPRINGS IMPROVEMENT DISTRICT	**[CONTRACTOR]**
By: _____	By: _____
Title: _____	Title: _____
Date: _____	Date: _____

Schedule A

Invitation to Bid (ITB #2026-01)

Schedule B

Contractor Bid

Schedule C

Scope of Services

The specifications described in this section are for the purpose of soliciting quotations for the purchase and delivery of cartridge filters needed at the Coral Springs Improvement District's Drinking water plant. These cartridges include Pre-Membrane Cartridge Filters, 1-Micron and 5-Micron. Filters must be constructed of polypropylene material, FDA approved for potable water use and have NSF Standard 61 Certification for drinking water system components. ISO 9,000 certifications are preferred.

The District has used cartridge filters manufactured by Parker Hannifin Corporation, American Filtration, and Harn R/O Systems in the past. Bidders may propose these manufacturers or an equal product. Any proposed equal must match the required size, materials, performance, and compatibility with the District's system. The District will determine, in its sole discretion, whether a proposed product is equal.

Bidders shall identify the country of manufacture for all proposed cartridge filters and provide a brief description of the manufacturing origin upon request. The District prefers filters that are manufactured in the United States. For purposes of this procurement, a product is considered manufactured in the United States if it is substantially manufactured in the United States into its final form for use. In making this determination, the District may consider the extent to which manufacturing processes and components are domestic. Activities such as packaging, labeling, or minor assembly alone do not qualify. The District shall have sole discretion in determining compliance with this requirement.

It shall be the responsibility of each firm to assure compliance with any Occupational Safety and Health Administration, (OSHA), Environmental Protection Agency (EPA), National Safety Foundation International (NSF) and any other Federal, State, and/or Local rules, regulations, or other requirements, as each may apply.

Supplier shall notify DISTRICT immediately of notice of any citation or violation of environmental regulations, which Bidder may receive during the time of performance of the Scope of Work.

1. Delivery Requirements

1.1. Delivery shipments which fail to meet any of the requirements of the Specifications described in Section 3 (below) shall be rejected. In the event a delivery shipment is rejected, upon notification to the Supplier that the shipment is rejected, the Supplier will be required to ship a replacement delivery to the affected location within four (4) hours from time of notification. Failure to provide replacement product that meets the specifications described in Section 3 with in the specified time period will constitute failure to comply with the delivery requirements set forth in this document.

1.2. Regularly scheduled deliveries can only be made weekdays (Monday through Friday) and starting no earlier than 7:00 am and finishing no later than 3:00 pm unless prior agreement is made between the District and the Supplier

2. Product Material Requirements and Specifications

2.1. 1-Micron Filters

Estimated Annual Usage: 610 units
Description: Rated for 90% efficiency for removal of particles 1-micron and larger. The efficiency shall be measured from the cartridge's initial operation of a differential pressure (dP) of < 3 psi with a flow rate of 4gpm or less per 10" equivalent and ending at maximum change out of 15 psi. Single open-end construction filter with dual size #222 Buna N O-rings on the inlet end and an integrated polypropylene collapsible spring on the closed end. Continuously wound on a central polypropylene core with a single polypropylene fiber. No segmented wound elements shall be accepted. A 1" I.D. (nominal) central core and an O.D. of 2.5". Core covers are unacceptable.

2.2. 5-Micron Filters

Estimated Annual Usage: 2,745 units
Description: Rated for 90% efficiency for removal of particles 5-microns and larger. The efficiency shall be measured from the cartridge's initial operation of a differential pressure (dP) of < 3 psi and ending at maximum change out of dP of 15 psi. Single open-end construction filter with dual size #222 Buna N O-rings on the inlet end and an integrated polypropylene collapsible spring on the closed end. Continuously wound on a central polypropylene core with a single polypropylene fiber. No segmented wound elements shall be accepted. A 1" I.D. (nominal) central core and an O.D. of 2.5". Core covers are unacceptable.

3. Occupational Health and Safety

3.1. Supplier Safety Requirements

3.1.1. Supplier's safety procedures must ensure that delivery personnel comply with all OSHA requirements, including personal protective equipment for Supplier delivery personnel.

3.2. Technical Assistance

3.2.1. The supplier shall provide technical assistance, as needed, regarding the application of its product and disposal. The supplier shall provide this assistance at no charge to the district.

ADDENDUM NO. 1

DATE: August 20, 2026

ITB# 2026-03

Cartridge Filter for Potable Water

THIS ADDENDUM SHALL MODIFY AND BECOME A PART OF THE ORIGINAL ITB DOCUMENT. THE FOLLOWING CLARIFICATIONS, CHANGES, ADDITIONS, AND/OR DELETIONS ARE HEREBY MADE PART OF THE CONTRACT DOCUMENTS FOR ITB 2026-03 CARTRIDGE FILTER FOR POTABLE WATER

TO ALL PROSPECTIVE PROPOSERS

Words ~~stricken~~ are deletions; Words underlined are additions to this ITB

Addition – 2.3 Mandatory Pre-Bid Meeting and Site Visit; Samples

Samples (due by September 3, 2026) of your proposed item will be required if they are not in full and total compliance with **Schedule C**. Samples of items, when required, must be furnished by Bidder free of charge to the DISTRICT. Each individual sample must be labeled with Bidder's name and manufacturer's brand name and be delivered ~~before or at the Pre-Bid Meeting indicated in Section 1.2 on the schedule~~ on or before September 3, 2026. DISTRICT will not be responsible for returning samples.

Please see revised Section 1.2 Schedule

	Date	**Time**
Public Advertisement	August 10, 2026	
Release Date/Time	August 10, 2026	12:00 PM EST
Mandatory Pre-Bid Meeting Date/Time:	August 18, 2026	10:00 AM EST
Written Questions and Inquires are Due on or Before:	August 24, 2026	3:00 PM EST
Addenda as Responses to Questions Shall be Issued on or Before:	September 1, 2026	
Bid Submission and Samples Deadline Date/Time	~~**September 9, 2026**~~ **September 3, 2026**	**10:00 AM EST**
Evaluation Committee Meeting (n/a)		10:00 AM EST
Presentation Meeting (n/a)		
Notice of Intent to Award	~~September 11, 2026~~ September 4, 2026	
Board Consideration for Award	~~September 21, 2026~~ September 14, 2026	

End of Document

Schedule B

Contractor Bid

CSID
Excellence to the Last Drop

BID PRICE FORM

ITB# 2026-03

CARTRIDGE FILTERS FOR POTABLE WATER

THIS BID PRICE FORM MUST BE PRINTED AND MANUALLY/WET SIGNED AS A PART OF YOUR OFFICIAL RESPONSE TO THE ITB. THIS BID PRICE FORM SUBMITTED IN ANY OTHER FORMAT SHALL NOT BE ACCEPTED. BID SUBMITTALS MAY NOT BE WITHDRAWN AFTER THE BID OPENNING.

Item #	Cartridge Filters	Average Annual Usage	UOM	Bid Price per Unit ($US)	Extended Bid Price ($US)
1	Pre-Membrane 1-Micron	610 Units	EA	12.36	7,539.60
2	Pre-Membrane 5-Micron	2745 Units	EA	11.63	31,924.35
	Total	**3355 Units**			39,463.95

Manufacturer: Industrial Filter Manufacturing

Filtration Group, LLC

Schedule C

Scope of Services

The specifications described in this section are for the purpose of soliciting quotations for the purchase and delivery of cartridge filters needed at the Coral Springs Improvement District's Drinking water plant. These cartridges include Pre-Membrane Cartridge Filters, 1-Micron and 5-Micron. Filters must be constructed of polypropylene material, FDA approved for potable water use and have NSF Standard 61 Certification for drinking water system components. ISO 9,000 certifications are preferred.

The District has used cartridge filters manufactured by Parker Hannifin Corporation, American Filtration, and Harn R/O Systems in the past. Bidders may propose these manufacturers or an equal product. Any proposed equal must match the required size, materials, performance, and compatibility with the District's system. The District will determine, in its sole discretion, whether a proposed product is equal.

Bidders shall identify the country of manufacture for all proposed cartridge filters and provide a brief description of the manufacturing origin upon request. The District prefers filters that are manufactured in the United States. For purposes of this procurement, a product is considered manufactured in the United States if it is substantially manufactured in the United States into its final form for use. In making this determination, the District may consider the extent to which manufacturing processes and components are domestic. Activities such as packaging, labeling, or minor assembly alone do not qualify. The District shall have sole discretion in determining compliance with this requirement.

It shall be the responsibility of each firm to assure compliance with any Occupational Safety and Health Administration, (OSHA), Environmental Protection Agency (EPA), National Safety Foundation International (NSF) and any other Federal, State, and/or Local rules, regulations, or other requirements, as each may apply.

Supplier shall notify DISTRICT immediately of notice of any citation or violation of environmental regulations, which Bidder may receive during the time of performance of the Scope of Work.

THIRTEENTH ORDER OF BUSINESS

WORK AUTHORIZATION

CSID WA No. 258

Globaltech No. 151583

Pursuant to the provisions contained in the "Contract for Professional Engineering Consulting and Design-Build Services on a Continuing Contract Basis " between the CORAL SPRINGS IMPROVEMENT DISTRICT, hereinafter referred to as "OWNER", and Globaltech, Inc., hereinafter referred to as "FIRM", dated July 1, 2012 (hereinafter referred to as "AGREEMENT"), this Work Authorization authorizes the FIRM to provide services under the terms and conditions set forth herein and in the AGREEMENT, which is incorporated herein by reference as though set forth in full.

The OWNER desires design-build services related to the Oxidation Reduction Potential (ORP) Probe Installation, hereinafter referred to as the “Specific Project”.

Section 1 – Terms

FIRM shall be defined as an individual, corporation or contractor having a direct contract with the OWNER or with any other subcontractor in the performance of a part of the work contracted for under the terms of this Work Authorization with the OWNER.

Section 2 – Scope of Work

The Coral Spring Improvement District (CSID) currently subcontracts well maintenance. This task often entails adding chemicals to the wells to clean and to disinfect the well formation. The current procedure may be modified to use sodium hypochlorite (bleach) to assist in this process. Although the wells are typically flushed to remove the chemicals, it is possible that remnant bleach could remain in the formation and find its way to the water treatment plant (WTP). Because the WTP uses membranes to treat the raw water, irreversible damage could occur to the membranes by exposure to bleach even at extremely low concentrations.

To avoid exposure of the membranes to bleach, CSID has elected to actively monitor the raw water supply before it enters WTP. This would be performed by installing an Oxidation Reduction Potential probe in the raw water line to detect any remaining bleach (oxidants) in the raw water supply. If bleach is detected, the probe will signal the WTP to implement an immediate shutdown.

The requested work will be completed by implementing the following three tasks:

Task 1 – Engineering Services

This task includes project management and engineering services required to complete the project.

Engineering and Project Management

1. Attend preliminary scoping meetings with the OWNER to assist in preliminary design parameters and overall scope.
2. Prepare detailed construction schedule to include as a minimum; design, site mobilization, detailed construction activities, equipment/material delivery times, testing, and startup and commissioning.
3. Conduct utility location using ground penetrating radar (GPR) and soft-dig techniques.
4. Prepare electrical and mechanical drawings. Review with OWNER's staff.
5. Coordinate material and equipment purchase and suppliers.
6. Review, administer, and track equipment submittals.
7. Schedule and conduct meetings, inspections, and testing with OWNER's staff.
8. Attend progress meetings and coordination meetings.
9. Oversee construction activities.
10. Modify existing Plant PLC and SCADA to receive the signal from the ORP and to terminate plant operations.

11. Conduct Substantial Completion inspection. Develop punch-list items in association with OWNER.
12. Prepare record drawings illustrating new conduit runs, instrumentation/control changes, and piping modifications.
13. Provide OWNER with Operational and Maintenance (O&M) documentation for significant equipment.
14. Conduct Final Completion inspection meeting and site walk through with OWNER.

Task 2 – Construction Services

This task entails tapping into the existing 24-inch raw water line, constructing an above ground pad, installing the ORP Probe, installing a discharge line to an adjacent stormwater catch basin, and installing a conduit and cables connecting the ORP to the control panel of PW-3. The work, in general consists of the following:

- Directionally drill approximately 900 linear feet to install two (2) 3-inch conduits between the PW-3 control panel area and the proposed ORP installation location.
- Furnish and install handholes at each end of the directional drill.
- Extend conduits from the handhole to the new ORP transmitter/controller location.
- Furnish and install all required conductors and cables to provide power and a 4-20 mA signal connection between the ORP transmitter and the PW-3 control panel.
- Furnish and install a new equipment stanchion with sunshield for mounting the ORP transmitter/controller.
- Furnish, install, and electrically connect the new ORP probe and transmitter/controller.
- Complete all required electrical terminations, grounding, testing, and commissioning of the new ORP instrumentation system.

- Modify the existing SCADA system as required to incorporate the new ORP signals, including programming, configuration, graphics updates, alarming, trending, and testing.

Assumptions

Assumptions for the project are as follows:

- No permitting is required.
- OWNER is agreeable to directional drilling operations. Should directional drill be impractical, FIRM will install conduit using open trench techniques accessing construction allowance to supplement assumed directional drill costs.
- New ORP input signals shall be electrically connected and interfaced through the existing PW-3 control panel.
- Working hours will be Monday through Friday from approximately 7:00 AM until 5:00 PM.
- OWNER is responsible for any sod or site restoration other than fill.

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Section 3 – Location

The services to be performed by the FIRM shall be along the raw water line near the 4-million gallon (MG) ground storage tank (GST).

Section 4 – Deliverables

The FIRM will provide the following Deliverables to OWNER:

- Project Schedule
- Preliminary Design Drawings including proposed locations and routes
- Submittals for materials/equipment.
- Construction Improvements.
- O&M manuals for the equipment of Improvements.
- Record Drawings.

Section 5 – Time of Performance

Project will commence after execution of this Work Authorization and a Notice to Proceed is issued by OWNER. The FIRM and OWNER agree to the following schedule:

Task	Time Elapsed to Completion
Notice to Proceed (NTP)	
Preliminary Engineering	45 days after NTP
Field Data Gathering	60 days after NTP
Final Design	90 Days after NTP
Procurement	15 days after Final Design
Construction of Improvements	90 Days after Final Design
Close out	210 Days after NTP

Section 6 – Method and Amount of Compensation

1. The FIRM shall be paid by the OWNER in accordance with the Florida's Prompt Payment Act Florida Statute 218.70-79 and in accordance with the payment method as set forth in Section 6 of the AGREEMENT. The calculations shall begin using the date the invoice was received.
2. Total job price: **$254,395**
3. On the terms contained in the FIRM's said proposal for the doing of said work and the said award therefore, and the specifications herein specifically referred to and made a part of this contract.
4. The cost for the above scope of services is a lump sum (LS). The LS is based on the materials, methods, and assumptions presented in the scope of services and may be adjusted based on final detail design and alternative selections or omissions. The LS shall not be greater than the stated amount unless there is an approved increase in the scope of services.
5. An allowance of **$25,000** is included in the total fee. The allowance will not be accessed without approval by OWNER. Unused allowance will be returned at the completion of the project.
6. A Budget Summary for the above LS is provided in Attachment A.

Section 7 – Application for Progress Payment

1. Unless otherwise prescribed by law, at the end of each month, the FIRM shall submit to the OWNER for review, an Application for Progress Payment filled out and signed by the FIRM covering the Work completed as of the date of the Application and accompanied by such supporting documentation as is required by the AGREEMENT.
2. The Application for Progress Payment shall identify the amount of the FIRM Total Earnings to Date based upon value of original contract Work performed to date as approved by fully executed Change Orders.
3. Payment shall be based upon percentage of work completed based upon the approved schedule of values. Retainage in the amount of 5% will be withheld on the calculated value of any work, with the exception of stored materials which may be paid at the supplier's invoiced cost. At FIRM's request, after 50% completion of the work has been achieved, the OWNER will implement a reduction in retainage to 2.5% of all future pay requests. If retainage is reduced, FIRM may not withhold more than 2.5% retainage from subcontractors or suppliers and will be required to certify compliance with F.S. *218.70 et seq* on each subsequent pay application. Notwithstanding the foregoing, in no instance can the amount retained be less than the value of OWNER's good faith claims plus the value of the work the OWNER determines remains to be put in place or required to be performed as remedial activities. For the purposes of this section, 50% completion shall be that point in time when OWNER determines that half of the Work required by the Contract has been completed. In no event shall the Work be determined to be 50% completed before the OWNER has paid 50% of the Contract amount and 50% of the Contract time has expired. The amount of previous Pay Estimate payments shall then be subtracted to equal the Balance Due during the Pay Estimate period.
4. When the OWNER reduces the retainage to two and one-half percent (2.5%), FIRM must obtain the written consent of the Surety Companies

furnishing the required Public Construction Bond on consent forms provided by the OWNER. The OWNER may reinstate the retainage up to five percent (5%) if the OWNER determines, at its discretion, that the FIRM is not making satisfactory progress toward final completion of the Work or where there is other specific cause for such withholding.

5. Partial payment may be made for the delivered cost of stored materials planned for incorporation into the Work, provided such materials meet the requirements of this Contract, the Contract Drawings, and the Specifications, and are delivered and suitably stored at the project site, or at another location acceptable to the OWNER. Such material must be stored in a secure manor acceptable to the OWNER, and in accordance with the manufacturer's recommendations.
6. The delivered cost of such stored or stockpiled materials may be included in any subsequent application for payment provided the FIRM meets the following conditions:
    a. An applicable purchase order or supplier's invoice is provided listing the materials in detail, the cost of each item, and identifies this specific contract by name.
    b. The materials are fully insured against loss or damage (from whatever source) or disappearance prior to incorporation into the Work.
    c. Stored materials approved for payment by the OWNER shall not be removed from the designated storage area except for incorporation into the Work.
    d. Evidence that the FIRM has verified quantity and quality of the materials delivered (verified packing list).
7. It is further agreed between the parties that the transfer of title and the OWNER's payment for any stored or stockpiled materials pursuant to these General Conditions, and any applicable provisions of the Supplementary General Conditions, shall in no way relieve the FIRM of the responsibility of ensuring the correctness of those materials and for furnishing and placing

such materials in accordance with the requirements of this Contract, the Contract Drawings, the Technical Specifications, and any approved changes thereto.

8. The following monthly Application for Progress Payment shall be accompanied by Bills of Sale, copies of paid invoices, releases of lien, or other documentation warranting that the FIRM has received the stored materials and equipment free and clear of all liens, charges, security interests, and encumbrances (which are hereinafter in these General Conditions referred to as "Liens") and evidence that the stored materials and equipment are covered by appropriate property insurance and other arrangements to protect the OWNER's interest therein, all of which shall be satisfactory to the OWNER.
9. The FIRM shall warrant and guarantee that title to all Work, materials, and equipment covered by an Application for Progress Payment, whether incorporated in the Work or not, will pass to the OWNER no later than the time of Final Payment free and clear of all liens or other encumbrances.
10. Progress Payments shall be made in accordance with the Local Government Prompt Payment Act. In the event any dispute with respect to any payment or pay request cannot be resolved between the FIRM and OWNER's project staff, FIRM may, in accordance with the alternative dispute resolution requirements of Florida Statute section 218.72, *et seq,* demand in writing a meeting with and review by the OWNER'S (agency) director. In the absence of the agency director, a deputy director may conduct the meeting and review. Such meeting and review shall occur within ten (10) business days of receipt by OWNER of FIRM's written demand. The OWNER's manager, shall issue a written decision on the dispute within ten (10) business days of such meeting. This decision shall be deemed the OWNER's final decision for the purposes of the Local Government Prompt Payment Act.
11. The OWNER may refuse to make payment of the full amount because claims have been made against the OWNER on account of the FIRM's

performance of the Work, or because Liens have been filed in connection with the Work, or there are other items entitling the OWNER to a credit against the amount recommended, but the OWNER must give the FIRM written notice within twenty (20) business days after the date on which the invoice is stamped as received which specifies the invoice deficiency and any action necessary to make the invoice complete and proper.

Section 8 – Responsibilities

The FIRM shall, under no circumstance, look to the OWNER to provide any labor or equipment for the FIRM. The FIRM shall provide all of the labor and equipment necessary to perform the job or services contracted for at the expense of the FIRM. Property of any kind that may be on the premises, which are the site of the performance of this contract, during the performance of this Work Authorization, shall be at the sole risk of the FIRM.

8.1 The OWNER hereby designates Christian McShea as the OWNER's representative.

8.2 In addition to applicable provisions of Section 2 of the AGREEMENT, the OWNER will:

- Replace sod in any areas damaged by construction activities.

The FIRM acknowledges and understands that it is an independent contractor in its relationship with the OWNER. The FIRM hereby designates Marco Camero as the FIRM's representative.

Section 9 – Insurance

The FIRM shall provide certificate of insurance to the OWNER setting forth the type and amount of insurance carried by the FIRM and conforming to the minimum requirements set forth in the AGREEMENT.

Section 10 – Level of Service

The OWNER shall have the right to terminate said Agreement by giving the FIRM thirty (30) days written notice if the service that is being provided is not maintained

at levels necessary to provide the required service. The OWNER will determine in its sole judgment what constitutes a satisfactory level of service.

Section 11 – Indemnification

The Firm shall indemnify and hold harmless the Owner and its officers and employees as set forth in Section 11 of the Agreement.

IN WITNESS WHEREOF, this Work Authorization, consisting of eleven (11) pages and Attachment A has been caused fully executed on behalf of the FIRM by its duly authorized officer, and the OWNER has the same to be duly name and in its behalf, effective as of the date herein above written.

CORAL SPRINGS IMPROVEMENT DISTRICT

_____
Signature of Witness

_____
Signature of President

_____
Printed name of Witness

Mark Ritter
Printed Name of President

_____
Date

Approved as to form and legality

_____
District Counsel

FIRM

State of Florida
County of Palm Beach

Globaltech, Inc.
Company

The foregoing instrument was acknowledged before me on this

___ day of _____, 2026 by

_____
Signature

_____
who is personally known to me OR produced _____ as identification.

Richard D. Olson, P.E., Vice President
Name and Title (typed or printed)

_____
Signature of Notary

October 19, 2026
Date

Attachment A

Budget Summary

GLOBALTECH
A DESIGN BUILD COMPANY

Takeoff Worksheet

10/12/26

Coral Springs Improvement Dist
151583 CSID Raw Water ORP Probe Installation

Assembly#	Part#	Description	Unit	Quantity	Ext. Price
Job: 151583 CSID Raw Water ORP Probe Installation					
Bid Item: 0 - None					
		General Conditions	LS	1	17,500.00
		Temporary Facilities			
		Sanitary	MONTH	2	984.40
		Mob/Demob			
		4-Man Crew	CR-D	2	5,472.32
		Construction PM 4	HR	8	1,284.24
		Construction Superintendent	HR	8	1,382.00
		Locates	DAY	1	1,980.00
		ORP Sensor	EA	1	3,076.25
		ORP Transmitter/Controller	EA	1	4,922.00
		2" PVC Pipe, Fittings & Valves	LS	1	1,845.75
		24"X 2" Tapping Saddle	EA	1	676.78
		2" Corp Stop	EA	1	553.73
		316 SS Unistrut & Supports	LS	1	4,306.75
		Concrete Pad - 3'X2'	LS	1	1,045.93
		Installation & Start Up	CR-D	5	13,680.80
		Excavation, Backfill & Compaction	CR-D	5	13,680.80
		Construction Superintendent	HR	10	1,727.50
		Construction Assistant	HR	8	670.00
		Electrical Materials	LS	1	14,766.00
		Electrical Installation	LS	1	17,600.00
		Directional Drilling	LS	1	60,500.00

Takeoff Worksheet 10/12/26

Continued...

Assembly#	Part#	Description	Unit	Quantity	Ext. Price
		Electrical PM	HR	20	3,420.20
		Mini Excavator	WEEK	2	3,615.21
		Skid Steer	WEEK	2	3,563.53
		Plate Compactor 5000-7000LB	WK	1	748.14
		Misc Tools & Equipment	LS	1	1,230.50
		Equipment Fuel	GAL	150	1,190.25
		Equipment Pickup & Delivery	EA	6	4,798.95
		Engineering	LS	1	38,200.00
		Allowance	LS	1	25,000.00
		Bonds & Certifications	LS	1	4,972.97
				Bid Item Totals:	**254,395.00**
				Grand Totals:	**254,395.00**

ATTACHMENT A ENGINEERING FEE ESTIMATE

Task	Task Description	Officer	E7	E6	E5	E4	E3	E2	E1	E0	Sr. I&C	Sr. CADD	CADD Tech	Admin3	Admin2	Admin1	Total Labor	Subcon. Fee
	Hourly Rate ($/hr) →	$262.50	$237.50	$262.50	$212.50	$187.50	$156.25	$131.25	$98.88	$67.98	$173.04	$142.14	$92.70	$97.50	$82.50	$59.74		
1	**Project Management & Coordination**																	
1.01	Project Management					24								24			$ 6,840.00	
2	**Final Design**																	
2.01	Mechanical Design			4				16				8		2			$ 4,482.12	
2.02	Electrical Design				4	16						4					$ 4,418.56	
2.03	I&C Design										8	4					$ 1,952.88	
3	**Services During Construction**																$	
3.01	Shop Drawing Review			2		8		2			4			2			$ 3,174.66	
3.02	Construction Site Visits			4		8		8			8						$ 4,984.32	
3.03	Startup/Testing			8		8		8			8						$ 6,034.32	
3.04	Record Drawings & O&M Manual			2		2		2				8					$ 2,299.62	
3.05	Project closeout													2			$ 195.00	
4	**SCADA & Programming**																	
4.01	PLC Programming							4			8						$ 1,909.32	
4.02	SCADA Screens Mods/Add							4			8						$ 1,909.32	

Total Labor			**20**	**4**	**66**		**44**			**44**	**24**		**30**			**38,200.12**	**$**
																Subconsultant Multiplier	1.10x
																Subconsultant Total	$0
																Travel Expenses	$0
																Reprographics	$0
																★ TOTAL ENGINEERING FEE	**$38,200**

FOURTEENTH ORDER OF BUSINESS

Work Authorization
CSID WA #259

This Work Authorization, dated October 19th, 2026, describes a specific agreement between Kimley-Horn and Associates, Inc. ("the FIRM") and CORAL SPRINGS IMPROVEMENT DISTRICT ("the OWNER or CSID") in accordance with the terms of the Firm Services Agreement for Continuing Professional Services dated May 1st, 2025, which are incorporated herein by reference.

Identification of Project:

Project Name: 20-Year Wastewater Needs Analysis
FIRM Project Manager: Kevin Gerszuny, PE

Introduction
Coral Springs Improvement District (CSID) is required to provide an updated 20-year Sewer Needs Analysis (Needs Analysis) to Broward County every 5 years in accordance with Section 403.9301, Florida Statutes. CSID previously completed its initial Needs Analysis in 2022 and must submit a completed update to Broward County by June 2027.

Under this Work Authorization, the FIRM is to provide professional services to review and update the CSID 20-year Wastewater Needs Analysis.

The FIRM will use the previous 2022 Needs Analysis combined with updated information provided by CSID to complete an updated Needs Analysis.

Specific Scope of FIRM's Services:
FIRM shall perform the engineering Scope of Services as further described herein:

Task 1 – Updated 20-Year Wastewater Needs Analysis

A. Kimley-Horn will complete the State provided Sewer Needs Analysis template based on readily available information. Kimley-Horn will summarize the information required from the OWNER to complete the template in a memorandum to be provided to the OWNER. The following summarizes the template's eight parts along with the background information and additional projects sections:
    a. Background Information
    b. Part 1.0 – Detailed description of the wastewater system.
    c. Part 2.0 – The number of current and projected residents served calculated in 5-year increments.
    d. Part 3.0 – The number of current and projected service area
    e. Part 4.0 – The current and projected cost of providing services calculated in 5-year increments.
    f. Part 5.0 – Capital planning
    g. Part 6.0 – The most recent 5-year history of annual contributions to, expenditures from, and balances of any capital account for maintenance or expansion of any facility or its major component.
    h. Part 7.0 – The local government's plan to fund the maintenance or expansion of any facility or its major components. The plan must include historical and estimated future revenues and expenditures with an evaluation of how local government expects to close any projected funding gap.
    i. Additional projects

B. Upon completion of the template and approval from OWNER, Kimley-Horn will package the deliverables and provide them to Broward County (County). If the County requests revisions to the package, up to two rounds of comments shall be addressed using the County Comments Allowance in the Terms of Compensation Table.

Deliverables:

1. Updated 20-Year Wastewater Needs Analysis

Schedule:

The FIRM has prepared the following schedule for the project components listed herein.

Task Name	Time Elapsed to Task Completion
Task 1 – Updated 20-Year Wastewater Needs Analysis	3 Months from NTP

Additional Services:
Any other services beyond those specifically stated in Task 1 above, including but not limited to the following could be provided in a separate scope of services or via an amendment to this scope of services:

- Updated GIS Wastewater Inventory
- Field testing
- Additional coordination with external agencies, including Broward County and permitting authorities

Terms of Compensation:

The services included in Task 1 of this Scope of Services are based on a total not-to-exceed fee of $16,090 as broken out in the table below.

Task Name	Fee
Task 1 – Updated 20-Year Wastewater Needs Analysis	$13,590
Total Lump Sum Fee	**$13,590**
County Comments Allowance	$2,500
Total Not-To-Exceed Fee	**$16,090**

Invoices will be submitted on a monthly basis and will be based on the percent complete of lump sum tasks, plus reimbursable expenses charged against the dedicated allowance. FIRM will manage task assignments, employee classifications, and workload distribution internally, provided that the total compensation for each task does not exceed the authorized amounts and the scope of services is delivered as described.

Prior to utilizing an allowance, FIRM will submit a written request for approval from the OWNER's Project Manager. FIRM will document the use of the allowance on monthly invoices as needed.

IN WITNESS WHEREOF, this Work Authorization has been caused fully executed on behalf of the FIRM by its duly authorized officer, and the OWNER has the same to be duly name and in its behalf, effective as of the date herein above written.

CORAL SPRINGS IMPROVEMENT DISTRICT

By: _____
Signature of Witness

_____
Print Name of Witness

_____
Date

By: _____
Signature of President

_____
Print Name of President

Approved as to form and legality

_____
District Counsel

KIMLEY-HORN AND ASSOCIATES, INC

State of Florida
County of Broward

The foregoing instrument was acknowledged before me on this

____ day of_____, 2026 by

_____
Who is personally known to me OR produced _____
As identification.

_____
Signature of Notary

By: _____
Signature

_____
Print Name and Title

_____
Date

20-Year Wastewater Needs Analysis
Staff Hours Estimate

		Kimley-Horn and Associates, Inc. Staff										Subconsultants			
		Principal	Senior Professional Engineer II	Senior Professional Engineer I	Professional Engineer	Project Analyst II	Project Analyst I	Intern	Senior CADD Designer	CADD Designer	Clerical				
Task	Hourly Billing Rate	$325.00	$265.00	$230.00	$200.00	$175.00	$150.00	$95.00	$190.00	$135.00	$90.00		Total Hours	Labor Cost	Total Cost
1	UPDATED 20-YEAR WASTEWATER NEEDS ANALYSIS														$ 13,590.00
	Kickoff Meeting and Coordination			1	4						2		7	$ 1,210.00	
	Update 20-Year Wastewater Needs Analysis			6	20	40							66	$ 12,380.00	
TOTAL HOURS				7	24	40					2		73		
	SUB-TOTALS (LUMP SUM)	$ -	$ -	$ 1,610	$ 4,800	$ 7,000	$ -	$ -	$ -	$ -	$ 180	$ -		$ 13,590.00	$ 13,590.00
														COUNTY COMMENTS ALLOWANCE	$ 2,500.00
														TOTAL SERVICES, NTE	$ 16,090.00

FIFTEENTH ORDER OF BUSINESS

Work Authorization
CSID WA #260

This Work Authorization, dated October 19th, 2026, describes a specific agreement between Kimley-Horn and Associates, Inc. ("the FIRM") and CORAL SPRINGS IMPROVEMENT DISTRICT ("the OWNER or CSID") in accordance with the terms of the Firm Services Agreement for Continuing Professional Services dated May 1st, 2025, which are incorporated herein by reference.

Identification of Project:

Project Name: 20-Year Stormwater Needs Analysis
FIRM Project Manager: Angelo F. Sciabarassi, PE

Introduction
Coral Springs Improvement District (CSID) is required to provide an updated 20-year Stormwater Needs Analysis (Needs Analysis) to Broward County every 5 years in accordance with Section 403.9302, Florida Statutes. CSID previously completed its initial Needs Analysis in 2022 and must submit a completed update to Broward County by June 2027.

Under this Work Authorization, the FIRM is to provide professional services to review and update the CSID 20-year Stormwater Needs Analysis.

The FIRM will use the previous 2022 Needs Analysis combined with updated information provided by CSID to complete an updated Needs Analysis.

Specific Scope of FIRM's Services:
FIRM shall perform the engineering Scope of Services as further described herein:

Task 1 – Updated 20-Year Stormwater Needs Analysis

A. Kimley-Horn will complete the State provided Stormwater Needs Analysis template based on readily available information. Kimley-Horn will summarize the information required from the OWNER to complete the template in a memorandum to be provided to the OWNER. The following summarizes the template's eight parts along with the background information and additional projects sections:
    a. Background Information
    b. Part 1.0 – Detailed description of the stormwater management program.
    c. Part 2.0 – Detailed description of the stormwater management system and its facilities and projects.
    d. Part 3.0 – The number of current and projected residents served calculated in 5-year increments.
    e. Part 4.0 – The current and projected service area for the stormwater management program or stormwater management system.
    f. Part 5.0 – The current and projected cost of providing services calculated in 5-year increments.
    g. Part 6.0 – The estimated remaining useful life of each facility or its major components.
    h. Part 7.0 – The most recent 5-year history of annual contributions to, expenditures from, and balances of any capital account for maintenance or expansion of any facility or its major component.
    i. Part 8.0 – The local government's plan to fund the maintenance or expansion of any facility or its major components. The plan must include historical and estimated future

revenues and expenditures with an evaluation of how local government expects to close any projected funding gap.

j. Additional projects

B. Upon completion of the template and approval from OWNER, Kimley-Horn will package the deliverables and provide them to Broward County (County). If the County requests revisions to the package, up to two rounds of comments shall be addressed using the County Comments Allowance in the Terms of Compensation Table.

Deliverables:

1. Updated 20-Year Stormwater Needs Analysis

Schedule:

The FIRM has prepared the following schedule for the project components listed herein.

Task Name	Time Elapsed to Task Completion
Task 1 – Updated 20-Year Stormwater Needs Analysis	3 Months from NTP

Additional Services:
Any other services beyond those specifically stated in Task 1 above, including but not limited to the following could be provided in a separate scope of services or via an amendment to this scope of services:

- Updated GIS Stormwater Inventory
- Field testing
- Additional coordination with external agencies, including Broward County and permitting authorities

Terms of Compensation:

The services included in Tasks 1 of this Scope of Services are based on a total not-to-exceed fee of $10,145 as broken out in the table below.

Task Name	Fee
Task 1 – Updated 20-Year Stormwater Needs Analysis	$7,645
Total Lump Sum Fee	**$7,645**
County Comments Allowance	$2,500
Total Not-To-Exceed Fee	**$10,145**

Invoices will be submitted on a monthly basis and will be based on the percent complete of lump sum tasks, plus reimbursable expenses charged against the dedicated allowance. FIRM will manage task assignments, employee classifications, and workload distribution internally, provided that the total compensation for each task does not exceed the authorized amounts and the scope of services is delivered as described.

Prior to utilizing an allowance, FIRM will submit a written request for approval from the OWNER's Project Manager. FIRM will document the use of the allowance on monthly invoices as needed.

IN WITNESS WHEREOF, this Work Authorization has been caused fully executed on behalf of the FIRM by its duly authorized officer, and the OWNER has the same to be duly name and in its behalf, effective as of the date herein above written.

CORAL SPRINGS IMPROVEMENT DISTRICT

By: _____
Signature of Witness

_____
Print Name of Witness

_____
Date

By: _____
Signature of President

_____
Print Name of President

Approved as to form and legality

_____
District Counsel

KIMLEY-HORN AND ASSOCIATES, INC

State of Florida
County of Broward

The foregoing instrument was acknowledged before me on this

____ day of_____, 2026 by

_____
Who is personally known to me OR produced _____
As identification.

_____
Signature of Notary

By: _____
Signature

_____
Print Name and Title

_____
Date

20-Year Stormwater Needs Analysis
Staff Hours Estimate

		Kimley-Horn and Associates, Inc. Staff										Subconsultants			
		Principal	Senior Professional Engineer II	Senior Professional Engineer I	Professional Engineer	Project Analyst II	Project Analyst I	Intern	Senior CADD Designer	CADD Designer	Clerical				
Task	Hourly Billing Rate	$325.00	$265.00	$230.00	$200.00	$175.00	$150.00	$95.00	$190.00	$135.00	$90.00		Total Hours	Labor Cost	Total Cost
1	UPDATED 20-YEAR STORMWATER NEEDS ANALYSIS														$ 7,645.00
	Kickoff Meeting and Coordination			1	4						2		7	$ 1,210.00	
	Update 20-Year Stormwater Needs Analysis			2	8	25							35	$ 6,435.00	
TOTAL HOURS				3	12	25					2		42		
SUB-TOTALS (LUMP SUM)		$ -	$ -	$ 690	$ 2,400	$ 4,375	$ -	$ -	$ -	$ -	$ 180	$ -		$ 7,645.00	$ 7,645.00
COUNTY COMMENTS ALLOWANCE															$ 2,500.00
TOTAL SERVICES, NTE															$ 10,145.00

SIXTEENTH ORDER OF BUSINESS

16A

Globaltech, Inc.
CSID Engineer's Report
October 19, 2026

PROJECTS UNDER CONTRACT

WA#177 – Portable Generator Storage Building – In Progress

- Approved by Board – 10/20/25.
- Installed new water line and fire hydrant.
- Released PO for overhead door
- Ventilation design complete
- Foundation design complete
- Electrical design complete – 8/14/26.
- Preparing permit package – Submit October.
- Concrete cutting and demo work complete.
- Building delivery scheduled for January 2027.

WA#234 – Finished Water Line Valve Replacement – In Progress

- Approved by Board – 4/21/25.
- Met with staff to locate valves – 5/28/25.
- Insertion Valves installed 12/10 – 12/15.
- Attempted to exercise valves to ensure proper operation – 1/28/26.
- Valve replacement performed on 8/13/26 could not isolate system.
- Isolated and evaluated 24-inch valve.
- Scheduling acoustic testing of insertion valves
- Substantial completion anticipated – November

WA#244 – Production Well 5 VFD & Flowmeter – In Progress

- Approved by Board – 10/20/25.
- Fence permit received from City 4/21/26
- Electrical permit received – 7/10/26
- Coordinated well shut down with CSID WTP staff.
- Supplier sent wrong materials / Staff requested redesign.
- Prepared updated design using 8-inch piping.
- Piping materials delivered
- Fence and landscaping installed and approved.
- Pipe stand pad poured.
- Piping installation to begin week of 10/12/26.
- Anticipated project completion – December 2026

WA#246 – Digester 1 Blower Replacement – In Progress

- Approved by Board – 11/17/25.
- 100% design review meeting conducted – 7/08/26.
- Conducted SCADA coordination meeting – 9/09/26.
- Blowers delivered - 9/10/26.
- Blower and electrical panel installed – 10/08/26.
- Stainless steel piping fabricated on site – 10/09/26.
- Coordinating wiring and signal connections
- Anticipated project completion – January 2027

Globaltech, Inc.
CSID Engineer's Report
October 19, 2026

PROJECTS UNDER CONTRACT (Continued

WA#247 – Plant F Rehabilitation – In Progress

- Approved by Board – 11/17/25.
- CSID completed tank draining – 2/27/26.
- Coating and corrosion inspection conducted – 8/14/26.
- Diffuser cleaning and replacement completed.
- Prepared subcontract for corrosion repairs – work to begin 10/12/26.
- Estimated project completion – December 2026.

WA#252 – Pump Stations 1 & 2 Flap Gate Repair and Drive Gear – In Progress

- Approved by Board – 4/20/26.
- Prepared and recorded construction bond
- Prepared subcontracts with IDC and G&G Industrial
- Kick off meeting with staff week of 5/18/26.
- Mobilization -6/01
- Final set of flap gates installed – 9/2926.
- Performed Keel Cooler inspections as allowance item.
- Angle drives scheduled to be delivered – November 2026
- Anticipated project completion – December 2026

WA#255 – Sites 19, 20 & 20A Canal Bank Restoration – In Progress

- Approved by Board – 7/20/26.
- Construction Bond recorded and submitted.
- Preconstruction photographs and video performed – 8/12/26.
- Irrigation inspections performed – week of 8/17/26.
- Contractor mobilized to site – 9/02/26.
- Completed Site 19 – week of 9/16/26.
- Mobilized to Site 20 Phase 1 – week of 9/21/26.
- Site 20 Phase 1 – scheduled to be complete week of 10/19/26.
- Working with staff to develop temporary irrigation system for impacted properties.
- Anticipated project completion – December 2026

WA#256 – Canal Headwall and Culvert Repair – In Progress

- Approved by Board – 9/14/26.
- Conducted internal kick off meeting.
- Prepared subcontract for repair work
- Anticipated project completion – December 2026

Globaltech, Inc.
CSID Engineer's Report
October 19, 2026

Work Authorizations Under Development

WA#258 – Raw Water Line Oxidation Reduction Potential (ORP) Probe – On Current Agenda
WA#XXX – High Service Pump Building MCC Upgrade – November Agenda
WA#XXX – WWTP PLC Network Modules Upgrade – November Agenda
WA#XXX – Stormwater Pump Station Keel Cooler and Hose Replacement – Under Development
WA#XXX – Sludge Truck Scale – Under development – Under Development
WA#XXX – 0.75 MG Ground Storage Tank Replacement – FY2027

Other Issues

- Riverside Drive Pavement Issues
  - Waiting to hear from Broward County

- Dry Canal (Canal L-109)
  - Waiting to hear back from SFWMD.

- Generator 4 Permitting
  - Waiting to hear back from Broward County

- Pier E-19 Repair – waiting for water levels to recede.

16B

Kimley»Horn

CSID Coral Springs Improvement District

Coral Springs Improvement District

Kimley-Horn and Associates, Inc.
Engineer's Report
October 19, 2026

Projects Under Contract

Work Authorization #241 – CSID PFAS Study
NTP – 7/23/2025

- Draft Report – Submitted to CSID – 9/8/26
- Workshop review meeting held - 10/2/26
- Coordinating Pilot Testing and Sampling Protocol

Work Authorization #248 – Pretreatment System Evaluation
NTP – 12/22/2025

- Finalizing draft report – Expected submittal - 10/23/26

Work Authorization #251 - Reuse Feasibility Study
NTP – 3/16/2026

- Final Report – Submitted to FDEP - 8/13/26

Work Authorization #253 - FDEP Sewer Collection System Reporting Assistance
NTP – 4/21/2026

- Final Report – Submitted to FDEP - 6/29/26
- Developed excel evaluation tool to support Inflow and Infiltration monitoring

Work Authorization #257 – CSID WWTP Permit Renewal

- Compiled permit renewal application package
- Developing Operations and Maintenance Report

Work Authorization under Consideration

- Work Authorization #259 – FDEP 20-Year Wastewater Needs Analysis
- Work Authorization #260 – FDEP 20-Year Stormwater Needs Analysis